NORTH TEXAS MUNICIPAL WATER DISTRICT

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ANNUAL REPORT OF OUTSTANDING DEBT OBLIGATIONS

AS MANDATED BY LOCAL GOVERNMENT CODE SECTION 140.008

AS OF

SEPTEMBER 30, 2022

NORTH TEXAS MUNICIPAL WATER DISTRICT

Regional. Reliable. Everyday.

Annual Report of Outstanding Debt Obligations

This Annual Report has been prepared to provide an overview of the North Texas Municipal Water District's outstanding debt obligations as of September 30, 2022 and has been prepared pursuant to House Bill 1378.

General information regarding the North Texas Municipal Water District may be obtained at its Administrative Offices located at 501 E. Brown Street in Wylie Texas, by phone at 469-626-4355, or email at dfarris@ntmwd.com. Questions concerning any of the information provided in this Annual Report or additional financial information should be addressed to the office of the Finance Manager, P.O. Box 2408, Wylie Texas 75098.

Finance Manager

Drew Farris

Assistant Deputy (Finance)

Erik Felthous

Deputy Director for Administrative Services

DocuSigned by:

Jeanne Chipperfield

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Jeanne Chipperfield

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NORTH TEXAS MUNICIPAL WATER DISTRICT

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North Texas Municipal Water District
Outstanding Debt Summary
As Of September 30, 2022

BOND DEBT	Construction Fund Proceeds				Future Debt Service Requirements			
System	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
Regional Water System	$ 2,078,582,999	$ 1,786,604,142	$ 291,978,856	9/1/51	$ 2,879,030,000	$ 2,539,205,000	$ 1,111,915,203	$ 3,651,120,203
Regional Wastewater System	$ 860,783,462	$ 511,055,441	$ 349,728,021	6/1/51	$ 947,895,000	$ 852,425,000	$ 184,800,308	$ 1,037,225,308
Regional Solid Waste System	$ 49,842,544	$ 42,043,549	$ 7,798,995	9/1/41	$ 65,210,000	$ 49,905,000	$ 13,962,288	$ 63,867,288
Upper East Fork Interceptor System	$ 393,119,947	$ 281,823,760	$ 111,296,187	6/1/51	$ 449,125,000	$ 369,825,000	$ 141,131,741	$ 510,956,741
Little Elm Water Transmission Facilities	$ -	$ -	$ -	6/1/23	$ 3,555,000	$ 405,000	$ 8,100	$ 413,100
Rockwall-Heath Water Storage Facilities	$ 2,791,788	$ 2,791,788	$ -	6/1/25	$ 3,020,000	$ 645,000	$ 55,358	$ 700,358
Terrell Water Transmission Facilities	$ -	$ -	$ -	6/1/35	$ 10,465,000	$ 7,565,000	$ 2,204,363	$ 9,769,363
Rockwall Water Pump Station Facilities	$ 1,977,855	$ 1,977,855	$ -	6/1/26	$ 2,145,000	$ 610,000	$ 71,700	$ 681,700
S. Rockwall (Buffalo Creek) Wastewater Treatment Plant	$ 2,626,353	$ 2,626,353	$ -	6/1/28	$ 2,960,000	$ 1,230,000	$ 259,038	$ 1,489,038
Panther Creek Wastewater Treatment Plant	$ 5,373,263	$ 1,942,177	$ 3,431,086	6/1/40	$ 36,190,000	$ 22,140,000	$ 4,350,800	$ 26,490,800
Sabine Creek Wastewater Treatment Plant	$ 92,075,094	$ 13,991,381	$ 78,083,713	6/1/52	$ 101,710,000	$ 94,105,000	$ 70,984,870	$ 165,089,870
Stewart Creek West Wastewater Treatment Plant	$ 65,783,867	$ 65,775,264	$ 8,603	6/1/35	$ 65,845,000	$ 47,980,000	$ 13,999,025	$ 61,979,025
Muddy Creek Wastewater Treatment Plant	$ 17,479,695	$ 10,271,149	$ 7,208,546	6/1/40	$ 32,630,000	$ 19,615,000	$ 5,014,550	$ 24,629,550
Lower East Fork Interceptor	$ -	$ -	$ -	6/1/26	$ 10,745,000	$ 4,820,000	$ 404,300	$ 5,224,300
Muddy Creek Interceptor	$ -	$ -	$ -	6/1/24	$ 2,135,000	$ 490,000	$ 22,200	$ 512,200
Parker Creek Interceptor	$ 2,115,449	$ 2,115,449	$ -	6/1/23	$ 2,615,000	$ 210,000	$ 10,763	$ 220,763
Sabine Creek Interceptor	$ 1,711,163	$ 1,711,163	$ -	6/1/23	$ 2,115,000	$ 170,000	$ 8,713	$ 178,713
Buffalo Creek Interceptor	$ 84,149,029	$ 35,705,474	$ 48,443,555	6/1/52	$ 86,095,000	$ 77,440,000	$ 28,610,700	$ 106,050,700
Mustang Creek Interceptor	$ 33,042,353	$ 30,236,638	$ 2,805,715	6/1/50	$ 34,455,000	$ 30,735,000	$ 15,083,688	$ 45,818,688
Parker Creek Parallel Interceptor	$ 2,756,570	$ 2,750,798	$ 5,772	6/1/36	$ 3,045,000	$ 2,335,000	$ 515,588	$ 2,850,588
Total Bond Debt	$ 3,694,211,432	$ 2,793,422,381	$ 900,789,051		$ 4,740,985,000	$ 4,121,855,000	$ 1,593,413,292	$ 5,715,268,292

EXTENDABLE COMMERCIAL PAPER	Construction Fund Proceeds		
System	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
Regional Water System	$ 5,000,000	$ 4,001,828	$ 998,172
Regional Wastewater System	$ 5,000,000	$ 4,994,602	$ 5,398
Upper East Fork Interceptor System	$ 7,000,000	$ 5,694,712	$ 1,305,288
Total ECP Debt	$ 17,000,000	$ 14,691,141	$ 2,308,859

	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Original Par Amount	Principal	Interest	Total
TOTAL DEBT	**$ 3,711,211,432**	**$ 2,808,113,522**	**$ 903,097,910**	**$ 4,740,985,000**	**$ 4,121,855,000**	**$ 1,593,413,292**	**$ 5,715,268,292**

Debt Information - Regional Water System
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2014	6/15/14	$ 73,323,649	$ 73,323,649	$ -	9/1/34	$ 171,430,000	$ 114,675,000	$ 23,937,713	$ 138,612,713
2015	4/15/15	$ 133,625,678	$ 131,568,225	$ 2,057,454	9/1/44	$ 302,125,000	$ 258,885,000	$ 132,798,450	$ 391,683,450
2016	10/15/16	$ 279,120,135	$ 270,605,523	$ 8,514,611	9/1/46	$ 330,560,000	$ 290,990,000	$ 170,842,650	$ 461,832,650
2017	10/1/17	$ 44,402,000	$ 40,841,080	$ 3,560,921	9/1/47	$ 44,650,000	$ 39,930,000	$ 16,647,941	$ 56,577,941
2018	5/1/18	$ 758,771,874	$ 700,253,014	$ 58,518,860	9/1/47	$ 800,000,000	$ 713,725,000	$ 315,605,405	$ 1,029,330,405
2018A	10/15/18	$ 509,147,662	$ 474,373,616	$ 34,774,046	9/1/48	$ 530,985,000	$ 483,705,000	$ 230,829,157	$ 714,534,157
2019	7/15/19	$ -	$ -	$ -	9/1/39	$ 89,095,000	$ 75,360,000	$ 27,059,750	$ 102,419,750
2019-SWIFT	10/1/19	$ 100,965,000	$ 27,789,328 a	$ 73,175,672	9/1/49	$ 101,345,000	$ 92,970,000	$ 34,527,171	$ 127,497,171
2019A	10/1/19	$ 140,767,000	$ 58,838,369	$ 81,928,631	9/1/49	$ 137,470,000	$ 128,035,000	$ 61,483,300	$ 189,518,300
2020	7/15/20	$ -	$ -	$ -	9/1/40	$ 94,755,000	$ 88,555,000	$ 28,036,300	$ 116,591,300
2021	6/15/21	$ 38,460,000	$ 9,011,338	$ 29,448,662	9/1/51	$ 76,055,000	$ 71,495,000	$ 27,335,068	$ 98,830,068
2021A	10/15/21	$ -	$ -	$ -	9/1/32	$ 200,560,000	$ 180,880,000	$ 42,812,300	$ 223,692,300
Total Bonded Debt		$ 2,078,582,999	$ 1,786,604,142	$ 291,978,856		$ 2,879,030,000	$ 2,539,205,000	$ 1,111,915,203	$ 3,651,120,203
Extendable Commercial Paper (ECP) Debt (b):					Max 270 Days				
ECP 3/A2	6/24/21	$ 5,000,000	$ 4,001,828	$ 998,172					
Total Outstanding Debt		$ 2,083,582,999	$ 1,790,605,970	$ 292,977,029					

	Moody's	S&P
Bonded Debt Ratings:	Aa1	AAA
ECP Debt Ratings:	P-1	A-1+

a Funds held in Trustee Account and released upon TWDB approvals.

b Extendable Commercial Paper (ECP) is a short-term debt obligation with a maturity not greater than 270 days. When ECP matures it can be either rolled-over or refinanced with long-term bonds. In May 2021, the Board of Directors passed a resolution approving a maximum aggregate principal amount of $250,000,000. Proceeds of ECP are to be applied to (i) the payment of costs of the acquisition, purchase, construction, improvement, enlargement, and equipping of any property, buildings, structures, activities, services, operations, or other facilities of the District's Water System; (ii) to provide for the payment of the principal of maturing ECP; (iii) to pay costs of issuance in connection with the ECP; and (iv) to reimburse the District for payments made by the District for the purposes listed in (i), (ii), and (iii).

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

Debt Information - Regional Water System
As Of September 30, 2022

II. Purpose of Debt

Series	Description
2014	(i) Acquisition of Property and Design of the Dam for Lower Bois D'Arc Creek Reservoir, Construction of Wylie WTP II Filter Underdrain Improvements, Construction of Shiloh Pump Station Improvements, and Other Related System Improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Trinity Main Stem Pump Station, Purchase of Pipe Material for Trinity Main Stem Pump Pipeline, Construction of Wylie Water Treatment Plant Chemical System Improvements, and Other System Improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (iii) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of the Wylie Water Treatment Plant No. 4 70 MGD Expansion, Construction of the Trinity River Main Stem Pump Station and Pipeline, Construction of the North System Exchange Parkway 13.5 MG Ground Storage Facilities, Construction of the North McKinney Pipeline, and other System improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; (iii) Fund the Debt Service Reserve fund; and (iv) Pay Cost of Issuance of the Bonds.
2017	(i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.
2018	(i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.
2018A	(i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.
2019	(i) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; and (ii) Pay Cost Of Issuance Of The Bonds.
2019-SWIFT	(i) Improving The District's Water System, Including Paying Construction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Including the Treated Water Pipeline from the Leonard WTP to the Highway 5 P/S, and Other System Improvements; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.
2019A	(i) Construction and Inspection of System Wide Meter Vault Improvements and Set Point Control, Construction and Inspection of Expansion of High Service Pump Station 3-1, Construction of Wylie WTP II, Structural and Mechanical Improvements, Construction of Wylie WTP III Power Redundancy and Electrical Building Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.
2020	(i) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; and (ii) Pay Cost Of Issuance Of The Bonds.
2021	(i) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; and (ii) Refunding Obligations due to the United States Army Corps of Engineers ("USACE Debt"); (iii) Construction and Inspection of the Wyllie WTP Conversion to Biological Active Filtration Construction, Additional Clearwells at the Wylie WTP, Apollo Pump Station Electrical and Mechanical System Imp; (iv) Fund the Debt Service Reserve Fund; (v) Pay Cost Of Issuance Of The Bonds.
2021A	(i) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; and (ii) Pay Cost Of Issuance Of The Bonds.

III. Source of Payments

Cities: Allen, Farmersville, Forney, Frisco, Garland, Mckinney, Mesquite, Plano, Princeton, Richardson, Rockwall, Royse City, and Wylie.

Debt Information - Regional Wastewater System

As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2012	3/15/12	$ 14,055,659	$ 14,055,659	$ -	6/1/31	$ 14,105,000	$ 7,480,000	$ 1,325,925	$ 8,805,925
2013	3/15/13	$ 23,371,272	$ 23,371,272	$ -	6/1/33	$ 24,330,000	$ 15,680,000	$ 3,127,563	$ 18,807,563
2015	8/15/15	$ 53,816,746	$ 53,816,746	$ -	6/1/45	$ 65,250,000	$ 44,935,000	$ 24,241,431	$ 69,176,431
2016	8/15/16	$ 58,995,418	$ 57,742,354	$ 1,253,064	6/1/46	$ 95,075,000	$ 65,710,000	$ 27,430,400	$ 93,140,400
2017	3/15/17	$ 77,435,998	$ 77,316,754	$ 119,244	6/1/46	$ 74,940,000	$ 66,100,000	$ 43,103,125	$ 109,203,125
2017A	12/1/17	$ -	$ -	$ -	6/1/29	$ 19,515,000	$ 14,715,000	$ 2,782,750	$ 17,497,750
2018	2/15/18	$ 56,953,184	$ 54,890,416	$ 2,062,768	6/1/47	$ 57,295,000	$ 52,560,000	$ 29,991,975	$ 82,551,975
2019	4/15/19	$ 42,729,400	$ 36,190,473	$ 6,538,927	6/1/49	$ 41,450,000	$ 39,205,000	$ 22,855,294	$ 62,060,294
2020	6/1/20	$ 437,692,996	$ 157,409,549	$ 280,283,447	6/1/50	$ 458,920,000	$ 452,485,000	$ 4,107,857	$ 456,592,857
2020A	6/15/20	$ 35,531,736	$ 25,967,973	$ 9,563,764	6/1/50	$ 35,130,000	$ 33,585,000	$ 15,009,100	$ 48,594,100
2021	1/15/21	$ 34,991,066	$ (283,659) a	$ 35,274,725	6/1/50	$ 37,615,000	$ 36,075,000	$ 360,395	$ 36,435,395
2021A	2/15/21	$ 25,209,987	$ 10,577,905	$ 14,632,083	6/1/51	$ 24,270,000	$ 23,895,000	$ 10,464,494	$ 34,359,494
Total Bonded Debt		$ 860,783,462	$ 511,055,441	$ 349,728,021		$ 947,895,000	$ 852,425,000	$ 184,800,308	$ 1,037,225,308
Extendable Commercial Paper (ECP) Debt (b):					Max 270 Days				
ECP 3/A2		$ 5,000,000	$ 4,994,602	$ 5,398					
Total Outstanding Debt		$ 865,783,462	$ 516,050,043	$ 349,733,419					

	Moody's	S&P
Bonded Debt Ratings:	Aa2	AAA
ECP Debt Ratings:	P-1	A-1+

a Funds held in Trustee Account and released upon TWDB approvals.

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2012	(i) Construction of Odor Control Improvements at Rowlett Creek WWTP; (ii) Construction of Electrical Improvements at Mesquite WWTP; (iii) Construction of Other Improvements to the Regional Wastewater System; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds.
2013	(i) Construction of Aeration System Improvements at Mesquite WWTP, Construction of Headworks Improvements at Wilson Creek WWTP, and Other Improvements to the Regional Wastewater System; (ii) Fund Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.

Debt Information - Regional Wastewater System

As Of September 30, 2022

2015	(i) Wilson Creek WWTP Advanced Treatment and Headworks Project, Mesquite WWTP Filter and Ultraviolet Improvements Project, and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (iii) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of Rowlett Creek WWTP Peak Flow Improvements, Mesquite WWTP Filter and Ultraviolet Improvements and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Bonds (the "Refunded Obligations"); (iii) Fund a Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2017	(i) Construction and inspection of Wilson Creek WWTP expansion from 56 MGD to 64 MGD, Mesquite WWTP Filter and Ultraviolet Improvements, Property for a new 16 MGD RWWTP, Design of the Rowlett Creek WWTP Peak Flow Phase II and other System Improvements; (ii) Fund a Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.
2017A	(i) Refund a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (ii) Pay Cost of Issuance of the Bonds.
2018	(i) Property Acquisition And Design Of A New 16 MGD RWWTP, Construction And Inspection Of Wilson Creek WWTP Electrical Improvement Phase II, Construction And Inspection Of Mesquite Influent Flow Handling And Secondary Clarifier Improvements And Other System Improvements; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.
2019	(i) Construction and Inspection of the Floyd Branch RWWTP Optimization Process Improvements, Design of the Regional Water Resource Facility, Construction and Inspection of the Wilson Creek RWWTP Maintenance Facility and Solids Operations Facility, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.
2020	(i) Construction and Inspection of the Sister Grove Project and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds.
2020A	(i) Design and Construction of the South Mesquite RWWTP System Peak Flow Management and Expansion Phase I; Construction and Inspection of the Rowlett Creek RWWTP Operations Building; Construction and Inspection of South Mesquite RWWTP Solids Handling Improvements; Construction of the Rowlett Creek RWWTP Electrical Improvement; Design of Floyd Branch RWWTP Peak Flow Management and other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds.
2021	(i) The Rowlett Creek RWWTP Peak Flow Management Phase II Improvements and other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds.
2021A	(i) Construction and Inspection of the Wilson Creek RWWTP Aeration Basin Improvements, Construction and Inspection of Wilson Creek RWWTP Step Feed Improvements, the Design and Construction of the South Mesquite RWWTP System Peak Flow Management and Expansion Phase I, and other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Allen, Forney, Frisco, Heath, Mckinney, Melissa, Mesquite, Plano, Princeton, Prosper, Richardson, Rockwall, and Seagoville.

Debt Information - Regional Solid Waste System
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2015	11/15/15	$ 14,914,261	$ 14,914,261	$ -	9/1/35	$ 18,310,000	$ 12,270,000	$ 2,925,669	$ 15,195,669
2016	11/15/16	$ 7,333,308	$ 7,333,308	$ -	9/1/36	$ 19,050,000	$ 13,985,000	$ 3,243,588	$ 17,228,588
2017	11/15/17	$ 19,863,747	$ 19,863,747	$ -	9/1/37	$ 20,230,000	$ 16,515,000	$ 4,644,244	$ 21,159,244
2022	5/15/22	$ 7,731,229	$ (67,766)	$ 7,798,995	9/1/41	$ 7,620,000	$ 7,135,000	$ 3,148,788	$ 10,283,788
Total		$ 49,842,544	$ 42,043,549	$ 7,798,995		$ 65,210,000	$ 49,905,000	$ 13,962,288	$ 63,867,288

	Moody's	S&P
Bonded Debt Ratings:	Aa2	AA+

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2015	(i) Construction of Transfer Station Improvements and an 11 Acre Expansion of the 121 Regional Disposal Composting Facility; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Bonds"); and (iii) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of 121 Regional Disposal Facility Concrete Pavement Improvements, 121 Regional Disposal Facility Leachate Lift Station and Pipeline, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; (iii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Bonds"); and (iv) Pay Cost of Issuance of the Bonds.
2017	(i) 121 Regional Disposal Facility Cell Construction, Pavement Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.
2022	(i) Construction and Inspection of the 121 RDF Shop Addition, Construction and Inspection for the 121 RDF South Slope Closure, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Allen, Frisco, Mckinney, Plano, and Richardson.

Debt Information - Upper East Fork Interceptor System

As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2012	8/15/12	$ 49,426,384	$ 49,426,384	$ -	6/1/32	$ 57,205,000	$ 29,305,000	$ 5,087,263	$ 34,392,263
2015	3/15/15	$ 31,181,633	$ 31,181,633	$ -	6/1/35	$ 40,280,000	$ 24,560,000	$ 6,465,828	$ 31,025,828
2016	8/15/16	$ 24,322,424	$ 24,019,802	$ 302,623	6/1/46	$ 39,470,000	$ 31,090,000	$ 12,085,200	$ 43,175,200
2017	3/15/17	$ 39,525,097	$ 36,518,110	$ 3,006,987	6/1/36	$ 37,315,000	$ 29,205,000	$ 9,679,413	$ 38,884,413
2017A	12/1/17	$ -	$ -	$ -	6/1/29	$ 29,525,000	$ 22,355,000	$ 4,734,000	$ 27,089,000
2018	2/15/18	$ 56,973,484	$ 49,589,110	$ 7,384,374	6/1/37	$ 56,540,000	$ 47,765,000	$ 15,341,256	$ 63,106,256
2019	7/15/19	$ 51,269,977	$ 31,016,951	$ 20,253,027	6/1/49	$ 49,530,000	$ 46,285,000	$ 23,202,100	$ 69,487,100
2020	5/15/20	$ 59,919,297	$ 23,937,876	$ 35,981,421	6/1/50	$ 57,800,000	$ 57,800,000	$ 28,241,300	$ 86,041,300
2021	8/15/21	$ 80,501,652	$ 36,133,895	$ 44,367,757	6/1/51	$ 81,460,000	$ 81,460,000	$ 36,295,382	$ 117,755,382
Total Bonded Debt		$ 393,119,947	$ 281,823,760	$ 111,296,187		$ 449,125,000	$ 369,825,000	$ 141,131,741	$ 510,956,741

Extendable Commercial Paper (ECP) Debt (b):

	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity
				Max 270 Days
ECP 3/A2	$ 7,000,000	$ 5,694,712	$ 1,305,288	
Total Outstanding Debt	$ 400,119,947	$ 287,518,472	$ 112,601,475	

	Moody's	S&P
Bonded Debt Ratings:	Aa1	AAA
ECP Debt Ratings:	P-1	A-1+

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2012	(i) Construction of the Lower Cottonwood Gravity Outfall, the Wilson Creek Interceptor, the Dublin Road Relift Station, and Various Other Wastewater Interceptor Pipelines and Related Facilities; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Improvements for the Lower Rowlett Creek Lift Station, Richardson Spring Creek Lift Station and Beck Branch Lift Station; Installation of Generators for the Preston Road Lift Station, Prairie Creek Lift Station, Beck Branch Lift Station, McKinney Lift Station, and Wilson Creek Lift Station, and Other System Improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); (iii) Fund the Debt Service Reserve Fund; and (iv) Pay the Cost of Issuance of the Bonds.

Debt Information - Upper East Fork Interceptor System

As Of September 30, 2022

2016	(i) Construction of North McKinney Interceptor Improvements, Lower Rowlett Creek and Lower Cottonwood Creek Lift Station Improvements, Lower White Rock Lift Station Improvements, and Other System Improvements; (ii) Refunding a Portion of the District's Outstanding Bonds; and (iii) Pay the Cost of Issuance of the Bonds.
2017	(i) Construction and Inspection of Princeton Lift Station Improvements and Parallel Force Main, Construction of Lower White Rock Lift Station Improvements, System Capacity Assessment Phase II, Right of Way for Beck Branch Parallel Interceptor Sewer Improvements, Property Acquisition for Indian Creek Lift Station and Force Main Improvements and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds.
2017A	(i) Refund a Portion of the District's Outstanding Debt(the "Refunded Obligations"); and (ii) Pay Cost of Issuance of the Bonds.
2018	(i) Construction and Inspection of the Indian Creek Force Main No. 2 and Lift Station No. 2, Construction and Inspection of Beck Branch Parallel Interceptor Improvements, Construction and Inspection of Plano Spring Creek Lift Station No. 2 Improvements and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds.
2019	(i) Construction and Inspection of the Plano Spring Creek Force Main Parallel, Plano Spring Creek Lift Station No. 2 Improvements, Wilson Creek Station Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds.
2020	(i) Construction and Inspection of the North McKinney Parallel Interceptor, Wilson Creek Lift Station Improvements, Sloan Creek Force Main, Wilson Creek Transfer Force Main, McKinney-Prosper Transfer Sewer Phase I and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds.
2021	(i) Construction and Inspection of the North McKinney Transfer Lift Station, the Construction and Inspection of the North McKinney Transfer Force Main, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Fund 20 Months of Capitalized Interest; and (iv) Pay the Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Allen, Frisco, Mckinney, Melissa, Plano, Princeton, Prosper, and Richardson.

Debt Information - Little Elm Water Transmission Facilities

As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2013	1/1/13	$ -	$ -	$ -	6/1/23	$ 3,555,000	$ 405,000	$ 8,100	$ 413,100
Total		$ -	$ -	$ -		$ 3,555,000	$ 405,000	$ 8,100	$ 413,100

	Moody's	S&P
Bonded Debt Ratings:	Aa2	

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2013	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Little Elm.

Debt Information - Rockwall-Heath Water Storage Facilities

As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2005	6/15/05	$ 2,791,788	$ 2,791,788	$ -	6/1/25	$ 3,020,000	$ 645,000	$ 55,358	$ 700,358
Total		$ 2,791,788	$ 2,791,788	$ -		$ 3,020,000	$ 645,000	$ 55,358	$ 700,358

	Moody's	S&P
Bonded Debt Ratings:	A1	AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2005	(i) Design and Construction of a 3 MG Water Storage Facility; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Heath and Rockwall.

Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2014	12/1/14	$ -	$ -	$ -	6/1/35	$ 10,465,000	$ 7,565,000	$ 2,204,363	$ 9,769,363
Total		$ -	$ -	$ -		$ 10,465,000	$ 7,565,000	$ 2,204,363	$ 9,769,363

	Moody's	S&P
Bonded Debt Ratings:		A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2014	(i) Refund the 2005 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Terrell

Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2006	3/15/06	$ 1,977,855	$ 1,977,855	$ -	6/1/26	$ 2,145,000	$ 610,000	$ 71,700	$ 681,700
Total		$ 1,977,855	$ 1,977,855	$ -		$ 2,145,000	$ 610,000	$ 71,700	$ 681,700

	Moody's	S&P
Bonded Debt Ratings:	A1	AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2006	(i) Design and Construction of a Pump Station; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Rockwall.

Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2008	11/15/08	$ 2,626,353	$ 2,626,353	$ -	6/1/28	$ 2,960,000	$ 1,230,000	$ 259,038	$ 1,489,038
Total		$ 2,626,353	$ 2,626,353	$ -		$ 2,960,000	$ 1,230,000	$ 259,038	$ 1,489,038

	Moody's	S&P
Bonded Debt Ratings:	A1	AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2008	(i) Acquisition and Construction of Standby Power and Miscellaneous Improvements to the Existing 3.5 mgd Lift Station for the Buffalo Creek Plant; (ii) Installation of 8,500 feet of 18 inch and 24 inch Interceptor Line and Other Related Buffalo Creek Plant Improvements; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Rockwall.

Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2014	10/1/14	$ -	$ -	$ -	6/1/26	$ 19,940,000	$ 9,035,000	$ 1,155,250	$ 10,190,250
2017	12/1/17	$ -	$ -	$ -	6/1/29	$ 11,050,000	$ 8,275,000	$ 1,640,300	$ 9,915,300
2020	4/15/20	$ 5,373,263	$ 1,942,177	$ 3,431,086	6/1/40	$ 5,200,000	$ 4,830,000	$ 1,555,250	$ 6,385,250
Total		$ 5,373,263	$ 1,942,177	$ 3,431,086		$ 36,190,000	$ 22,140,000	$ 4,350,800	$ 26,490,800

	Moody's	S&P
Bonded Debt Ratings:	Aa3	AA-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2014	(i) Refund the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2017	(i) Refund a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (ii) Pay Cost of Issuance of the Bonds.
2020	(i) Design of Panther Creek WWTP Expansion to 15 MGD; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Frisco.

Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2012	10/1/12	$ -	$ -	$ -	6/1/23	$ 5,785,000	$ 680,000	$ 20,400	$ 700,400
2016	9/15/16	$ 10,935,000	$ 10,935,000	$ -	6/1/36	$ 11,120,000	$ 8,620,000	$ 2,040,888	$ 10,660,888
2020	10/15/20	$ 3,202,094	$ 3,108,612	$ 93,483	6/1/42	$ 3,190,000	$ 3,190,000	$ 908,000	$ 4,098,000
2022	10/15/20	$ 77,938,000	$ (52,230)	$ 77,990,230	6/1/52	$ 81,615,000	$ 81,615,000	$ 68,015,582	$ 149,630,582
Total		$ 92,075,094	$ 13,991,381	$ 78,083,713		$ 101,710,000	$ 94,105,000	$ 70,984,870	$ 165,089,870

	Moody's	S&P
Bonded Debt Ratings:	A2	A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2012	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2016	(i) Expand the Capacity of the Sabine Creek RWWTP from 1.5 MGD to 3.0 MGD; (ii) Fund a Debt Service Reserve Fund, and (iii) Pay Cost of Issuance of the Bonds.
2020	(i) Design of the Sabine Creek RWWTP Expansion to 6 MGD and Other System Improvements; (ii) Fund a Debt Service Reserve Fund, and (iii) Pay Cost of Issuance of the Bonds.
2022	(i) Design of the Sabine Creek RWWTP Expansion to 6 MGD and Other System Improvements; (ii) Fund a Debt Service Reserve Fund, and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Fate and Royse City.

Debt Information - Stewart Creek West Wastewater Treatment Plant
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2015	9/15/15	$ 65,783,867	$ 65,775,264	$ 8,603	6/1/35	$ 65,845,000	$ 47,980,000	$ 13,999,025	$ 61,979,025
Total		$ 65,783,867	$ 65,775,264	$ 8,603		$ 65,845,000	$ 47,980,000	$ 13,999,025	$ 61,979,025

	Moody's	S&P
Bonded Debt Ratings:	Aa3	AA-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2015	(i) Expansion of the Stewart Creek WWTP from 5 MGD to 10 MGD; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds

III. Source of Payments

Cities: Frisco

Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2012	4/15/12	$ -	$ -	$ -	6/1/23	$ 9,615,000	$ 1,150,000	$ 57,500	$ 1,207,500
2016	3/15/16	$ -	$ -	$ -	6/1/26	$ 5,645,000	$ 2,435,000	$ 211,950	$ 2,646,950
2019	2/15/19	$ 8,588,869	$ 7,661,449	$ 927,420	6/1/38	$ 8,540,000	$ 7,200,000	$ 2,142,369	$ 9,342,369
2021	2/15/21	$ 8,890,826	$ 2,609,700	$ 6,281,126	6/1/40	$ 8,830,000	$ 8,830,000	$ 2,602,731	$ 11,432,731
Total		$ 17,479,695	$ 10,271,149	$ 7,208,546		$ 32,630,000	$ 19,615,000	$ 5,014,550	$ 24,629,550

	Moody's	S&P
Bonded Debt Ratings:	A1	AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2012	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2016	(i) Refund $5,755,000 of the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2019	(i) Acquisition and Construction of an Aeration Basin, Odor Control, Backup Power and Other Improvements to the Muddy Creek WWTP; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.
2021	(i) Preliminary and Final Designs of the Muddy Creek WWTP Peak Flow Storage and Expansion, the Construction and Inspection of the Muddy Creek WWTP Operations Building Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Murphy and Wylie.

Debt Information - Lower East Fork Interceptor
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2016	3/15/16	$ -	$ -	$ -	6/1/26	$ 10,745,000	$ 4,820,000	$ 404,300	$ 5,224,300
Total		$ -	$ -	$ -		$ 10,745,000	$ 4,820,000	$ 404,300	$ 5,224,300

	Moody's	S&P
Bonded Debt Ratings:	Aa2	AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2016	(i) Refund $11,715,000 of the 2006 Bonds; and (ii) Pay Cost Issuance of Bonds.

III. Source of Payments

Cities: Mesquite and Seagoville.

Debt Information - Muddy Creek Interceptor
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2014	10/1/14	$ -	$ -	$ -	6/1/24	$ 2,135,000	$ 490,000	$ 22,200	$ 512,200
Total		$ -	$ -	$ -		$ 2,135,000	$ 490,000	$ 22,200	$ 512,200

	Moody's	S&P
Bonded Debt Ratings:		AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2014	(i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Murphy and Wylie.

Debt Information - Parker Creek Interceptor
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2003	5/1/03	$ 2,115,449	$ 2,115,449	$ -	6/1/23	$ 2,615,000	$ 210,000	$ 10,763	$ 220,763
Total		$ 2,115,449	$ 2,115,449	$ -		$ 2,615,000	$ 210,000	$ 10,763	$ 220,763

	Moody's	S&P
Bonded Debt Ratings:	A2	A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2003	(i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Fate and Royse City

Debt Information - Sabine Creek Interceptor
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2003	5/1/03	$ 1,711,163	$ 1,711,163	$ -	6/1/23	$ 2,115,000	$ 170,000	$ 8,713	$ 178,713
Total		$ 1,711,163	$ 1,711,163	$ -		$ 2,115,000	$ 170,000	$ 8,713	$ 178,713

	Moody's	S&P
Bonded Debt Ratings:	A1	A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2003	(i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Royce City.

Debt Information - Buffalo Creek Interceptor
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2012	4/15/12	$ -	$ -	$ -	6/1/24	$ 10,005,000	$ 2,450,000	$ 135,050	$ 2,585,050
2019	9/15/19	$ 18,990,000	$ 17,124,027	$ 1,865,973	6/1/49	$ 9,400,000	$ 8,300,000	$ 3,527,263	$ 11,827,263
2020	12/15/20	$ 27,869,337	$ 18,770,911	$ 9,098,426	6/1/50	$ 28,075,000	$ 28,075,000	$ 10,100,200	$ 38,175,200
2022	4/1/22	$ 37,289,693	$ (189,464)	$ 37,479,157	6/1/52	$ 38,615,000	$ 38,615,000	$ 14,848,187	$ 53,463,187
Total		$ 84,149,029	$ 35,705,474	$ 48,443,555		$ 86,095,000	$ 77,440,000	$ 28,610,700	$ 106,050,700

	Moody's	S&P
Bonded Debt Ratings:	A1	AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2012	(i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2019	(i) Design, Acquisition, and Construction of the Parallel Interceptor Phase 1, Design of the Force Main Parallel, Design of the Lift Station Expansion, and Other System Improvements; (ii) Fund the Debt Service Fund; (iii) Refund the 2007 Bonds; and (iv) Pay Cost of Issuance of the Bonds.
2020	(i) Construction and Inspection of the Buffalo Creek Parallel Interceptor Phase I, Property for the Buffalo Creek Interceptor Tunnel, and Other System Improvements; (ii) Fund the Debt Service Fund; (iii) and Pay Cost of Issuance of the Bonds.
2022	(i) Desing and Construct an Interceptor Gravity Tunnel for Buffal Crk Inteceptor System, and Other System Improvements; (ii) Fund the Debt Service Fund; (iii) and Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Forney, Heath, and Rockwall.

Debt Information - Mustang Creek Interceptor
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2012	8/15/12	$ 10,019,906	$ 10,019,906	$ -	6/1/42	$ 10,620,000	$ 8,530,000	$ 3,628,744	$ 12,158,744
2019	3/15/19	$ 18,990,000	$ 17,569,651	$ 1,420,349	6/1/48	$ 19,620,000	$ 18,170,000	$ 9,493,194	$ 27,663,194
2020	4/15/20	$ 4,032,447	$ 2,647,081	$ 1,385,366	6/1/50	$ 4,215,000	$ 4,035,000	$ 1,961,750	$ 5,996,750
Total		$ 33,042,353	$ 30,236,638	$ 2,805,715		$ 34,455,000	$ 30,735,000	$ 15,083,688	$ 45,818,688

	Moody's	S&P
Bonded Debt Ratings:	A1	A+

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2012	(i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2019	(i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System, Lift Station, and Other System Improvements; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2020	(i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System, Lift Station, and Other System Improvements; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Forney.

Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2022

I. Outstanding Debt Obligations

Bonded Debt:

		Construction Fund Proceeds				Future Debt Service Requirements			
Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Original Par Amount	Principal	Interest	Total
2016	8/15/16	$ 2,756,570	$ 2,750,798	$ 5,772	6/1/36	$ 3,045,000	$ 2,335,000	$ 515,588	$ 2,850,588
Total		$ 2,756,570	$ 2,750,798	$ 5,772		$ 3,045,000	$ 2,335,000	$ 515,588	$ 2,850,588

	Moody's	S&P
Bonded Debt Ratings:		A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

II. Purpose of Bonds

Series	Description
2016	(i) Acquisition and Construction of the Parker Creek Parallel Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

III. Source of Payments

Cities: Fate.