

NORTH TEXAS MUNICIPAL WATER DISTRICT
ANNUAL REPORT OF OUTSTANDING DEBT OBLIGATIONS
AS OF
SEPTEMBER 30, 2018

Annual Report of Outstanding Debt Obligations

This Annual Report has been prepared to provide an overview of the North Texas Municipal Water District's outstanding debt obligations as of September 30, 2018 and has been prepared pursuant to House Bill 1378.

General information regarding the North Texas Municipal Water District may be obtained at its Administrative Offices located at 501 E. Brown Street in Wylie Texas, by phone at 972-442-5405, or email at executivedirector.info@ntmwd.com. Questions concerning any of the information provided in this Annual Report or additional financial information should be addressed to the office of the Finance Manager, P.O. Box 2408, Wylie Texas 75098.

Finance Manager


Drew Farris

Assistant Deputy (Finance)


Erik Felthous

Deputy Director (Administrative Services)

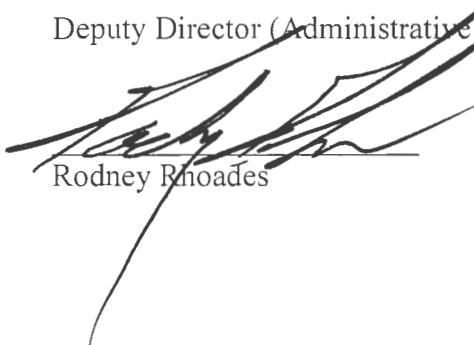

Rodney Rhoades

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North Texas Municipal Water District
Outstanding Debt Summary
As Of September 30, 2018

System	Construction Fund Proceeds			Final Maturity	Future Debt Service Requirements			
	Total	Spent	Unspent		Original Par Amount	Principal	Interest	Total
Regional Water System	\$ 2,002,077,246	\$ 1,077,955,170	\$ 865,671,523	11/27/50	\$ 2,403,875,553	\$ 2,155,447,925	\$ 1,158,852,376	\$ 3,314,300,300
Regional Wastewater System	\$ 317,801,678	\$ 176,292,113	\$ 141,509,564	6/1/47	\$ 385,470,000	\$ 324,520,000	\$ 183,210,369	\$ 507,730,369
Regional Solid Waste System	\$ 62,357,501	\$ 44,813,348	\$ 17,544,153	9/1/37	\$ 98,000,000	\$ 64,045,000	\$ 20,031,238	\$ 84,076,238
Upper East Fork Interceptor System	\$ 251,620,103	\$ 149,500,931	\$ 102,413,428	6/1/46	\$ 313,545,000	\$ 235,865,000	\$ 90,360,917	\$ 326,225,917
Little Elm Water Transmission Facilities	\$ -	\$ -	\$ -	6/1/23	\$ 3,555,000	\$ 1,895,000	\$ 116,200	\$ 2,011,200
Rockwall-Heath Water Storage Facilities	\$ 2,791,788	\$ 2,791,788	\$ -	6/1/25	\$ 3,020,000	\$ 1,375,000	\$ 240,103	\$ 1,615,103
Terrell Water Transmission Facilities	\$ -	\$ -	\$ -	6/1/35	\$ 10,465,000	\$ 9,240,000	\$ 3,459,638	\$ 12,699,638
Rockwall Water Pump Station Facilities	\$ 1,977,855	\$ 1,977,855	\$ -	6/1/26	\$ 2,145,000	\$ 1,115,000	\$ 241,355	\$ 1,356,355
S. Rockwall (Buffalo Creek) Wastewater Treatment Plant	\$ 2,626,353	\$ 2,626,353	\$ -	6/1/28	\$ 2,960,000	\$ 1,850,000	\$ 630,581	\$ 2,480,581
Panther Creek Wastewater Treatment Plant	\$ 18,714,387	\$ 18,714,387	\$ -	6/1/29	\$ 51,200,000	\$ 28,530,000	\$ 7,602,400	\$ 36,132,400
Sabine Creek Wastewater Treatment Plant	\$ 10,935,000	\$ 9,781,773	\$ 1,153,227	6/1/36	\$ 16,905,000	\$ 13,625,000	\$ 3,575,188	\$ 17,200,188
Stewart Creek West Wastewater Treatment Plant	\$ 65,783,867	\$ 62,537,440	\$ 3,246,427	6/1/35	\$ 69,685,000	\$ 58,585,000	\$ 22,708,041	\$ 81,293,041
Muddy Creek Wastewater Treatment Plant	\$ -	\$ -	\$ -	6/1/26	\$ 15,260,000	\$ 9,860,000	\$ 1,445,100	\$ 11,305,100
Lower East Fork Interceptor	\$ -	\$ -	\$ -	6/1/26	\$ 10,745,000	\$ 8,860,000	\$ 1,591,150	\$ 10,451,150
Muddy Creek Interceptor	\$ -	\$ -	\$ -	6/1/24	\$ 2,135,000	\$ 1,375,000	\$ 155,400	\$ 1,530,400
Parker Creek Interceptor	\$ 2,115,449	\$ 2,115,449	\$ -	6/1/23	\$ 2,615,000	\$ 950,000	\$ 151,188	\$ 1,101,188
Sabine Creek Interceptor	\$ 1,711,163	\$ 1,711,163	\$ -	6/1/23	\$ 2,115,000	\$ 770,000	\$ 122,231	\$ 892,231
Buffalo Creek Interceptor	\$ 3,006,223	\$ 3,006,223	\$ -	6/1/27	\$ 13,050,000	\$ 8,305,000	\$ 1,483,030	\$ 9,788,030
Mustang Creek Interceptor	\$ 10,019,906	\$ 10,019,906	\$ -	6/1/42	\$ 10,620,000	\$ 9,445,000	\$ 4,951,669	\$ 14,396,669
Parker Creek Parallel Interceptor	\$ 2,756,570	\$ 2,443,039	\$ 313,531	6/1/36	\$ 3,045,000	\$ 2,800,000	\$ 781,413	\$ 3,581,413
 Total	 \$ 2,756,295,088	 \$ 1,566,286,937	 \$ 1,131,851,854		 \$ 3,420,410,553	 \$ 2,938,457,925	 \$ 1,501,709,584	 \$ 4,440,167,509

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2018

I. Outstanding Bonds / Contracts Payable

Series	Dated	Construction Fund Proceeds			Final Maturity	Future Debt Service Requirements			
		Total	Spent	Unspent		Original Par Amount	Principal	Interest	Total
1977	5/12/67	* \$ 16,129,750	N/A	N/A	1/1/27	\$ 16,129,750	\$ 5,126,419	\$ 861,571	\$ 5,987,990
1985	6/27/85	* \$ 21,381,297	N/A	N/A	12/1/24	\$ 21,381,297	\$ 5,739,094	\$ 763,823	\$ 6,502,917
2000	6/24/76	* \$ 3,350,321	N/A	N/A	6/11/49	\$ 3,350,321	\$ 2,688,427	\$ 1,619,645	\$ 4,308,072
2001	6/24/76	* \$ 17,589,185	N/A	N/A	11/27/50	\$ 17,589,185	\$ 14,543,984	\$ 9,391,251	\$ 23,935,235
2009A	3/1/09	\$ 9,930,000	\$ 9,930,000	\$ -	9/1/28	\$ 9,930,000	\$ 9,930,000	\$ 1,420,598	\$ 11,350,598
2009B	7/15/09	\$ 43,980,000	\$ 43,980,000	\$ -	9/1/27	\$ 43,980,000	\$ 21,410,000	\$ 2,615,142	\$ 24,025,142
2009C	11/15/09	\$ 12,012,728	\$ 12,012,728	\$ -	9/1/21	\$ 34,330,000	\$ 8,515,000	\$ 866,000	\$ 9,381,000
2009D	11/15/09	\$ 102,927,349	\$ 102,404,681	\$ 522,668	9/1/39	\$ 109,520,000	\$ 97,675,000	\$ 73,256,627	\$ 170,931,627
2010	10/15/10	\$ 32,463,401	\$ 32,463,401	\$ -	9/1/20	\$ 31,720,000	\$ 7,395,000	\$ 446,600	\$ 7,841,600
2010A	10/15/10	\$ 101,038,801	\$ 100,414,798	\$ 624,003	9/1/40	\$ 108,345,000	\$ 108,345,000	\$ 86,645,811	\$ 194,990,811
2012	6/15/12	\$ 352,031,078	\$ 352,031,078	\$ -	9/1/32	\$ 358,835,000	\$ 281,070,000	\$ 97,265,794	\$ 378,335,794
2014	6/15/14	\$ 73,323,649	\$ 61,456,259	\$ 11,867,390	9/1/34	\$ 171,430,000	\$ 162,410,000	\$ 50,438,163	\$ 212,848,163
2015	4/15/15	\$ 133,625,678	\$ 126,724,704	\$ 6,900,974	9/1/44	\$ 302,125,000	\$ 273,650,000	\$ 184,163,650	\$ 457,813,650
2016	10/15/16	\$ 279,120,135	\$ 136,091,925	\$ 143,028,210	9/1/46	\$ 330,560,000	\$ 319,450,000	\$ 227,571,650	\$ 547,021,650
2017	10/1/17	\$ 44,402,000	\$ 20,853,382	\$ 23,548,618	9/1/47	\$ 44,650,000	\$ 44,000,000	\$ 20,919,403	\$ 64,919,403
2018	5/1/18	\$ 758,771,874	\$ 79,592,215	\$ 679,179,659	9/1/47	\$ 800,000,000	\$ 793,500,000	\$ 400,606,649	\$ 1,194,106,649
Total		\$ 2,002,077,246	\$ 1,077,955,170	\$ 865,671,523		\$ 2,403,875,553	\$ 2,155,447,925	\$ 1,158,852,376	\$ 3,314,300,300

Bond Credit Ratings:

S&P AAA
 Moody's Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

* Represents the date NTMWD entered into an Agreement with the United States Government of a Contract Payable.

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2018

II. Purpose of Bonds / Contracts Payable

<u>Series</u>	<u>Description</u>
1977	Payments to United States Government for Contracts Payable for Lake Lavon Enlargement Project Cost of the Immediate Use Water Supply.
1985	Payments to United States Government for Contracts Payable for Lake Lavon Enlargement Project Cost of the Future Use Water Supply.
2000	Payments to United States Government for Contracts Payable for Jim Chapman Lake 16% of NTMWD's Share of Costs of Water Supply.
2001	Payments to United States Government for Contracts Payable for Jim Chapman Lake 84% of NTMWD's Share of Costs of Water Supply.
2008	(i) Construction of a 30 mgd WTP near Lake Tawakoni, Acquisition of Property for Extensions and Improvements to the Water System, Improvements to the Lake Texoma Pump Station and Other Related System Improvements; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2009A	(i) Obtain Necessary Permits for the Lower Bois D'Arc Creek Reservoir.
2009B	(i) Improving the Water System.
2009C	(i) Acquisition of Mitigation Land and Interests in Such Land Necessary for the Lower Bois D'Arc Creek Reservoir and Acquisition of Certain Water Treatment Process Improvements; (ii) Pay Cost of Issuance of the Bonds; and (iii) Refund the 2001 Bonds.
2009D	(i) Acquisition of Mitigation Land and Interests in Such Land Necessary for the Lower Bois D'Arc Creek Reservoir and Through the Acquisition and Construction of Certain Water Treatment Process Improvements.
2010	(i) Prepay Amounts Payable Pursuant to a Water Storage Agreement with the Department of the Army with Respect to Lake Texoma; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2010A	(i) Acquisition and Construction of Ozonation Facilities at the Wylie WTP; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2012	(i) Design, Acquisition of Property, and Construction of Facilities for the Extension of the Texoma Raw Water Pipeline to the Wylie WTP and Other Related Improvements; (ii) Refund the 2004 Bonds ; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2014	(i) Acquisition of Property and Design of the Dam for Lower Bois D'Arc Creek Reservoir, Construction of Wylie WTP II Filter Underdrain Improvements, Construction of Shiloh Pump Station Improvements, and Other Related System Improvements; (ii) Refund the 2006 and 2006A Bonds ; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Trinity Main Stem Pump Station, Purchase Pipe Material for Trinity Main Stem Pump Pipeline, Construction of Wylie Water Treatment Plant Chemical System Improvements, and Other System Improvements; (ii) Refund the 2006 and 2006A Bonds; and (iii) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of the Wylie Water Treatment Plant No. 4 70 MGD Expansion, Construction of the Trinity River Main Stem Pump Station and Pipeline, Construction of the North System Exchange Parkway 13.5 MG Ground Storage Facilities, Construction of the North McKinney Pipeline, and other System improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; (iii) Fund the Debt Service Reserve fund; and (iv) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2018

II. Purpose of Bonds / Contracts Payable

2017	(i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.
2018	(i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2018

III. Source of Payments

Entity

City of Allen
City of Farmersville
City of Forney
City of Frisco
City of Garland
City of McKinney
City of Mesquite
City of Plano
City of Princeton
City of Richardson
City of Rockwall
City of Royse City
City of Wylie

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Proceeds				Original Par Amount	Principal	Interest	Total
2009	6/15/09	\$ 33,173,401	\$ 33,173,401	\$ -	\$ -	6/1/29	\$ 34,960,000	\$ 1,650,000	\$ 66,000	\$ 1,716,000
2012	3/15/12	\$ 14,055,659	\$ 14,055,659	\$ -	\$ 683,704	6/1/31	\$ 14,105,000	\$ 10,050,000	\$ 2,504,375	\$ 12,554,375
2013	3/15/13	\$ 23,371,272	\$ 22,687,568	\$ 683,704	\$ -	6/1/33	\$ 24,330,000	\$ 19,905,000	\$ 5,273,913	\$ 25,178,913
2015	8/15/15	\$ 53,816,746	\$ 39,550,663	\$ 14,266,082	\$ -	6/1/45	\$ 65,250,000	\$ 58,565,000	\$ 33,378,281	\$ 91,943,281
2016	8/15/16	\$ 58,995,418	\$ 23,114,570	\$ 35,880,848	\$ -	6/1/46	\$ 95,075,000	\$ 86,120,000	\$ 41,283,900	\$ 127,403,900
2017	3/23/17	\$ 77,435,998	\$ 29,513,306	\$ 47,922,692	\$ -	6/1/46	\$ 74,940,000	\$ 71,820,000	\$ 55,757,225	\$ 127,577,225
2017A	12/1/17	\$ -	\$ -	\$ -	\$ -	6/1/29	\$ 19,515,000	\$ 19,515,000	\$ 6,265,350	\$ 25,780,350
2018	2/15/18	\$ 56,953,184	\$ 14,196,945	\$ 42,756,239	\$ -	6/1/47	\$ 57,295,000	\$ 56,895,000	\$ 38,681,325	\$ 95,576,325
Total		\$ 317,801,678	\$ 176,292,113	\$ 141,509,564			\$ 385,470,000	\$ 324,520,000	\$ 183,210,369	\$ 507,730,369

Bond Credit Ratings:

S&P AAA
 Moody's Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2008	(i) Construction of 8 MGD Expansion to Mesquite WWTP; (ii) Design 8 MGD Expansion to Wilson Creek WWTP; (iii) Design and Construction of Other Related System Improvements; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds.
2009	(i) Construction of 8 MGD Expansion to Wilson Creek WWTP; (ii) Construction of other Related System Improvements; (iii) Fund Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2012	(i) Construction of Odor Control Improvements at Rowlett Creek WWTP; (ii) Construction of Electrical Improvements at Mesquite WWTP; (iii) Construction of Other Improvements to the Regional Wastewater System; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds.
2013	(i) Construction of Aeration System at Mesquite WWTP; (ii) Construction of Headworks Improvements at Wilson Creek WWTP; (iii) Other Improvements to the Regional Wastewater System; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds.
2015	(i) Wilson Creek WWTP Advanced Treatment and Headworks Project; (ii) Mesquite WWTP Filter and Ultraviolet Improvements Project; (iii) Other System Improvements; (iv) Refund the 2007 Bonds; and (v) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of Rowlett Creek WWTP Peak Flow Improvements, Mesquite WWTP Filter and Ultraviolet Improvements and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Bonds; (iii) Fund a Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2017	(i) Construction and inspection of Wilson Creek WWTP expansion from 56 MGD to 64 MGD, Mesquite WWTP Filter and Underdrain Improvements, Property for a new 16 MGD RWWTP, Design of the Rowlett Creek WWTP Peak Flow Phase II and other System Improvements; (iii) Fund a Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2017A	(i) Refund a Portion of the District's Outstanding Debt; and (ii) Pay Cost of Issuance of the Bonds.
2018	(i) Property Acquisition And Design Of A New 16 MGD RWWTP, Construction And Inspection Of Wilson Creek WWTP Electrical Improvement Phase II, Construction And Inspection Of Mesquite Influent Flow Handling And Secondary Clarifier Improvements And Other System Improvements; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds.

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2018

III. Source of Payments

Entity

City of Allen
City of Forney
City of Frisco
City of Heath
City of McKinney
City of Mesquite
City of Plano
City of Princeton
City of Prosper
City of Richardson
City of Rockwall
City of Seagoville

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Proceeds				Original Par Amount	Principal	Interest	Total
2009	2/15/09	\$ 20,246,185	\$ 20,246,185	\$ -	\$ -	9/1/19	\$ 22,115,000	\$ 1,090,000	\$ 46,325	\$ 1,136,325
2010	8/15/10	\$ -	\$ -	\$ -	\$ -	9/1/23	\$ 18,295,000	\$ 8,915,000	\$ 865,938	\$ 9,780,938
2015	11/15/15	\$ 14,914,261	\$ 14,332,765	\$ 581,496	\$ 939,469	9/1/35	\$ 18,310,000	\$ 16,015,000	\$ 5,344,119	\$ 21,359,119
2016	11/15/16	\$ 7,333,308	\$ 6,393,838	\$ 939,469	\$ 939,469	9/1/36	\$ 19,050,000	\$ 18,370,000	\$ 6,478,313	\$ 24,848,313
2017	11/15/17	\$ 19,863,747	\$ 3,840,559	\$ 16,023,188	\$ 939,469	9/1/37	\$ 20,230,000	\$ 19,655,000	\$ 7,296,544	\$ 26,951,544
Total		\$ 62,357,501	\$ 44,813,348	\$ 17,544,153			\$ 98,000,000	\$ 64,045,000	\$ 20,031,238	\$ 84,076,238

Bond Credit Ratings:

S&P AA
 Moody's Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2009	(i) 900 Ton/Day Expansion to Lookout Transfer Station; (ii) Acquisition of a North Transfer Station Site; (iii) Other System Improvements for the District's Regional Solid Waste System; and (iv) Pay Cost of Issuance of the Bonds.
2010	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Transfer Station Improvements; (ii) An 11 Acre Expansion of the 121 Regional Disposal Composting Facility; (iii) Refunding a Portion of the District's Outstanding Debt; and (iv) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of 121 Regional Disposal Facility Concrete Pavement Improvements, 121 Regional Disposal Facility Leachate Lift Station and Pipeline, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; (iii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Bonds"); and (iv) Pay Cost of Issuance of the Bonds.
2017	(i) 121 Regional Disposal Facility Cell Construction, Pavement Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2018

III. Source of Payments

Entity

City of Allen
City of Frisco
City of McKinney
City of Plano
City of Richardson

North Texas Municipal Water District

Debt Information - Upper East Fork Interceptor System

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Par Amount				Original	Principal	Interest	Total
2009	4/15/09	\$ 50,191,082	\$ 50,191,082	\$ -	\$ -	6/1/29	\$ 53,210,000	\$ 2,500,000	\$ 100,000	\$ 2,600,000
2012	8/15/12	\$ 49,426,384	\$ 49,133,603	\$ 292,781	\$ 6/1/32	\$ 57,205,000	\$ 41,545,000	\$ 10,420,488	\$ 51,965,488	
2015	3/15/15	\$ 31,181,633	\$ 26,213,176	\$ 4,968,457	\$ 6/1/35	\$ 40,280,000	\$ 32,710,000	\$ 12,067,973	\$ 44,777,973	
2016	8/15/16	\$ 24,322,424	\$ 12,766,189	\$ 11,556,236	\$ 6/1/46	\$ 39,470,000	\$ 38,765,000	\$ 18,495,813	\$ 57,260,813	
2017	3/23/17	\$ 39,525,097	\$ 11,187,382	\$ 28,337,715	\$ 6/1/36	\$ 37,315,000	\$ 34,910,000	\$ 15,452,388	\$ 50,362,388	
2017A	12/1/17	\$ -	\$ -	\$ -	\$ 6/1/29	\$ 29,525,000	\$ 29,525,000	\$ 10,293,000	\$ 39,818,000	
2018	2/15/18	\$ 56,973,484	\$ 9,500	a \$ 57,258,240	\$ 6/1/37	\$ 56,540,000	\$ 55,910,000	\$ 23,531,256	\$ 79,441,256	
Total		<u>\$ 251,620,103</u>	<u>\$ 149,500,931</u>	<u>\$ 102,413,428</u>		<u>\$ 313,545,000</u>	<u>\$ 235,865,000</u>	<u>\$ 90,360,917</u>	<u>\$ 326,225,917</u>	

Bond Credit Ratings:

S&P AAA

Moody's Aa1

a Encumbered balance of \$18,472,084

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District

Debt Information - Upper East Fork Interceptor System

As Of September 30, 2018

II. Purpose of Bonds

Series	Description
2008	(i) Design and Construction of Various Wastewater Interceptor Pipelines and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2009	(i) Construction of the North McKinney Phase I Force Main, Indian Creek/Preston Road Subsystem Phase II Force Main, McKinney East Side Gravity Extension and Various Other Wastewater Interceptor Pipelines and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2012	(i) Construction of the Lower Cottonwood Gravity Outfall, the Wilson Creek Interceptor, the Dublin Road Relift Station, and Various Other Wastewater Interceptor Pipelines and Related Facilities; (ii) Refund the 2004 Bonds; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Improvements for the Lower Rowlett Creek Lift Station, Richardson Spring Creek Lift Station, and Beck Branch Lift Station; Installation of Generators for the Preston Road Lift Station, Prairie Creek Lift Station, Beck Branch Lift Station, McKinney Lift Station, and Wilson Creek Lift Station, and Other System Improvements; (ii) Refund the 2005 Bonds; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay the Cost of Issuance of the Bonds.
2016	(i) Construction of North McKinney Interceptor Improvements, Lower Rowlett Creek and Lower Cottonwood Creek Lift Station Improvements, Lower White Rock Lift Station Improvements, and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Bonds; and (iii) Pay the Cost of Issuance of the Bonds.
2017	(i) Construction and Inspection of Princeton Lift Station Improvements and Parallel Force Main, Construction of Lower White Rock Lift Station Improvements, System Capacity Assessment Phase II, Right of Way for Beck Branch Parallel Interceptor Sewer Improvements, Property Acquisition for Indian Creek Lift Station and Force Main Improvements and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds.
2017A	(i) Refund a Portion of the District's Outstanding Debt; and (ii) Pay Cost of Issuance of the Bonds.
2018	(i) Construction and Inspection of the Indian Creek Force Main No. 2 and Lift Station No. 2, Construction and Inspection of Beck Branch Parallel Interceptor Improvements, Construction and Inspection of Plano Spring Creek Lift Station No. 2 Improvements and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Upper East Fork Interceptor System
As Of September 30, 2018

III. Source of Payments

Entity

City of Allen
City of Frisco
City of McKinney
City of Plano
City of Princeton
City of Prosper
City of Richardson

North Texas Municipal Water District

Debt Information - Little Elm Water Transmission Facilities

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2013	1/1/13	\$ -	\$ -	\$ -	6/1/23	\$ 3,555,000	\$ 1,895,000	\$ 116,200	\$ 2,011,200
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 3,555,000</u>	<u>\$ 1,895,000</u>	<u>\$ 116,200</u>	<u>\$ 2,011,200</u>

Bond Credit Ratings:

Moody's Aa3

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Little Elm Water Transmission Facilities
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2013	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Little Elm Water Transmission Facilities
As Of September 30, 2018

III. Source of Payments

Entity

City of Little Elm

North Texas Municipal Water District

Debt Information - Rockwall-Heath Water Storage Facilities

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Original Par Amount				Principal	Interest	Total	
2005	6/15/05	\$ 2,791,788	\$ 3,020,000	\$ 2,791,788	\$ -	6/1/25	\$ 1,375,000	\$ 240,103	\$ 1,615,103	
Total		\$ 2,791,788	\$ 3,020,000	\$ 2,791,788	\$ -		\$ 1,375,000	\$ 240,103	\$ 1,615,103	

Bond Credit Ratings:

S&P A+

Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2005	(i) Design and Construction of a 3 MG Water Storage Facility; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2018

III. Source of Payments

Entity

City of Heath
City of Rockwall

North Texas Municipal Water District

Debt Information - Terrell Water Transmission Facilities

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2014	12/1/14	\$ -	\$ -	\$ -	6/1/35	\$ 10,465,000	\$ 9,240,000	\$ 3,459,638	\$ 12,699,638
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 10,465,000</u>	<u>\$ 9,240,000</u>	<u>\$ 3,459,638</u>	<u>\$ 12,699,638</u>

Bond Credit Ratings:

S&P A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2014	(i) Refund the 2005 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2018

III. Source of Payments

Entity

City of Terrell

North Texas Municipal Water District

Debt Information - Rockwall Water Pump Station Facilities

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Original Par Amount				Principal	Interest	Total	
2006	3/15/06	\$ 1,977,855	\$ 2,145,000	\$ 1,977,855	\$ -	6/1/26	\$ 1,115,000	\$ 241,355	\$ 1,356,355	
Total		\$ 1,977,855	\$ 2,145,000	\$ 1,977,855	\$ -		\$ 1,115,000	\$ 241,355	\$ 1,356,355	

Bond Credit Ratings:

S&P	A+
Moody's	A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2006	(i) Design and Construction of a Pump Station; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2018

III. Source of Payments

Entity

City of Rockwall

North Texas Municipal Water District

Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Original Par Amount				Principal	Interest	Total	
2008	11/15/08	\$ 2,626,353	\$ 2,960,000	\$ 2,626,353	\$ -	6/1/28	\$ 1,850,000	\$ 630,581	\$ 2,480,581	
Total		\$ 2,626,353	\$ 2,960,000	\$ 2,626,353	\$ -		\$ 1,850,000	\$ 630,581	\$ 2,480,581	

Bond Credit Ratings:

S&P A+

Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District

Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant

As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2008	(i) Acquisition and Construction of Standby Power and Miscellaneous Improvements to the Existing 3.5 mgd Lift Station for the Buffalo Creek Plant; (ii) Installation of 8,500 feet of 18 inch and 24 inch Interceptor Line and Other Related Buffalo Creek Plant Improvements; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District

Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant

As Of September 30, 2018

III. Source of Payments

Entity

City of Rockwall

North Texas Municipal Water District

Debt Information - Panther Creek Wastewater Treatment Plant

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Spent Proceeds			Original Par Amount	Principal	Interest	Total
2009	2/15/09	\$ 18,714,387	\$ 18,714,387	\$ -	6/1/19	\$ 20,210,000	\$ 955,000	\$ 38,200	\$ 993,200
2014	10/1/14	\$ -	\$ -	\$ -	6/1/26	\$ 19,940,000	\$ 16,525,000	\$ 3,920,500	\$ 20,445,500
2017	12/1/17	\$ -	\$ -	\$ -	6/1/29	\$ 11,050,000	\$ 11,050,000	\$ 3,643,700	\$ 14,693,700
Total		<u>\$ 18,714,387</u>	<u>\$ 18,714,387</u>	<u>\$ -</u>		<u>\$ 51,200,000</u>	<u>\$ 28,530,000</u>	<u>\$ 7,602,400</u>	<u>\$ 36,132,400</u>

Bond Credit Ratings:

S&P	AA-
Moody's	Aa3
Fitch	A+

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2009	(i) Construction of 5 mgd Expansion to Panther Creek WWTP and Other Related System Improvements; and (ii) Pay Cost of Issuance of the Bonds.
2014	(i) Refund the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2017	(i) Refund a Portion of the District's Outstanding Debt; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2018

III. Source of Payments

Entity

City of Frisco

North Texas Municipal Water District

Debt Information - Sabine Creek Wastewater Treatment Plant

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Spent Proceeds			Original Par Amount	Principal	Interest	Total
2012	10/1/12	\$ -	\$ -	\$ -	6/1/23	\$ 5,785,000	\$ 3,205,000	\$ 287,600	\$ 3,492,600
2016	9/15/16	\$ 10,935,000	\$ 9,781,773	\$ 1,153,227	6/1/36	\$ 11,120,000	\$ 10,420,000	\$ 3,287,588	\$ 13,707,588
Total		<u>\$ 10,935,000</u>	<u>\$ 9,781,773</u>	<u>\$ 1,153,227</u>		<u>\$ 16,905,000</u>	<u>\$ 13,625,000</u>	<u>\$ 3,575,188</u>	<u>\$ 17,200,188</u>

Bond Credit Ratings:

S&P	AA/A-
Moody's	A2/A3
KBRA	AA+/NR

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2012	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2016	(i)Expand the Capacity of the Sabine Creek RWWTP from 1.5 MGD to 3.0 MGD; (ii) Fund a Debt Service Reserve Fund, and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2018

III. Source of Payments

Entity

City of Fate
City of Royse City

North Texas Municipal Water District

Debt Information - Stewart Creek West Wastewater Treatment Plant

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Spent Proceeds			Original Par Amount	Principal	Interest	Total
2011	12/1/11	\$ -	\$ -	\$ -	6/1/19	\$ 3,840,000	\$ 520,000	\$ 8,216	\$ 528,216
2015	9/15/15	\$ 65,783,867	\$ 62,537,440	\$ 3,246,427	6/1/35	\$ 65,845,000	\$ 58,065,000	\$ 22,699,825	\$ 80,764,825
Total		\$ 65,783,867	\$ 62,537,440	\$ 3,246,427		\$ 69,685,000	\$ 58,585,000	\$ 22,708,041	\$ 81,293,041

Bond Credit Ratings:

S&P AA-
Moody's Aa3

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District

Debt Information - Stewart Creek West Wastewater Treatment Plant

As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2011	(i) Refund the 1998 Bonds.
2015	(i) Expansion of the Stewart Creek WWTP from 5 MGD to 10 MGD; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds

North Texas Municipal Water District

Debt Information - Stewart Creek West Wastewater Treatment Plant

As Of September 30, 2018

III. Source of Payments

Entity

City of Frisco

North Texas Municipal Water District

Debt Information - Muddy Creek Wastewater Treatment Plant

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2012	4/15/12	\$ -	\$ -	\$ -	6/1/23	\$ 9,615,000	\$ 5,275,000	\$ 752,100	\$ 6,027,100
2016	3/15/16	\$ -	\$ -	\$ -	6/1/26	\$ 5,645,000	\$ 4,585,000	\$ 693,000	\$ 5,278,000
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 15,260,000</u>	<u>\$ 9,860,000</u>	<u>\$ 1,445,100</u>	<u>\$ 11,305,100</u>

Bond Credit Ratings:

S&P AA-
Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2012	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2016	(i) Refund \$5,755,000 of the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2018

III. Source of Payments

Entity

City of Murphy
City of Wylie

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2016	3/15/16	\$ -	\$ -	\$ -	6/1/26	\$ 10,745,000	\$ 8,860,000	\$ 1,591,150	\$ 10,451,150
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 10,745,000</u>	<u>\$ 8,860,000</u>	<u>\$ 1,591,150</u>	<u>\$ 10,451,150</u>

Bond Credit Ratings:

S&P	AA
Moody's	Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2016	(i) Refund \$11,715,000 of the 2006 Bonds; and (ii) Pay Cost Issuance of Bonds.

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2018

III. Source of Payments

Entity

City of Mesquite
City of Seagoville

North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2014	10/1/14	\$ -	\$ -	\$ -	6/1/24	\$ 2,135,000	\$ 1,375,000	\$ 155,400	\$ 1,530,400
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 2,135,000</u>	<u>\$ 1,375,000</u>	<u>\$ 155,400</u>	<u>\$ 1,530,400</u>

Bond Credit Ratings:

S&P AA-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2014	(i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2018

III. Source of Payments

Entity

City of Murphy
City of Wylie

North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received					Original Par Amount	Principal	Interest	Total
2003	5/1/03	\$ 2,115,449		\$ 2,115,449	\$ -	6/1/23	\$ 2,615,000	\$ 950,000	\$ 151,188	\$ 1,101,188
Total		\$ 2,115,449		\$ 2,115,449	\$ -		\$ 2,615,000	\$ 950,000	\$ 151,188	\$ 1,101,188

Bond Credit Ratings:

S&P	A-
Moody's	A3

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2003	(i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2018

III. Source of Payments

Entity

City of Fate
City of Royse City

North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Original Par Amount				Principal	Interest	Total	
2003	5/1/03	\$ 1,711,163	\$ 2,115,000	\$ 1,711,163	\$ -	6/1/23	\$ 770,000	\$ 122,231	\$ 892,231	
Total		<u>\$ 1,711,163</u>	<u>\$ 2,115,000</u>	<u>\$ 1,711,163</u>	<u>\$ -</u>		<u>\$ 770,000</u>	<u>\$ 122,231</u>	<u>\$ 892,231</u>	

Bond Credit Ratings:

S&P	A-
Moody's	A3

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2003	(i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2018

III. Source of Payments

Entity

City of Royse City

North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received	Spent Proceeds			Original Par Amount	Principal	Interest	Total
2007	7/15/07	\$ 3,006,223	\$ 3,006,223	\$ -	6/1/27	\$ 3,045,000	\$ 1,700,000	\$ 429,155	\$ 2,129,155
2012	4/15/12	\$ -	\$ -	\$ -	6/1/24	\$ 10,005,000	\$ 6,605,000	\$ 1,053,875	\$ 7,658,875
Total		<u>\$ 3,006,223</u>	<u>\$ 3,006,223</u>	<u>\$ -</u>		<u>\$ 13,050,000</u>	<u>\$ 8,305,000</u>	<u>\$ 1,483,030</u>	<u>\$ 9,788,030</u>

Bond Credit Ratings:

S&P A+
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2007	(i) Acquisition, Construction, and Improvement of the Buffalo Creek Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.
2012	(i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2018

III. Source of Payments

Entity

City of Forney
City of Heath
City of Rockwall

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total		Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
		Proceeds Received					Original Par Amount	Principal	Interest	Total
2012	8/15/12	\$ 10,019,906		\$ 10,019,906	\$ -	6/1/42	\$ 10,620,000	\$ 9,445,000	\$ 4,951,669	\$ 14,396,669
Total		<u>\$ 10,019,906</u>		<u>\$ 10,019,906</u>	<u>\$ -</u>		<u>\$ 10,620,000</u>	<u>\$ 9,445,000</u>	<u>\$ 4,951,669</u>	<u>\$ 14,396,669</u>

Bond Credit Ratings:

S&P A+
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2012	(i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2018

III. Source of Payments

Entity

City of Forney

North Texas Municipal Water District

Debt Information - Parker Creek Parallel Interceptor

As Of September 30, 2018

I. Outstanding Bonds

Series	Dated	Total Proceeds Received	Spent Proceeds	Unspent Proceeds	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2016	8/15/16	\$ 2,756,570	\$ 2,443,039	\$ 313,531	6/1/36	\$ 3,045,000	\$ 2,800,000	\$ 781,413	\$ 3,581,413
Total		<u>\$ 2,756,570</u>	<u>\$ 2,443,039</u>	<u>\$ 313,531</u>		<u>\$ 3,045,000</u>	<u>\$ 2,800,000</u>	<u>\$ 781,413</u>	<u>\$ 3,581,413</u>

Bond Credit Ratings:

S&P

A-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2018

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2016	(i) Acquisition and Construction of the Parker Creek Parallel Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2018

III. Source of Payments

Entity

City of Fate