

Strategic Financial Plan Summary

Regional Water System

Key Drivers

General

- The Strategic Financial Plans (SFPs) were prepared with reasonable assumptions on all current and future costs and factor in items such as inflation, future staffing, project timelines and financing costs
- For purposes of this SFP, it is assumed that all Customers adopt the new customer contract template

Long-Term Capital

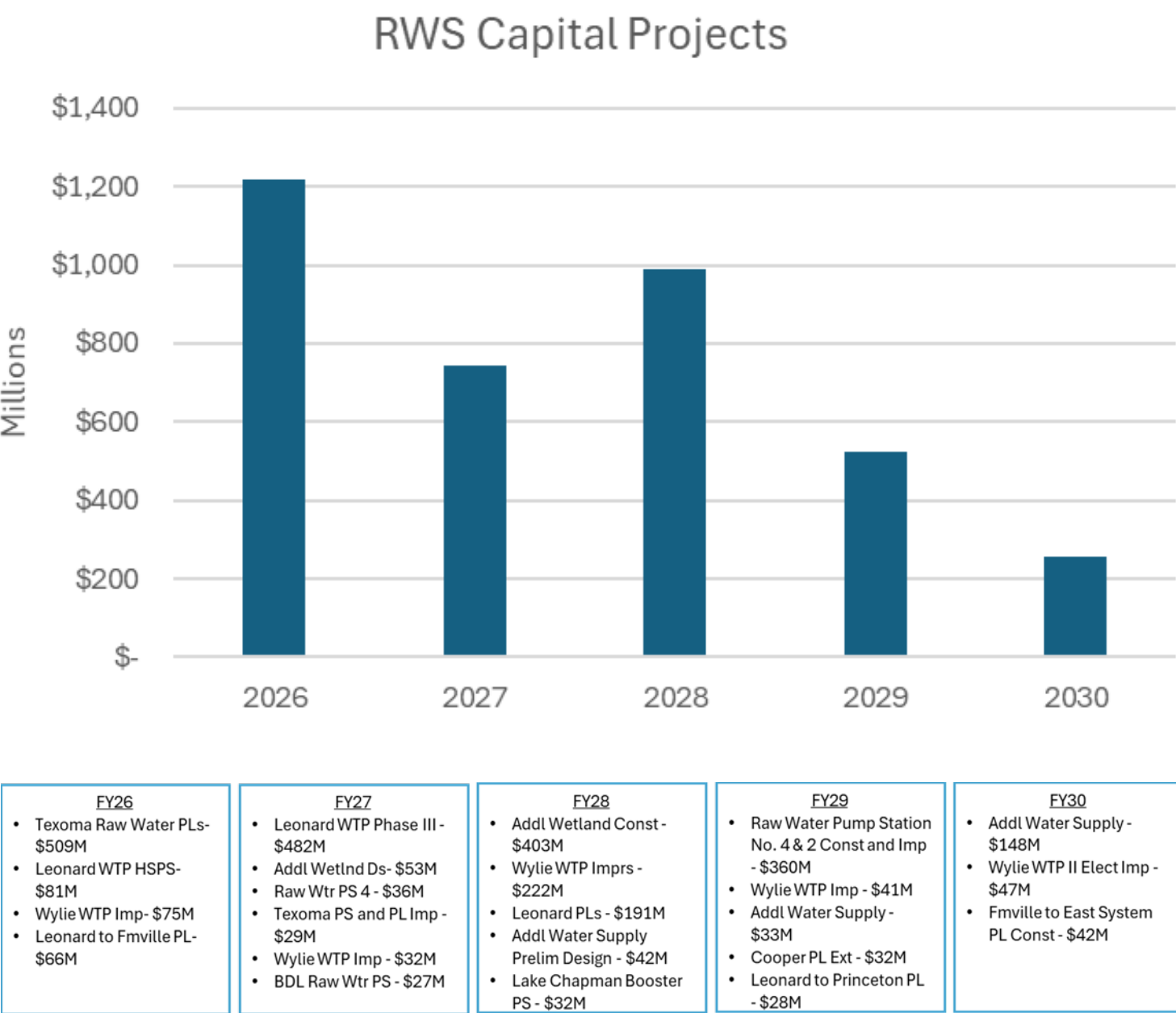
- The District will utilize ECP for the majority of funding projects and refund with bonds when appropriate. Refunding of ECP will occur on an as needed basis to manage the program and/or impacts on future rates.

Bonds/ECP Refunding

- 6/2025 ECP Refunding \$675M
- 11/2025 SWIFT \$595M – Leonard WTP HSPS South Portion, Texoma Raw Water Pipeline No.2, Texoma Raw Water Pipeline to Leonard WTP Pipeline, Leonard WTP 25 Kilovolt South Loop and Transformers
- 4/2026 ECP Refunding \$663M
- 11/2026 Bonds \$527.12M – Leonard WTP Phase III
- 10/2027 ECP Refunding \$589M
- 3/2028 Bonds \$454M – Additional Wetlands
- 4/2029 ECP Refunding \$693M, Bonds \$484M – Raw Water PS No 4, Raw Water PS No 2 Improvements, Wylie WTP II Clearwell Improvements, Wylie WTP III Rapid Mix and Flocculation Basins Improvements, Expand HSPS 3-1 to 500 MGD, Leonard to Princeton Pipeline
- 4/2032 Bonds \$914M – Additional Water Supply
- 4/2033 Bonds \$941M – Additional Water Supply
- 1/2034 ECP Refunding \$689M, Bonds \$603M – Southeast WTP, Wylie WTPs Chemical System Improvements, Tawakoni WTP to East System Pipeline

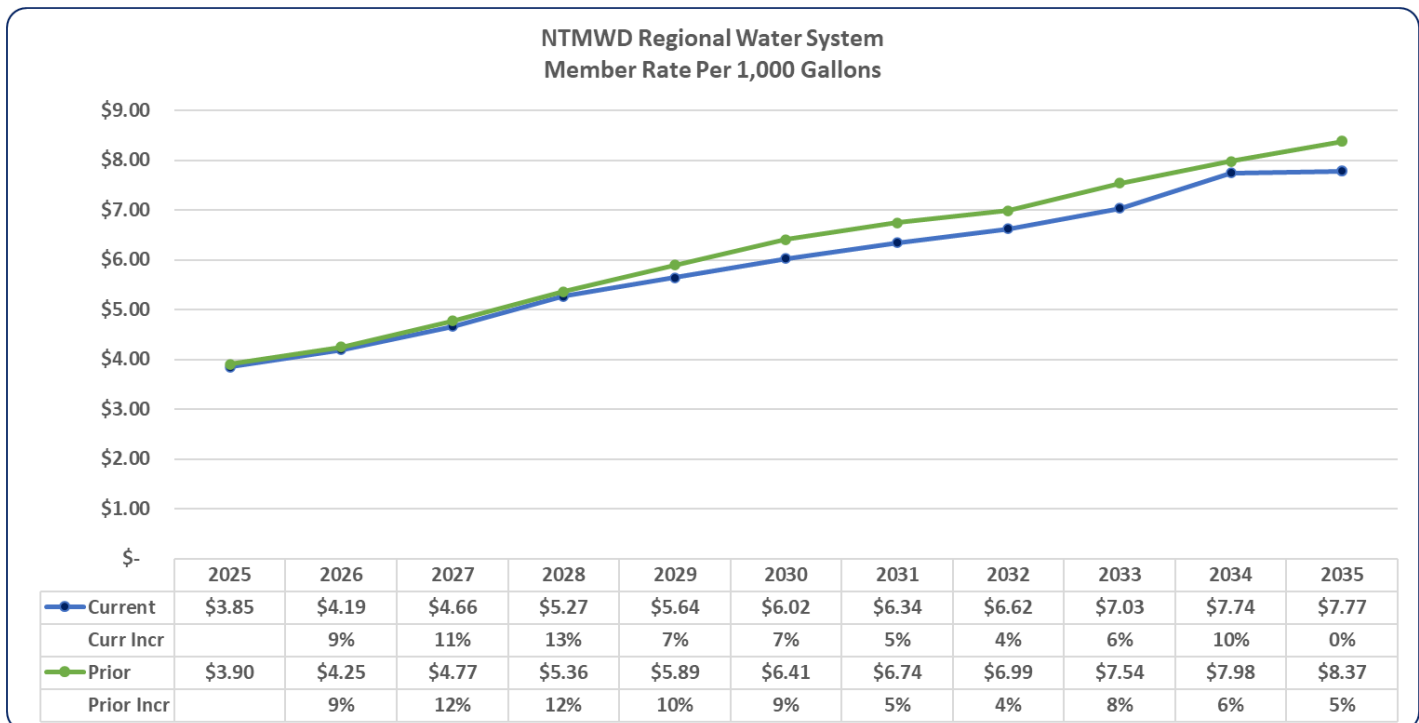
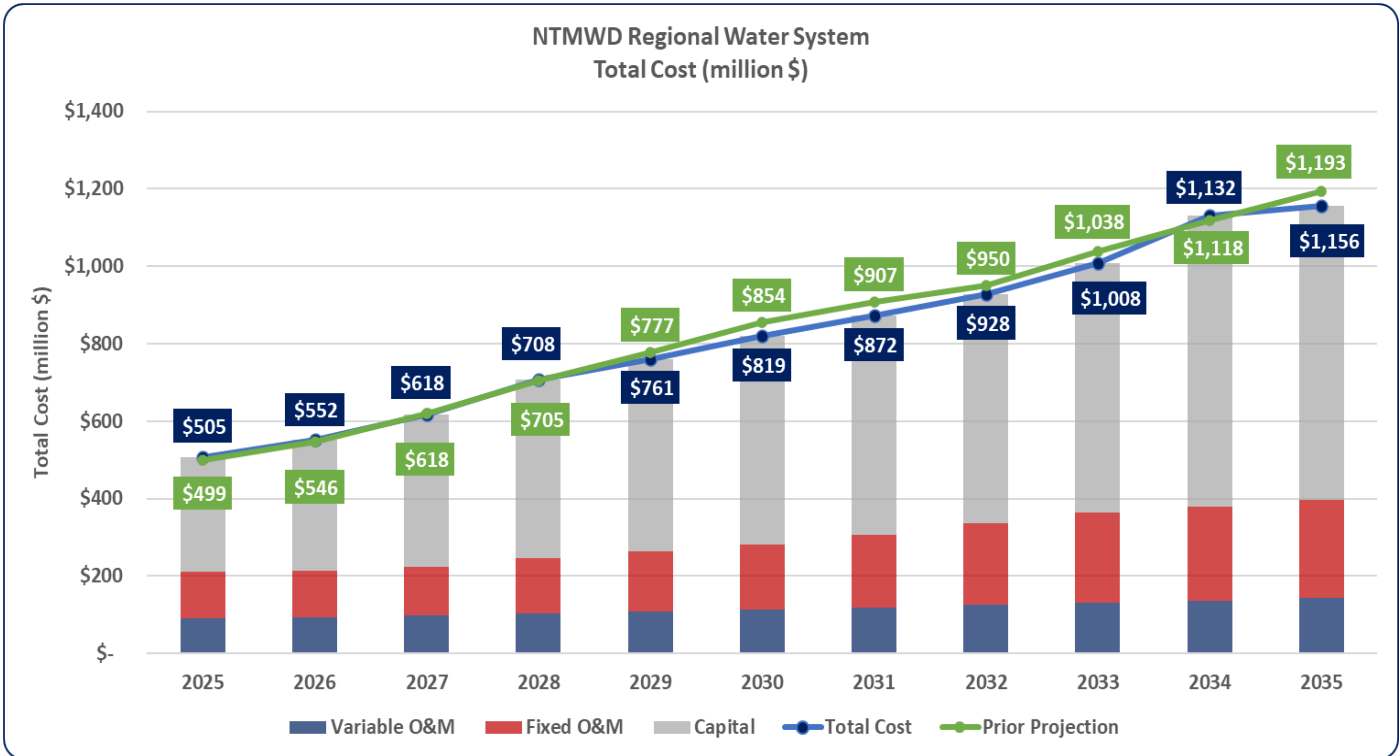
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-Rates depicted are the Member City rates. Customer rates are charged a \$0.05 (per 1,000 gallons) premium through 2028. Beginning in 2029 each customer will have an individual rate based on their contract. In any case the customer premium will not exceed 2.8% of the Member rate.

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Member Costs	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Allen	\$ 24,398,755	\$ 26,781,927	\$ 30,026,994	\$ 34,232,190	\$ 36,931,871	\$ 39,483,949	\$ 41,717,606	\$ 43,772,076	\$ 46,724,639	\$ 51,727,741	\$ 52,149,366
Farmersville	\$ 1,054,157	\$ 1,212,209	\$ 1,495,033	\$ 1,874,895	\$ 2,225,086	\$ 2,426,742	\$ 2,670,651	\$ 2,978,550	\$ 3,451,635	\$ 4,224,659	\$ 4,719,701
Forney	\$ 11,037,122	\$ 13,080,091	\$ 14,912,640	\$ 17,288,253	\$ 18,966,687	\$ 20,346,266	\$ 21,644,658	\$ 22,944,517	\$ 24,792,847	\$ 27,836,418	\$ 28,425,024
Frisco	\$ 54,413,074	\$ 64,362,695	\$ 73,287,688	\$ 84,855,623	\$ 92,976,677	\$ 99,713,908	\$ 106,022,138	\$ 112,301,879	\$ 121,436,994	\$ 136,644,376	\$ 140,073,315
Garland	\$ 50,264,695	\$ 53,288,319	\$ 58,577,961	\$ 65,354,208	\$ 68,996,923	\$ 73,711,752	\$ 77,825,600	\$ 81,599,578	\$ 87,172,521	\$ 96,727,586	\$ 97,952,841
McKinney	\$ 47,704,619	\$ 53,321,684	\$ 60,360,833	\$ 69,479,934	\$ 75,684,572	\$ 81,072,123	\$ 85,994,134	\$ 90,759,936	\$ 97,790,846	\$ 109,648,085	\$ 112,128,000
Mesquite	\$ 30,104,536	\$ 32,159,155	\$ 35,520,334	\$ 39,957,519	\$ 42,872,390	\$ 45,874,410	\$ 48,553,369	\$ 51,076,629	\$ 54,716,209	\$ 60,848,437	\$ 61,628,990
Plano	\$ 98,011,294	\$ 103,587,673	\$ 113,598,229	\$ 126,129,459	\$ 131,766,413	\$ 140,576,081	\$ 148,093,809	\$ 154,804,210	\$ 164,668,295	\$ 181,709,539	\$ 183,020,648
Princeton	\$ 5,282,427	\$ 7,282,270	\$ 8,974,241	\$ 11,245,571	\$ 13,335,492	\$ 14,541,577	\$ 15,997,442	\$ 17,832,300	\$ 20,456,200	\$ 24,573,956	\$ 26,739,217
Richardson	\$ 40,676,594	\$ 43,982,296	\$ 49,165,855	\$ 56,782,910	\$ 62,060,531	\$ 66,523,358	\$ 70,658,588	\$ 74,727,503	\$ 80,471,624	\$ 89,948,299	\$ 91,410,254
Rockwall	\$ 18,206,546	\$ 20,889,375	\$ 23,266,409	\$ 26,350,331	\$ 28,241,423	\$ 30,152,994	\$ 31,774,317	\$ 33,206,607	\$ 35,461,330	\$ 39,449,476	\$ 40,193,112
Royse City	\$ 3,362,305	\$ 4,265,931	\$ 5,003,268	\$ 5,966,868	\$ 6,734,153	\$ 7,266,295	\$ 7,822,231	\$ 8,440,779	\$ 9,416,431	\$ 11,060,248	\$ 11,908,432
Wylie	\$ 7,432,687	\$ 8,630,746	\$ 9,642,425	\$ 10,954,107	\$ 11,776,371	\$ 12,581,221	\$ 13,274,070	\$ 13,898,107	\$ 14,802,651	\$ 16,349,880	\$ 16,454,994
Total	\$ 391,948,811	\$ 432,844,372	\$ 483,831,910	\$ 550,471,868	\$ 592,568,589	\$ 634,270,675	\$ 672,048,613	\$ 708,342,669	\$ 761,362,221	\$ 850,748,701	\$ 866,803,892

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Customer Costs	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Ables Springs SUD	483,432	539,512	613,615	709,614	761,194	821,264	875,737	933,290	1,015,230	1,148,068	1,181,377
Bear Creek SUD	2,255,651	2,502,483	2,829,432	3,252,815	3,485,063	3,750,986	3,985,271	4,225,206	4,557,747	5,114,761	5,221,279
BHP WSC	688,802	817,474	992,978	1,226,415	1,333,795	1,481,141	1,655,581	1,853,627	2,116,472	2,487,818	2,627,571
Bonham	2,464,000	2,590,085	2,757,951	2,963,604	3,175,595	3,407,439	3,622,120	3,840,943	4,167,395	4,709,995	4,863,350
Caddo Basin SUD	2,061,716	2,348,512	2,726,374	3,218,180	3,466,667	3,772,297	4,076,422	4,424,380	4,903,787	5,640,774	5,893,853
Cash SUD	1,406,231	1,524,988	1,682,236	1,880,987	2,006,996	2,143,449	2,251,572	2,352,538	2,492,118	2,745,553	2,752,593
College Mound SUD	266,120	269,319	272,395	277,304	298,203	325,354	354,365	385,910	427,358	490,045	506,536
Copeville SUD	601,517	692,853	813,324	970,774	1,048,154	1,145,957	1,248,710	1,364,641	1,521,533	1,755,845	1,835,605
East Fork SUD	2,933,447	3,848,170	5,144,687	6,993,519	7,770,175	9,077,479	10,902,145	12,844,156	15,162,431	18,068,371	19,034,396
Fairview	4,041,125	4,412,507	4,930,180	5,601,087	5,986,645	6,412,515	6,764,037	7,098,809	7,555,591	8,351,424	8,392,838
Fate	4,048,953	4,412,320	4,900,271	5,533,569	5,907,318	6,312,213	6,634,053	6,935,129	7,350,406	8,097,905	8,118,669
Forney Lake WSC	2,624,895	2,920,443	3,311,420	3,817,789	4,092,743	4,410,176	4,693,838	4,991,912	5,414,049	6,110,111	6,277,494
Gastonia-Scurry SUD	430,911	459,635	502,671	576,376	620,844	675,498	729,803	790,149	871,755	996,188	1,032,084
GTUA	6,490,392	7,780,097	9,504,470	11,806,004	12,855,457	14,316,782	16,068,756	18,186,139	21,110,519	25,264,554	27,316,181
Josephine	1,090,405	1,404,525	1,795,387	2,331,530	2,521,352	2,765,538	3,030,717	3,386,042	3,920,104	4,760,586	5,263,981
Kaufman	1,813,668	1,970,274	2,199,296	2,526,954	2,707,064	2,912,947	3,093,812	3,277,513	3,530,343	3,955,244	4,029,634
Kaufman Four-One	2,315,945	2,583,397	2,936,856	3,394,739	3,641,147	3,927,734	4,187,047	4,456,506	4,835,123	5,449,329	5,583,533
Little Elm	7,546,527	8,418,465	9,570,783	11,063,541	11,866,717	12,800,999	13,646,577	14,471,129	15,570,733	17,341,822	17,492,599
Lucas	2,939,555	3,312,415	3,803,966	4,441,817	4,774,113	5,171,509	5,547,706	5,922,831	6,411,862	7,163,161	7,229,393
Melissa	1,368,744	1,548,005	1,891,116	2,349,071	2,552,872	2,830,018	3,140,976	3,515,114	4,017,608	4,735,542	5,024,435
Milligan WSC	577,836	627,019	694,148	785,346	839,692	900,040	950,351	999,972	1,068,728	1,187,629	1,201,362
Mt. Zion WSC	567,009	595,964	632,172	675,281	721,495	774,587	821,115	869,032	935,921	1,051,846	1,076,198
Murphy	6,479,827	6,991,546	7,673,183	8,554,087	9,136,271	9,778,580	10,306,098	10,817,974	11,527,374	12,777,906	12,891,085
Nevada SUD	639,565	729,649	848,305	1,002,817	1,080,580	1,176,584	1,268,870	1,372,933	1,515,674	1,734,544	1,801,094
North Collin SUD	1,961,739	2,161,015	2,426,068	2,769,366	2,962,838	3,179,716	3,363,715	3,549,046	3,806,731	4,246,577	4,317,750
Parker	2,662,850	2,959,723	3,352,619	3,861,443	4,138,703	4,457,881	4,741,709	5,041,501	5,467,631	6,174,734	6,351,706
Prosper	13,282,320	15,417,700	18,238,705	21,938,177	23,725,213	26,025,046	28,524,583	31,249,925	34,833,226	40,033,183	41,525,266
Rose Hill SUD	531,890	569,083	619,686	689,410	738,090	793,870	842,937	894,436	967,124	1,090,497	1,120,087
Rowlett	12,448,952	13,395,113	14,708,812	16,578,646	17,763,390	19,122,987	20,325,097	21,557,624	23,267,677	26,123,037	26,675,542
Sachse	5,195,397	5,661,075	6,357,960	7,263,416	7,772,097	8,343,701	8,830,794	9,316,758	9,987,142	11,126,640	11,287,629
Seis Lagos UD	656,600	722,852	811,011	925,202	989,715	1,061,896	1,122,923	1,181,056	1,259,349	1,392,957	1,399,241
Sunnyvale	3,171,500	3,513,526	3,966,892	4,553,965	4,877,700	5,246,823	5,569,660	5,911,609	6,398,121	7,221,760	7,432,217
Terrell	6,151,556	6,949,048	8,000,081	9,364,737	10,070,455	10,920,001	11,732,543	12,614,682	13,815,169	15,680,048	16,144,810
Wylie N.E. SUD #1	1,783,084	1,931,523	2,137,841	2,432,927	2,604,576	2,798,860	2,966,590	3,135,653	3,368,785	3,763,357	3,827,481
Total	103,982,158	116,580,316	133,646,891	156,330,510	168,292,930	183,041,869	197,876,232	213,768,166	235,170,815	267,991,808	276,728,870