

Strategic Financial Plan Summary

Upper East Fork Interceptor System

Key Drivers

General

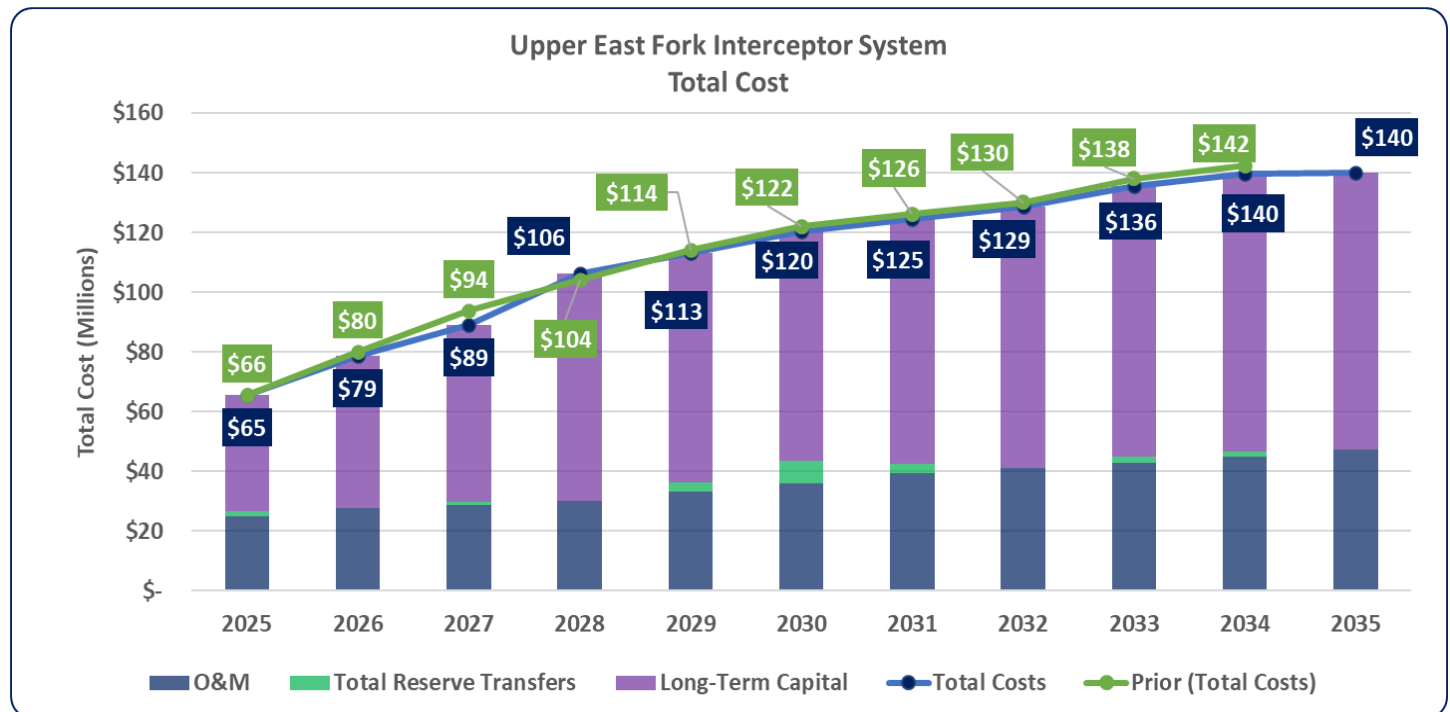
- The Strategic Financial Plans (SFPs) were prepared with reasonable assumptions on all current and future costs and factor in items such as inflation, future staffing, project timelines and financing costs

Long-Term Capital

- The District will utilize ECP for the majority of funding projects and refund with bonds when appropriate
- Stover Creek Lift Station, Force Main and Parallel Force Main - \$267M
- 121 Force Main Improvements and Parallel Force Main - \$130M
- Preston Road Lift Station Peak Flow Storage Tank and Expansion Phase II - \$42M
- UEFIS Rehabilitation and Improvements - \$99M
- Clemons Creek Lift Station and Force Main - \$80M
- Tickey Creek Lift Station and Force Main - \$183M
- UEFIS Flow Metering Improvements - \$70M

Bonds/ECP Refunding

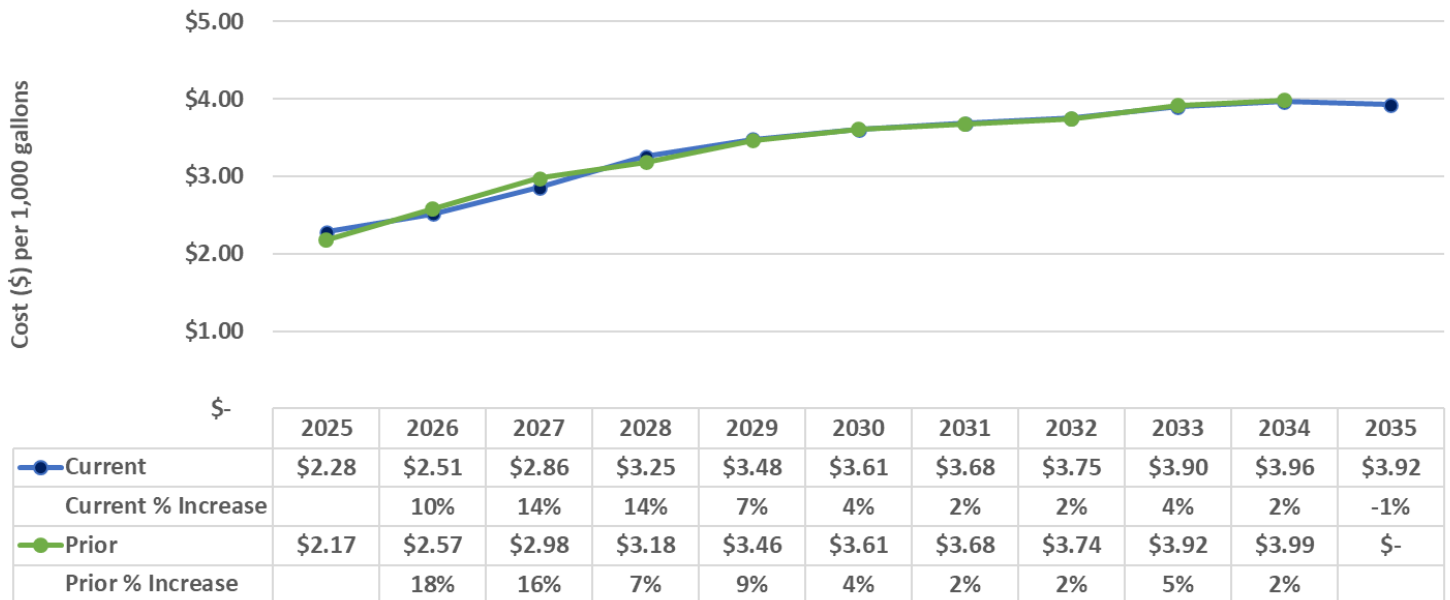
- 08/2025 ECP Refunding \$145M
- 11/2026 ECP Refunding \$135M
- 6/2027 Bonds \$162M – Tickey Creek Lift Station and Force Main
- 2/2029 ECP Refunding \$147M
- 4/2031 ECP Refunding \$145M
- 1/2033 ECP Refunding \$116M



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Member Cost per 1,000 gallons



Member Costs	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Allen	\$ 5,436,202	\$ 6,152,079	\$ 7,195,192	\$ 8,413,104	\$ 9,236,576	\$ 10,120,524	\$ 10,338,581	\$ 10,535,352	\$ 10,945,517	\$ 11,125,666	\$ 11,015,297
Frisco	\$ 4,371,606	\$ 5,039,840	\$ 5,996,732	\$ 7,125,148	\$ 7,940,605	\$ 8,557,959	\$ 9,080,510	\$ 9,597,935	\$ 10,329,617	\$ 10,863,535	\$ 11,116,833
McKinney	\$15,069,042	\$ 16,831,086	\$ 19,438,942	\$ 22,456,968	\$ 24,371,437	\$ 25,614,240	\$ 26,537,980	\$ 27,422,003	\$ 28,883,288	\$ 29,758,835	\$ 29,859,818
Melissa	\$ 1,936,566	\$ 2,242,356	\$ 2,678,710	\$ 3,194,316	\$ 3,571,732	\$ 3,861,188	\$ 4,108,509	\$ 4,353,956	\$ 4,697,229	\$ 4,951,162	\$ 5,076,250
Plano	\$23,967,132	\$ 26,893,605	\$ 31,199,497	\$ 36,199,222	\$ 39,449,427	\$ 41,628,789	\$ 42,525,721	\$ 43,335,101	\$ 45,022,232	\$ 45,763,239	\$ 45,309,259
Princeton	\$ 1,671,847	\$ 2,107,874	\$ 2,704,030	\$ 3,426,147	\$ 4,036,837	\$ 4,568,032	\$ 5,060,397	\$ 5,558,150	\$ 6,191,611	\$ 6,717,450	\$ 7,069,105
Prosper	\$ 1,630,782	\$ 1,804,292	\$ 2,064,602	\$ 2,363,554	\$ 2,542,292	\$ 2,648,697	\$ 2,720,818	\$ 2,787,942	\$ 2,912,418	\$ 2,976,551	\$ 2,964,795
Richardson	\$ 7,817,802	\$ 9,825,733	\$ 12,847,926	\$ 14,704,897	\$ 15,813,875	\$ 16,473,207	\$ 16,919,780	\$ 17,335,822	\$ 18,109,073	\$ 18,507,745	\$ 18,430,105
Total	\$61,900,980	\$ 70,896,864	\$ 84,125,632	\$ 97,883,355	\$106,962,782	\$113,472,636	\$117,292,296	\$120,926,262	\$127,090,984	\$130,664,183	\$130,841,462

Member Flows	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Allen	2,380,361	2,448,704	2,517,047	2,585,391	2,653,734	2,806,501	2,806,501	2,806,501	2,806,501	2,806,501	2,806,501
Frisco	1,914,204	2,006,001	2,097,798	2,189,595	2,281,392	2,373,189	2,464,986	2,556,783	2,648,580	2,740,378	2,832,371
McKinney	6,598,312	6,699,256	6,800,199	6,901,143	7,002,087	7,103,030	7,203,974	7,304,918	7,405,861	7,506,805	7,607,749
Melissa	847,968	892,522	937,076	981,630	1,026,184	1,070,738	1,115,292	1,159,846	1,204,400	1,248,954	1,293,338
Plano	10,494,537	10,704,428	10,914,318	11,124,209	11,334,100	11,543,991	11,543,991	11,543,991	11,543,991	11,543,991	11,543,991
Princeton	732,055	838,994	945,933	1,052,873	1,159,812	1,266,751	1,373,690	1,480,630	1,587,569	1,694,508	1,801,082
Prosper	714,074	718,160	722,246	726,332	730,418	734,505	738,591	742,677	746,763	750,849	755,377
Richardson	3,423,197	3,910,924	4,494,507	4,518,891	4,543,438	4,568,150	4,593,027	4,618,071	4,643,283	4,668,665	4,695,662
Total	27,104,708	28,218,989	29,429,126	30,080,064	30,731,165	31,466,855	31,840,052	32,213,416	32,586,948	32,960,650	33,336,070

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Customer Costs	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Anna	\$ 1,867,665	\$ 2,378,543	\$ 2,820,209	\$ 3,574,583	\$ 4,022,597	\$ 4,472,711	\$ 4,881,304	\$ 5,292,546	\$ 5,829,510	\$ 6,261,983	\$ 6,536,313
Fairview	\$ 506,513	\$ 584,851	\$ 634,247	\$ 740,666	\$ 772,714	\$ 800,782	\$ 818,317	\$ 834,171	\$ 866,931	\$ 881,481	\$ 873,013
Lucas	\$ 20,149	\$ 23,265	\$ 25,230	\$ 29,463	\$ 30,738	\$ 31,855	\$ 32,552	\$ 33,183	\$ 34,486	\$ 35,065	\$ 34,728
Parker	\$ 259,900	\$ 300,097	\$ 325,442	\$ 380,048	\$ 396,492	\$ 410,894	\$ 419,892	\$ 428,027	\$ 444,837	\$ 452,302	\$ 447,957
Total	\$ 2,654,227	\$ 3,286,756	\$ 3,805,128	\$ 4,724,760	\$ 5,222,542	\$ 5,716,242	\$ 6,152,065	\$ 6,587,927	\$ 7,175,764	\$ 7,630,832	\$ 7,892,012
Customer Flows	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Anna	676,663	746,329	815,995	885,661	955,327	1,024,993	1,094,659	1,164,325	1,233,991	1,303,657	1,373,968
Fairview	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512
Lucas	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300
Parker	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163
Total	961,638	1,031,304	1,100,970	1,170,636	1,240,302	1,309,968	1,379,634	1,449,300	1,518,966	1,588,632	1,658,943