

Strategic Financial Plan Summary

Regional Wastewater System

Key Drivers

General

- The Strategic Financial Plans (SFPs) were prepared with reasonable assumptions on all current and future costs and factor in items such as inflation, future staffing, project timelines and financing costs
- Total expenditures are increasing primarily due to additional debt service and operating costs related to system additions and expansions, such as the opening of the Sister Grove Water Resource Recovery Facility

Long-Term Capital

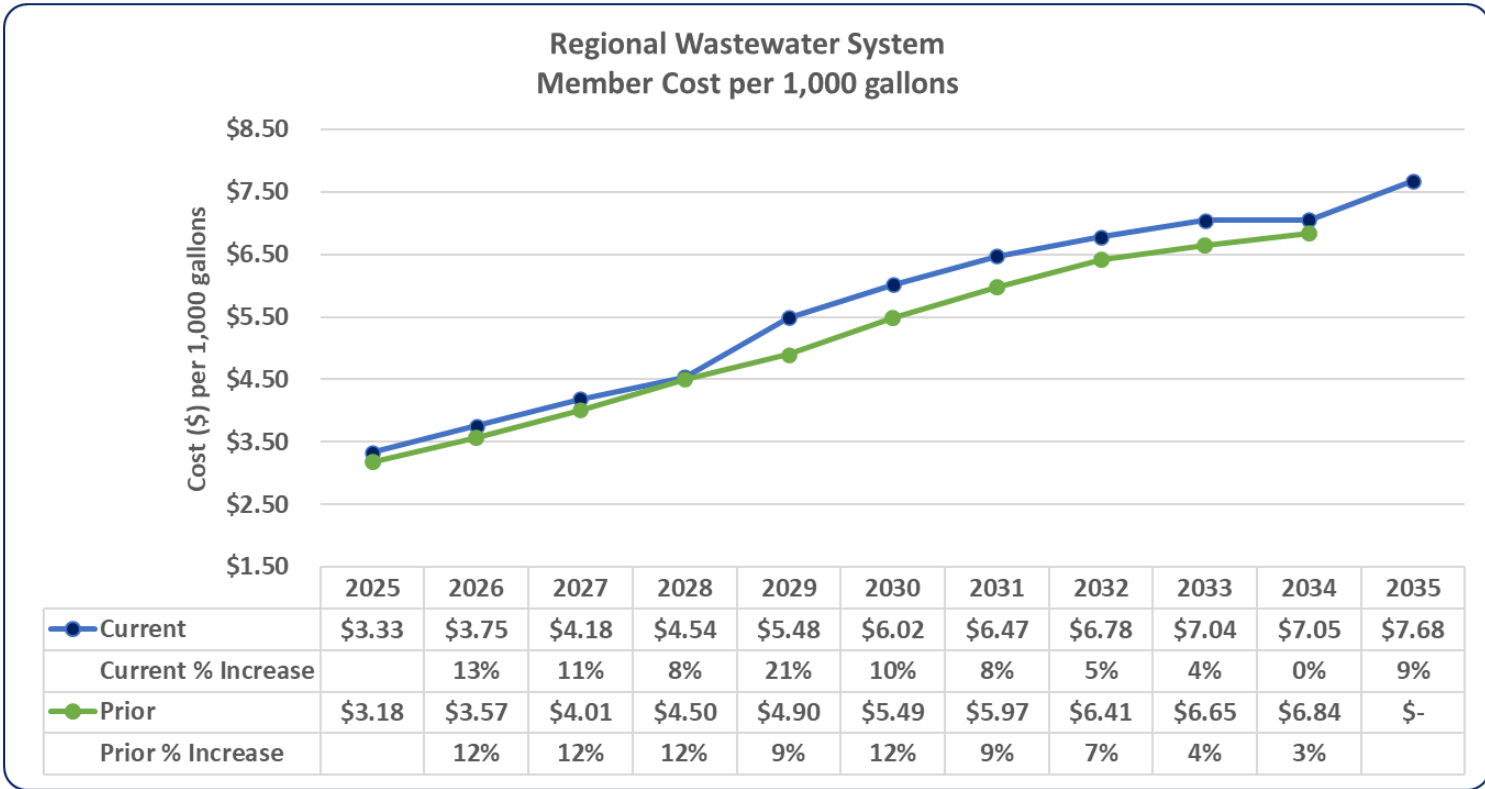
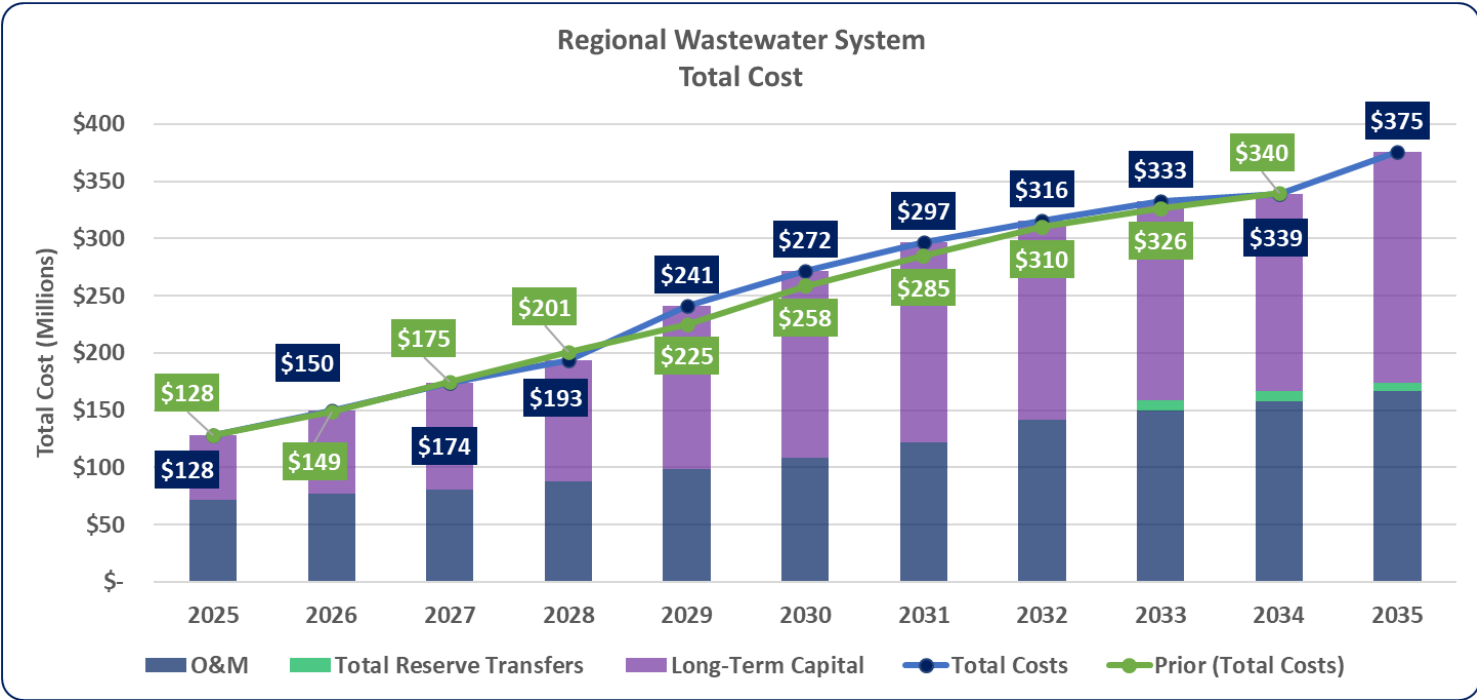
- The District will utilize ECP for the majority of funding projects and refund with bonds when appropriate
- 2025, 2026, 2027, 2028 - South Mesquite Regional WWTP Peak Flow Management and Expansion, Improvements - \$237M
- 2025, 2026, 2028, 2030, 2032 - Lower East Fork RWRRF – Design & Construction - \$499M
- 2025 - Sister Grove RWRRF Phase II – Construction - \$152M
- 2026, 2029 - Sister Grove RWRRF Expansion to 48MGD – Design & Construction - \$273M
- 2025, 2026, 2028, 2030 - Rowlett Creek WWTP Peak Flow Management Phase II/III - \$208M
- 2025, 2027, 2029, 2031 - Wilson Creek Improvements - \$167M
- 2025 - Floyd Branch WWTP – Peak Flow and UV Improvements - \$34M
- 2033, 2035 - Sister Grove RWRRF Expansion to 648MGD – Design & Construction - \$187M

Bonds/ECP Refunding

- 6/2025 CWSRF \$38M - Sister Grove RWRRF Phase II
- 7/2025 ECP Refunding \$231M
- 6/2026 ECP Refunding \$276M
- 3/2028 Bonds \$442M – Lower East Fork RWRRF \$242M & ECP Refunding \$200M
- 10/2028 ECP Refunding and Sister Grove Expansion to 48MGD - \$362M
- 10/2029 Bonds \$317M – Lower East Fork RWRRF, Rowlett Creek WWTP Peak Flow Mgmt Phase III Improvements
- 10/2030 ECP Refunding \$150M
- 10/2033 ECP Refunding \$394M
- 10/2034 Bonds \$224M – Sister Grove RWRRF Expansion to 64 MGD

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Regional Wastewater System

Member Costs	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Allen	\$ 7,927,217	\$ 9,188,155	\$ 10,529,601	\$ 11,726,084	\$ 14,552,462	\$ 16,891,185	\$ 18,158,381	\$ 19,031,036	\$ 19,756,687	\$ 19,792,707	\$ 21,539,994
Forney	\$ 4,956,973	\$ 5,927,355	\$ 6,877,693	\$ 7,756,365	\$ 9,750,106	\$ 11,120,624	\$ 12,408,903	\$ 13,481,484	\$ 14,487,435	\$ 15,004,234	\$ 18,311,644
Frisco	\$ 6,374,794	\$ 7,527,021	\$ 8,775,749	\$ 9,930,947	\$ 12,510,627	\$ 14,283,258	\$ 15,948,742	\$ 17,337,687	\$ 18,644,987	\$ 19,326,374	\$ 21,737,039
Heath	\$ 3,338,001	\$ 3,844,464	\$ 4,379,199	\$ 4,848,809	\$ 5,984,575	\$ 6,702,390	\$ 7,353,555	\$ 7,868,753	\$ 8,343,594	\$ 8,541,059	\$ 9,611,356
McKinney	\$ 21,974,085	\$ 25,137,295	\$ 28,447,373	\$ 31,300,254	\$ 38,397,823	\$ 42,750,243	\$ 46,610,532	\$ 49,535,045	\$ 52,134,413	\$ 52,941,363	\$ 58,389,740
Mesquite	\$ 15,114,531	\$ 17,241,159	\$ 19,569,973	\$ 21,716,991	\$ 27,302,532	\$ 30,480,923	\$ 33,262,331	\$ 35,396,167	\$ 37,320,325	\$ 37,984,129	\$ 42,009,326
Melissa	\$ 2,823,953	\$ 3,348,967	\$ 3,920,083	\$ 4,452,199	\$ 5,627,355	\$ 6,444,334	\$ 7,216,065	\$ 7,864,977	\$ 8,478,510	\$ 8,808,183	\$ 9,927,717
Plano	\$ 34,949,521	\$ 40,165,709	\$ 45,658,027	\$ 50,454,044	\$ 62,153,581	\$ 69,478,571	\$ 74,690,933	\$ 78,280,428	\$ 81,265,250	\$ 81,413,410	\$ 88,600,534
Princeton	\$ 2,437,932	\$ 3,148,118	\$ 3,957,137	\$ 4,775,322	\$ 6,360,140	\$ 7,624,059	\$ 8,887,933	\$ 10,040,230	\$ 11,175,874	\$ 11,950,433	\$ 13,826,172
Prosper	\$ 2,378,051	\$ 2,694,718	\$ 3,021,383	\$ 3,294,293	\$ 4,005,446	\$ 4,420,683	\$ 4,778,765	\$ 5,036,131	\$ 5,256,923	\$ 5,295,324	\$ 5,794,153
Richardson	\$ 14,277,398	\$ 18,378,522	\$ 23,547,337	\$ 25,668,349	\$ 31,203,476	\$ 34,432,969	\$ 37,217,751	\$ 39,219,047	\$ 40,936,743	\$ 41,235,561	\$ 45,121,427
Rockwall	\$ 4,697,926	\$ 5,394,341	\$ 6,128,712	\$ 6,771,144	\$ 9,816,803	\$ 10,947,111	\$ 11,984,786	\$ 12,791,984	\$ 13,524,472	\$ 13,799,088	\$ 15,291,477
Seagoville	\$ 1,969,182	\$ 2,318,509	\$ 2,701,135	\$ 3,060,283	\$ 3,866,543	\$ 5,220,381	\$ 5,808,441	\$ 6,300,648	\$ 6,769,822	\$ 7,019,541	\$ 7,908,146
Total	\$ 123,219,565	\$ 144,314,333	\$ 167,513,404	\$ 185,755,084	\$ 231,531,469	\$ 260,796,730	\$ 284,327,119	\$ 302,183,618	\$ 318,095,034	\$ 323,111,404	\$ 358,068,724

Member Flows	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Allen	2,380,361	2,448,704	2,517,047	2,585,391	2,653,734	2,806,501	2,806,501	2,806,501	2,806,501	2,806,501	2,806,501
Forney	1,488,465	1,579,679	1,644,077	1,710,139	1,777,994	1,847,712	1,917,880	1,988,110	2,057,987	2,127,521	2,385,871
Frisco	1,914,204	2,006,001	2,097,798	2,189,595	2,281,392	2,373,189	2,464,986	2,556,783	2,648,580	2,740,378	2,832,175
Heath	1,002,325	1,024,575	1,046,825	1,069,075	1,091,325	1,113,614	1,136,542	1,160,403	1,185,234	1,211,077	1,252,288
McKinney	6,598,312	6,699,256	6,800,199	6,901,143	7,002,087	7,103,030	7,203,974	7,304,918	7,405,861	7,506,805	7,607,749
Mesquite	4,538,546	4,594,883	4,678,102	4,788,206	4,978,790	5,064,461	5,140,919	5,219,862	5,301,473	5,385,949	5,473,503
Melissa	847,968	892,522	937,076	981,630	1,026,184	1,070,738	1,115,292	1,159,846	1,204,400	1,248,954	1,293,508
Plano	10,494,537	10,704,428	10,914,318	11,124,209	11,334,100	11,543,991	11,543,991	11,543,991	11,543,991	11,543,991	11,543,991
Princeton	732,055	838,994	945,933	1,052,873	1,159,812	1,266,751	1,373,690	1,480,630	1,587,569	1,694,508	1,801,447
Prosper	714,074	718,160	722,246	726,332	730,418	734,505	738,591	742,677	746,763	750,849	754,935
Richardson	4,287,174	4,897,998	5,628,871	5,659,409	5,690,152	5,721,100	5,752,256	5,783,621	5,815,196	5,846,984	5,878,986
Rockwall	1,410,679	1,437,628	1,465,037	1,492,915	1,790,156	1,818,882	1,852,330	1,886,430	1,921,195	1,956,638	1,992,366
Seagoville	591,300	617,898	645,693	674,737	705,089	867,376	897,734	929,155	961,675	995,334	1,030,373
Total	37,000,000	38,460,727	40,043,224	40,955,655	42,221,233	43,331,850	43,944,686	44,562,925	45,186,425	45,815,487	46,653,692

Customer Costs	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Anna	\$ 2,718,285	\$ 3,378,616	\$ 4,118,926	\$ 4,848,032	\$ 6,323,704	\$ 7,447,847	\$ 8,552,785	\$ 9,536,448	\$ 10,494,742	\$ 11,109,814	\$ 12,738,919
Fairview	\$ 737,203	\$ 830,755	\$ 926,320	\$ 1,004,529	\$ 1,214,742	\$ 1,333,443	\$ 1,433,815	\$ 1,503,062	\$ 1,560,718	\$ 1,563,896	\$ 1,702,254
Lucas	\$ 29,326	\$ 33,047	\$ 36,848	\$ 39,960	\$ 48,322	\$ 53,044	\$ 57,036	\$ 59,791	\$ 62,084	\$ 62,211	\$ 67,715
Parker	\$ 378,271	\$ 426,274	\$ 475,310	\$ 515,440	\$ 623,304	\$ 684,211	\$ 735,714	\$ 771,246	\$ 800,830	\$ 802,461	\$ 873,454
	\$ 3,863,085	\$ 4,668,693	\$ 5,557,404	\$ 6,407,960	\$ 8,210,071	\$ 9,518,544	\$ 10,779,350	\$ 11,870,547	\$ 12,918,374	\$ 13,538,382	\$ 15,382,343

Customer Flow:	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
Anna	676,663	746,329	815,995	885,661	955,327	1,024,993	1,094,659	1,164,325	1,233,991	1,303,657	1,373,323
Fairview	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512	183,512
Lucas	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300	7,300
Parker	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163	94,163