

NORTH TEXAS MUNICIPAL WATER DISTRICT
ANNUAL REPORT OF OUTSTANDING DEBT OBLIGATIONS
AS OF
SEPTEMBER 30, 2017

Annual Report of Outstanding Debt Obligations

This Annual Report has been prepared to provide an overview of the North Texas Municipal Water District's outstanding debt obligations as of September 30, 2017 and has been prepared pursuant to House Bill 1378.

General information regarding the North Texas Municipal Water District may be obtained at its Administrative Offices located at 501 E. Brown Street in Wylie Texas, by phone at 972-442-5405, or email at executivedirector.info@ntmwd.com. Questions concerning any of the information provided in this Annual Report or additional financial information should be addressed to the office of the Finance Manager, P.O. Box 2408, Wylie Texas 75098.

Finance Manager


Erik Felthous

Assistant Deputy Director (Finance and Personnel)


Rodney Rhoades

Deputy Director (Finance and Personnel)


Judd R. Sanderson

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North Texas Municipal Water District
Outstanding Debt Summary
As Of September 30, 2017

System	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
					Original Par Amount	Principal	Interest	Total
Regional Water System	\$ 1,308,477,568	\$ 943,730,161	\$ 306,296,854	11/27/50	\$ 1,671,005,553	\$ 1,367,472,111	\$ 802,022,631	\$ 2,169,494,742
Regional Wastewater System	\$ 309,982,575	\$ 144,487,423	\$ 165,495,152	6/1/46	\$ 358,225,000	\$ 283,130,000	\$ 157,292,679	\$ 440,422,679
Regional Solid Waste System	\$ 42,493,754	\$ 36,766,585	\$ 5,727,169	9/1/36	\$ 77,770,000	\$ 48,120,000	\$ 14,782,063	\$ 62,902,063
Upper East Fork Interceptor System	\$ 227,950,855	\$ 156,433,449	\$ 71,517,406	6/1/46	\$ 262,080,000	\$ 195,275,000	\$ 75,489,322	\$ 270,764,322
Little Elm Water Transmission Facilities	\$ -	\$ -	\$ -	6/1/23	\$ 3,555,000	\$ 2,245,000	\$ 159,350	\$ 2,404,350
Plano Water Transmission Facilities	\$ 139,701	\$ 139,701	\$ -	6/1/18	\$ 5,840,000	\$ 215,000	\$ 7,525	\$ 222,525
Rockwall-Heath Water Storage Facilities	\$ 2,791,788	\$ 2,791,788	\$ -	6/1/25	\$ 3,020,000	\$ 1,535,000	\$ 303,125	\$ 1,838,125
Terrell Water Transmission Facilities	\$ -	\$ -	\$ -	6/1/35	\$ 10,465,000	\$ 9,625,000	\$ 3,802,419	\$ 13,427,419
Rockwall Water Pump Station Facilities	\$ 1,977,855	\$ 1,977,855	\$ -	6/1/26	\$ 2,145,000	\$ 1,225,000	\$ 296,875	\$ 1,521,875
S. Rockwall (Buffalo Creek) Wastewater Treatment Plant	\$ 2,626,353	\$ 2,626,353	\$ -	6/1/28	\$ 2,960,000	\$ 1,985,000	\$ 742,894	\$ 2,727,894
Panther Creek Wastewater Treatment Plant	\$ 18,714,387	\$ 18,714,387	\$ -	6/1/29	\$ 40,150,000	\$ 32,325,000	\$ 9,667,238	\$ 41,992,238
Sabine Creek Wastewater Treatment Plant	\$ 10,935,000	\$ 5,117,638	\$ 5,817,362	6/1/36	\$ 16,905,000	\$ 14,630,000	\$ 4,031,363	\$ 18,661,363
Stewart Creek West Wastewater Treatment Plant	\$ 65,783,867	\$ 54,089,029	\$ 11,694,838	6/1/35	\$ 69,685,000	\$ 61,385,000	\$ 25,159,732	\$ 86,544,732
Muddy Creek Wastewater Treatment Plant	\$ -	\$ -	\$ -	6/1/26	\$ 15,260,000	\$ 11,300,000	\$ 1,869,950	\$ 13,169,950
Lower East Fork Interceptor	\$ -	\$ -	\$ -	6/1/26	\$ 10,745,000	\$ 9,785,000	\$ 1,997,800	\$ 11,782,800
Muddy Creek Interceptor	\$ -	\$ -	\$ -	6/1/24	\$ 2,135,000	\$ 1,575,000	\$ 204,900	\$ 1,779,900
Parker Creek Interceptor	\$ 2,115,449	\$ 2,115,449	\$ -	6/1/23	\$ 2,615,000	\$ 1,115,000	\$ 207,960	\$ 1,322,960
Sabine Creek Interceptor	\$ 1,711,163	\$ 1,711,163	\$ -	6/1/23	\$ 2,615,000	\$ 900,000	\$ 168,064	\$ 1,068,064
Buffalo Creek Interceptor	\$ 3,006,223	\$ 3,006,223	\$ -	6/1/27	\$ 13,050,000	\$ 9,365,000	\$ 1,906,663	\$ 11,271,663
Mustang Creek Interceptor	\$ 10,019,906	\$ 10,019,906	\$ -	6/1/42	\$ 10,620,000	\$ 9,645,000	\$ 5,311,238	\$ 14,956,238
Parker Creek Parallel Interceptor	\$ 2,756,570	\$ 2,323,462	\$ 433,108	6/1/36	\$ 3,045,000	\$ 2,905,000	\$ 853,369	\$ 3,758,369
Total	\$ 2,011,483,014	\$ 1,386,050,572	\$ 566,981,889		\$ 2,583,890,553	\$ 2,065,757,111	\$ 1,106,277,156	\$ 3,172,034,267

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2017

I. Outstanding Bonds / Contracts Payable

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
1977	5/12/67	* \$ 16,129,750	N/A	N/A	1/1/27	\$ 16,129,750	\$ 5,610,803	\$ 1,042,520	\$ 6,653,323
1985	6/27/85	* \$ 21,381,297	N/A	N/A	12/1/24	\$ 21,381,297	\$ 6,459,755	\$ 972,150	\$ 7,431,905
2000	6/24/76	* \$ 3,350,321	N/A	N/A	6/11/49	\$ 3,350,321	\$ 2,738,320	\$ 1,708,723	\$ 4,447,042
2001	6/24/76	* \$ 17,589,185	N/A	N/A	11/27/50	\$ 17,589,185	\$ 14,788,233	\$ 9,872,312	\$ 24,660,545
2008	6/15/08	\$ 109,574,196	\$ 109,574,196	\$ -	9/1/18	\$ 111,780,000	\$ 2,585,000	\$ 103,400	\$ 2,688,400
2009A	3/1/09	\$ 9,930,000	\$ 9,930,000	\$ -	9/1/28	\$ 9,930,000	\$ 9,930,000	\$ 1,420,598	\$ 11,350,598
2009B	7/15/09	\$ 43,980,000	\$ 43,980,000	\$ -	9/1/27	\$ 43,980,000	\$ 23,590,000	\$ 3,104,908	\$ 26,694,908
2009C	11/15/09	\$ 12,012,728	\$ 12,012,728	\$ -	9/1/21	\$ 34,330,000	\$ 11,095,000	\$ 1,394,950	\$ 12,489,950
2009D	11/15/09	\$ 102,927,349	\$ 101,620,516	\$ 1,306,833	9/1/39	\$ 109,520,000	\$ 100,750,000	\$ 79,166,281	\$ 179,916,281
2010	10/15/10	\$ 32,463,401	\$ 32,463,401	\$ -	9/1/20	\$ 31,720,000	\$ 10,880,000	\$ 881,800	\$ 11,761,800
2010A	10/15/10	\$ 101,038,801	\$ 100,424,572	\$ 614,229	9/1/40	\$ 108,345,000	\$ 108,345,000	\$ 92,773,015	\$ 201,118,015
2012	6/15/12	\$ 352,031,078	\$ 351,744,689	\$ 286,389	9/1/32	\$ 358,835,000	\$ 297,285,000	\$ 111,208,100	\$ 408,493,100
2014	6/15/14	\$ 73,323,649	\$ 59,225,783	\$ 14,097,866	9/1/34	\$ 171,430,000	\$ 164,880,000	\$ 58,134,525	\$ 223,014,525
2015	4/15/15	\$ 133,625,678	\$ 113,608,524	\$ 20,017,155	9/1/44	\$ 302,125,000	\$ 285,160,000	\$ 197,777,200	\$ 482,937,200
2016	10/15/16	\$ 279,120,135	\$ 9,145,753	\$ 269,974,382	9/1/46	\$ 330,560,000	\$ 323,375,000	\$ 242,462,150	\$ 565,837,150
Total		<u>\$ 1,308,477,568</u>	<u>\$ 943,730,161</u>	<u>\$ 306,296,854</u>		<u>\$ 1,671,005,553</u>	<u>\$ 1,367,472,111</u>	<u>\$ 802,022,631</u>	<u>\$ 2,169,494,742</u>

Bond Credit Ratings:

S&P AAA
Moody's Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

* Represents the date NTMWD entered into an Agreement with the United States Government of a Contract Payable.

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2017

II. Purpose of Bonds / Contracts Payable

<u>Series</u>	<u>Description</u>
1977	Payments to United States Government for Contracts Payable for Lake Lavon Enlargement Project Cost of the Immediate Use Water Supply.
1985	Payments to United States Government for Contracts Payable for Lake Lavon Enlargement Project Cost of the Future Use Water Supply.
2000	Payments to United States Government for Contracts Payable for Jim Chapman Lake 16% of NTMWD's Share of Costs of Water Supply.
2001	Payments to United States Government for Contracts Payable for Jim Chapman Lake 84% of NTMWD's Share of Costs of Water Supply.
2008	(i) Construction of a 30 mgd WTP near Lake Tawakoni, Acquisition of Property for Extensions and Improvements to the Water System, Improvements to the Lake Texoma Pump Station and Other Related System Improvements; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2009A	(i) Obtain Necessary Permits for the Lower Bois D'Arc Creek Reservoir.
2009B	(i) Improving the Water System.
2009C	(i) Acquisition of Mitigation Land and Interests in Such Land Necessary for the Lower Bois D'Arc Creek Reservoir and Acquisition of Certain Water Treatment Process Improvements; (ii) Pay Cost of Issuance of the Bonds; and (iii) Refund the 2001 Bonds.
2009D	(i) Acquisition of Mitigation Land and Interests in Such Land Necessary for the Lower Bois D'Arc Creek Reservoir and Through the Acquisition and Construction of Certain Water Treatment Process Improvements.
2010	(i) Prepay Amounts Payable Pursuant to a Water Storage Agreement with the Department of the Army with Respect to Lake Texoma; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2010A	(i) Acquisition and Construction of Ozonation Facilities at the Wylie WTP; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.
2012	(i) Design, Acquisition of Property, and Construction of Facilities for the Extension of the Texoma Raw Water Pipeline to the Wylie WTP and Other Related Improvements; (ii) Refund the 2004 Bonds ; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2014	(i) Acquisition of Property and Design of the Dam for Lower Bois D'Arc Creek Reservoir, Construction of Wylie WTP II Filter Underdrain Improvements, Construction of Shiloh Pump Station Improvements, and Other Related System Improvements; (ii) Refund the 2006 and 2006A Bonds ; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Trinity Main Stem Pump Station, Purchase Pipe Material for Trinity Main Stem Pump Pipeline, Construction of Wylie Water Treatment Plant Chemical System Improvements, and Other System Improvements; (ii) Refund the 2006 and 2006A Bonds; and (iii) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of the Wylie Water Treatment Plant No. 4 70 MGD Expansion, Construction of the Trinity River Main Stem Pump Station and Pipeline, Construction of the North System Exchange Parkway 13.5 MG Ground Storage Facilities, Construction of the North McKinney Pipeline, and other System improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; (iii) Fund the Debt Service Reserve fund; and (iv) Pay Cost of Issuance of the Bonds.

**North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2017**

III. Source of Payments

<u>Entity</u>
City of Allen
City of Farmersville
City of Forney
City of Frisco
City of Garland
City of McKinney
City of Mesquite
City of Plano
City of Princeton
City of Richardson
City of Rockwall
City of Royse City
City of Wylie

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2008	5/15/08	\$ 49,134,082	\$ 49,134,082	\$ -	6/1/18	\$ 49,565,000	\$ 2,340,000	\$ 117,000	\$ 2,457,000
2009	6/15/09	\$ 33,173,401	\$ 33,173,401	\$ -	6/1/29	\$ 34,960,000	\$ 24,835,000	\$ 8,022,485	\$ 32,857,485
2012	3/15/12	\$ 14,055,659	\$ 13,834,125	\$ 221,534	6/1/31	\$ 14,105,000	\$ 10,630,000	\$ 2,844,363	\$ 13,474,363
2013	3/15/13	\$ 23,371,272	\$ 21,877,313	\$ 1,493,958	6/1/33	\$ 24,330,000	\$ 20,860,000	\$ 5,860,250	\$ 26,720,250
2015	8/15/15	\$ 53,816,746	\$ 15,778,180	\$ 38,038,566	6/1/45	\$ 65,250,000	\$ 62,455,000	\$ 36,105,119	\$ 98,560,119
2016	8/15/16	\$ 58,995,418	\$ 10,222,773	\$ 48,772,645	6/1/46	\$ 95,075,000	\$ 88,865,000	\$ 45,251,900	\$ 134,116,900
2017	3/15/17	\$ 77,435,998	\$ 467,548	\$ 76,968,450	6/1/46	\$ 74,940,000	\$ 73,145,000	\$ 59,091,563	\$ 132,236,563
Total		<u>\$ 309,982,575</u>	<u>\$ 144,487,423</u>	<u>\$ 165,495,152</u>		<u>\$ 358,225,000</u>	<u>\$ 283,130,000</u>	<u>\$ 157,292,679</u>	<u>\$ 440,422,679</u>

Bond Credit Ratings:

S&P AAA
Moody's Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2008	(i) Construction of 8 MGD Expansion to Mesquite WWTP; (ii) Design 8 MGD Expansion to Wilson Creek WWTP; (iii) Design and Construction of Other Related System Improvements; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds.
2009	(i) Construction of 8 MGD Expansion to Wilson Creek WWTP; (ii) Construction of other Related System Improvements; (iii) Fund Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2012	(i) Construction of Odor Control Improvements at Rowlett Creek WWTP; (ii) Construction of Electrical Improvements at Mesquite WWTP; (iii) Construction of Other Improvements to the Regional Wastewater System; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds.
2013	(i) Construction of Aeration System at Mesquite WWTP; (ii) Construction of Headworks Improvements at Wilson Creek WWTP; (iii) Other Improvements to the Regional Wastewater System; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds.
2015	(i) Wilson Creek WWTP Advanced Treatment and Headworks Project; (ii) Mesquite WWTP Filter and Ultraviolet Improvements Project; (iii) Other System Improvements; (iv) Refund the 2007 Bonds; and (v) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of Rowlett Creek WWTP Peak Flow Improvements, Mesquite WWTP Filter and Ultraviolet Improvements and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Bonds; (iii) Fund a Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2017	(i) Construction and Inspection of Wilson creek WWTP Expansion from 56 MGD to 64 MGD, Mesquite WWTP Filter and UV Improvements, Property for a new 16 MGD Regional WWTP, Design of the Rowlett Creek WWTP Peak Flow Phase II and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2017

III. Source of Payments

Entity

- City of Allen
- City of Forney
- City of Frisco
- City of Heath
- City of McKinney
- City of Mesquite
- City of Plano
- City of Princeton
- City of Prosper
- City of Richardson
- City of Rockwall
- City of Seagoville

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2009	2/15/09	\$ 20,246,185	\$ 20,209,170	\$ 37,015	9/1/19	\$ 22,115,000	\$ 2,140,000	\$ 134,650	\$ 2,274,650
2010	8/15/10	\$ -	\$ -	\$ -	9/1/23	\$ 18,295,000	\$ 10,530,000	\$ 1,231,625	\$ 11,761,625
2015	11/15/15	\$ 14,914,261	\$ 13,355,720	\$ 1,558,541	9/1/35	\$ 18,310,000	\$ 16,845,000	\$ 6,057,606	\$ 22,902,606
2016	11/15/16	\$ 7,333,308	\$ 3,201,695	\$ 4,131,613	9/1/36	\$ 19,050,000	\$ 18,605,000	\$ 7,358,181	\$ 25,963,181
Total		<u>\$ 42,493,754</u>	<u>\$ 36,766,585</u>	<u>\$ 5,727,169</u>		<u>\$ 77,770,000</u>	<u>\$ 48,120,000</u>	<u>\$ 14,782,063</u>	<u>\$ 62,902,063</u>

Bond Credit Ratings:

S&P AA
Moody's Aa3

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2009	(i) 900 Ton/Day Expansion to Lookout Transfer Station; (ii) Acquisition of a North Transfer Station Site; (iii) Other System Improvements for the District's Regional Solid Waste System; and (iv) Pay Cost of Issuance of the Bonds.
2010	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Transfer Station Improvements; (ii) An 11 Acre Expansion of the 121 Regional Disposal Composting Facility; (iii) Refunding a Portion of the District's Outstanding Debt; and (iv) Pay Cost of Issuance of the Bonds.
2016	(i) Construction of 121 Regional Disposal Facility Concrete Pavement Improvements, 121 Regional Disposal Facility Leachate Lift Station and Pipeline, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; (iii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Bonds"); and (iv) Pay Cost of Issuance of the Bonds.

**North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2017**

III. Source of Payments

Entity

City of Allen
City of Frisco
City of McKinney
City of Plano
City of Richardson

North Texas Municipal Water District
Debt Information - Upper East Fork Interceptor System
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2008	4/15/08	\$ 33,304,236	\$ 33,304,236	\$ -	6/1/18	\$ 34,600,000	\$ 1,635,000	\$ 81,750	\$ 1,716,750
2009	4/15/09	\$ 50,191,082	\$ 50,096,012	\$ 95,070	6/1/29	\$ 53,210,000	\$ 38,355,000	\$ 12,148,838	\$ 50,503,838
2012	8/15/12	\$ 49,426,384	\$ 48,380,705	\$ 1,045,679	6/1/32	\$ 57,205,000	\$ 44,405,000	\$ 12,120,856	\$ 56,525,856
2015	3/15/15	\$ 31,181,633	\$ 21,705,856	\$ 9,475,777	6/1/35	\$ 40,280,000	\$ 35,505,000	\$ 13,826,321	\$ 49,331,321
2016	8/15/16	\$ 24,322,424	\$ 2,641,230	\$ 21,681,194	6/1/46	\$ 39,470,000	\$ 39,140,000	\$ 20,245,300	\$ 59,385,300
2017	3/15/17	\$ 39,525,097	\$ 305,411	\$ 39,219,686	6/1/36	\$ 37,315,000	\$ 36,235,000	\$ 17,066,256	\$ 53,301,256
Total		\$ 227,950,855	\$ 156,433,449	\$ 71,517,406		\$ 262,080,000	\$ 195,275,000	\$ 75,489,322	\$ 270,764,322

Bond Credit Ratings:

S&P AAA
Moody's Aa1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Upper East Fork Interceptor System
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2008	
2009	(i) Construction of the North McKinney Phase I Force Main, Indian Creek/Preston Road Subsystem Phase II Force Main, McKinney East Side Gravity Extension and Various Other Wastewater Interceptor Pipelines and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2012	(i) Construction of the Lower Cottonwood Gravity Outfall, the Wilson Creek Interceptor, the Dublin Road Relift Station, and Various Other Wastewater Interceptor Pipelines and Related Facilities; (ii) Refund the 2004 Bonds; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds.
2015	(i) Construction of Improvements for the Lower Rowlett Creek Lift Station, Richardson Spring Creek Lift Station, and Beck Branch Lift Station; Installation of Generators for the Preston Road Lift Station, Prairie Creek Lift Station, Beck Branch Lift Station, McKinney Lift Station, and Wilson Creek Lift Station, and Other System Improvements; (ii) Refund the 2005 Bonds; (iii) Fund the Debt Service Reserve Fund; and (iv) Pay the Cost of Issuance of the Bonds.
2016	(i) Construction of North McKinney Interceptor Improvements, Lower Rowlett Creek and Lower Cottonwood Creek Lift Station Improvements, Lower White Rock Lift Station Improvements, and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Bonds; and (iii) Pay the Cost of Issuance of the Bonds.
2017	(i) Construction and Inspection of Princeton Lift Station Improvements and Parallel Force Main, construction of Lower White Rock Lift Station Improvements, System Capacity Assessment Phase II, Right of Way for Beck Branch Parallel Interceptor Sewer Improvements, Property Acquisition for Indian Creek Lift Station and Force Main Improvements and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Upper East Fork Interceptor System
As Of September 30, 2017

III. Source of Payments

<u>Entity</u>
City of Allen
City of Frisco
City of McKinney
City of Plano
City of Princeton
City of Prosper
City of Richardson

North Texas Municipal Water District
Debt Information - Little Elm Water Transmission Facilities
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2013	1/1/13	\$ -	\$ -	\$ -	6/1/23	\$ 3,555,000	\$ 2,245,000	\$ 159,350	\$ 2,404,350
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 3,555,000</u>	<u>\$ 2,245,000</u>	<u>\$ 159,350</u>	<u>\$ 2,404,350</u>

Bond Credit Ratings:

Moody's Aa3

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Little Elm Water Transmission Facilities
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2013	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Little Elm Water Transmission Facilities
As Of September 30, 2017

III. Source of Payments

Entity

City of Little Elm

North Texas Municipal Water District
Debt Information - Plano Water Transmission Facilities
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2009	10/15/09	\$ 139,701	\$ 139,701	\$ -	6/1/18	\$ 5,840,000	\$ 215,000	\$ 7,525	\$ 222,525
Total		<u>\$ 139,701</u>	<u>\$ 139,701</u>	<u>\$ -</u>		<u>\$ 5,840,000</u>	<u>\$ 215,000</u>	<u>\$ 7,525</u>	<u>\$ 222,525</u>

Bond Credit Ratings:

S&P AAA
 Moody's Aaa

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Plano Water Transmission Facilities
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2009	(i) Refund the 1997 and 1998 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Plano Water Transmission Facilities
As Of September 30, 2017

III. Source of Payments

Entity

City of Plano

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2005	6/15/05	\$ 2,791,788	\$ 2,791,788	\$ -	6/1/25	\$ 3,020,000	\$ 1,535,000	\$ 303,125	\$ 1,838,125
Total		<u>\$ 2,791,788</u>	<u>\$ 2,791,788</u>	<u>\$ -</u>		<u>\$ 3,020,000</u>	<u>\$ 1,535,000</u>	<u>\$ 303,125</u>	<u>\$ 1,838,125</u>

Bond Credit Ratings:

S&P A+
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2005	(i) Design and Construction of a 3 MG Water Storage Facility; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2017

III. Source of Payments

<u>Entity</u>
City of Heath
City of Rockwall

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2014	12/1/14	\$ -	\$ -	\$ -	6/1/35	\$ 10,465,000	\$ 9,625,000	\$ 3,802,419	\$ 13,427,419
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 10,465,000</u>	<u>\$ 9,625,000</u>	<u>\$ 3,802,419</u>	<u>\$ 13,427,419</u>

Bond Credit Ratings:

S&P A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2014	(i) Refund the 2005 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2017

III. Source of Payments

Entity

City of Terrell

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2006	3/15/06	\$ 1,977,855	\$ 1,977,855	\$ -	6/1/26	\$ 2,145,000	\$ 1,225,000	\$ 296,875	\$ 1,521,875
Total		<u>\$ 1,977,855</u>	<u>\$ 1,977,855</u>	<u>\$ -</u>		<u>\$ 2,145,000</u>	<u>\$ 1,225,000</u>	<u>\$ 296,875</u>	<u>\$ 1,521,875</u>

Bond Credit Ratings:

S&P A+
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2006	(i) Design and Construction of a Pump Station; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2017

III. Source of Payments

_____ Entity

City of Rockwall

North Texas Municipal Water District
Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2008	11/15/08	\$ 2,626,353	\$ 2,626,353	\$ -	6/1/28	\$ 2,960,000	\$ 1,985,000	\$ 742,894	\$ 2,727,894
Total		<u>\$ 2,626,353</u>	<u>\$ 2,626,353</u>	<u>\$ -</u>		<u>\$ 2,960,000</u>	<u>\$ 1,985,000</u>	<u>\$ 742,894</u>	<u>\$ 2,727,894</u>

Bond Credit Ratings:

S&P A+
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2008	(i) Acquisition and Construction of Standby Power and Miscellaneous Improvements to the Existing 3.5 mgd Lift Station for the Buffalo Creek Plant; (ii) Installation of 8,500 feet of 18 inch and 24 inch Interceptor Line and Other Related Buffalo Creek Plant Improvements; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant
As Of September 30, 2017

III. Source of Payments

Entity
City of Rockwall

North Texas Municipal Water District
Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2009	2/15/09	\$ 18,714,387	\$ 18,714,387	\$ -	6/1/29	\$ 20,210,000	\$ 14,120,000	\$ 4,853,288	\$ 18,973,288
2014	10/1/14	\$ -	\$ -	\$ -	6/1/26	\$ 19,940,000	\$ 18,205,000	\$ 4,813,950	\$ 23,018,950
Total		<u>\$ 18,714,387</u>	<u>\$ 18,714,387</u>	<u>\$ -</u>		<u>\$ 40,150,000</u>	<u>\$ 32,325,000</u>	<u>\$ 9,667,238</u>	<u>\$ 41,992,238</u>

Bond Credit Ratings:

S&P AA-
 Moody's Aa3
 Fitch A+

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2009	(i) Construction of 5 mgd Expansion to Panther Creek WWTP and Other Related System Improvements; and (ii) Pay Cost of Issuance of the Bonds.
2014	(i) Refund the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2017

III. Source of Payments

Entity

City of Frisco

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2012	10/1/12	\$ -	\$ -	\$ -	6/1/23	\$ 5,785,000	\$ 3,800,000	\$ 389,550	\$ 4,189,550
2016	9/15/16	\$ 10,935,000	\$ 5,117,638	\$ 5,817,362	6/1/36	\$ 11,120,000	\$ 10,830,000	\$ 3,641,813	\$ 14,471,813
Total		\$ 10,935,000	\$ 5,117,638	\$ 5,817,362		\$ 16,905,000	\$ 14,630,000	\$ 4,031,363	\$ 18,661,363

Bond Credit Ratings:

S&P AA/A-
 Moody's A2/Baa1
 KBRA AA+/NR

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2012	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2016	(i)Expand the Capacity of the Sabine Creek RWWTP from 1.5 MGD to 3.0 MGD; (ii) Fund a Debt Service Reserve Fund, and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2017

III. Source of Payments

Entity

City of Fate

City of Royse City

North Texas Municipal Water District
Debt Information - Stewart Creek West Wastewater Treatment Plant
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2011	12/1/11	\$ -	\$ -	\$ -	6/1/19	\$ 3,840,000	\$ 1,035,000	\$ 24,569	\$ 1,059,569
2015	9/15/15	\$ 65,783,867	\$ 54,089,029	\$ 11,694,838	6/1/35	\$ 65,845,000	\$ 60,350,000	\$ 25,135,163	\$ 85,485,163
Total		<u>\$ 65,783,867</u>	<u>\$ 54,089,029</u>	<u>\$ 11,694,838</u>		<u>\$ 69,685,000</u>	<u>\$ 61,385,000</u>	<u>\$ 25,159,732</u>	<u>\$ 86,544,732</u>

Bond Credit Ratings:

S&P AA-
 Moody's Aa3

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Stewart Creek West Wastewater Treatment Plant
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2011	(i) Refund the 1998 Bonds.
2015	(i) Expansion of the Stewart Creek WWTP from 5 MGD to 10 MGD; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds

North Texas Municipal Water District
Debt Information - Stewart Creek West Wastewater Treatment Plant
As Of September 30, 2017

III. Source of Payments

Entity

City of Frisco

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2012	4/15/12	\$ -	\$ -	\$ -	6/1/23	\$ 9,615,000	\$ 6,205,000	\$ 1,022,750	\$ 7,227,750
2016	3/15/16	\$ -	\$ -	\$ -	6/1/26	\$ 5,645,000	\$ 5,095,000	\$ 847,200	\$ 5,942,200
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 15,260,000</u>	<u>\$ 11,300,000</u>	<u>\$ 1,869,950</u>	<u>\$ 13,169,950</u>

Bond Credit Ratings:

S&P AA-
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2012	(i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds.
2016	(i) Refund \$5,755,000 of the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2017

III. Source of Payments

Entity

City of Murphy
City of Wylie

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2016	3/15/16	\$ -	\$ -	\$ -	6/1/26	\$ 10,745,000	\$ 9,785,000	\$ 1,997,800	\$ 11,782,800
Total		<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>		<u>\$ 10,745,000</u>	<u>\$ 9,785,000</u>	<u>\$ 1,997,800</u>	<u>\$ 11,782,800</u>

Bond Credit Ratings:

S&P AA
 Moody's Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2016	(i) Refund \$11,715,000 of the 2006 Bonds; and (ii) Pay Cost Issuance of Bonds.

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2017

III. Source of Payments

Entity

City of Mesquite
City of Seagoville

North Texas Municipal Water District
 Debt Information - Muddy Creek Interceptor
 As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2014	10/1/14	\$ -	\$ -	\$ -	6/1/24	\$ 2,135,000	\$ 1,575,000	\$ 204,900	\$ 1,779,900
Total		\$ -	\$ -	\$ -		\$ 2,135,000	\$ 1,575,000	\$ 204,900	\$ 1,779,900

Bond Credit Ratings:
 S&P AA-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

**North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2017**

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2014	(i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

**North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2017**

III. Source of Payments

Entity

City of Murphy
City of Wylie

North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2003	5/1/03	\$ 2,115,449	\$ 2,115,449	\$ -	6/1/23	\$ 2,615,000	\$ 1,115,000	\$ 207,960	\$ 1,322,960
Total		<u>\$ 2,115,449</u>	<u>\$ 2,115,449</u>	<u>\$ -</u>		<u>\$ 2,615,000</u>	<u>\$ 1,115,000</u>	<u>\$ 207,960</u>	<u>\$ 1,322,960</u>

Bond Credit Ratings:

S&P A-
 Moody's Baa1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

**North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2017**

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2003	(i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds.

**North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2017**

III. Source of Payments

Entity

City of Fate

City of Royse City

North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2003	5/1/03	\$ 1,711,163	\$ 1,711,163	\$ -	6/1/23	\$ 2,615,000	\$ 900,000	\$ 168,064	\$ 1,068,064
Total		<u>\$ 1,711,163</u>	<u>\$ 1,711,163</u>	<u>\$ -</u>		<u>\$ 2,615,000</u>	<u>\$ 900,000</u>	<u>\$ 168,064</u>	<u>\$ 1,068,064</u>

Bond Credit Ratings:

S&P A-
 Moody's Baa1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

**North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2017**

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2003	(i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds.

**North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2017**

III. Source of Payments

Entity

City of Royse City

North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2007	7/15/07	\$ 3,006,223	\$ 3,006,223	\$ -	6/1/27	\$ 3,045,000	\$ 1,850,000	\$ 516,013	\$ 2,366,013
2012	4/15/12	\$ -	\$ -	\$ -	6/1/24	\$ 10,005,000	\$ 7,515,000	\$ 1,390,650	\$ 8,905,650
Total		<u>\$ 3,006,223</u>	<u>\$ 3,006,223</u>	<u>\$ -</u>		<u>\$ 13,050,000</u>	<u>\$ 9,365,000</u>	<u>\$ 1,906,663</u>	<u>\$ 11,271,663</u>

Bond Credit Ratings:

S&P A+
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

**North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2017**

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2007	(i) Acquisition, Construction, and Improvement of the Buffalo Creek Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds.
2012	(i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds.

**North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2017**

III. Source of Payments

Entity

City of Forney
City of Heath
City of Rockwall

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2012	8/15/12	\$ 10,019,906	\$ 10,019,906	\$ -	6/1/42	\$ 10,620,000	\$ 9,645,000	\$ 5,311,238	\$ 14,956,238
Total		<u>\$ 10,019,906</u>	<u>\$ 10,019,906</u>	<u>\$ -</u>		<u>\$ 10,620,000</u>	<u>\$ 9,645,000</u>	<u>\$ 5,311,238</u>	<u>\$ 14,956,238</u>

Bond Credit Ratings:

S&P A+
 Moody's A1

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2012	(i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

**North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2017**

III. Source of Payments

Entity

City of Forney

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2017

I. Outstanding Bonds

Series	Dated	Issued Amount	Spent Amount	Unspent Amount	Final Maturity	Future Debt Service Requirements			
						Original Par Amount	Principal	Interest	Total
2016	8/15/16	\$ 2,756,570	\$ 2,323,462	\$ 433,108	6/1/36	\$ 3,045,000	\$ 2,905,000	\$ 853,369	\$ 3,758,369
Total		<u>\$ 2,756,570</u>	<u>\$ 2,323,462</u>	<u>\$ 433,108</u>		<u>\$ 3,045,000</u>	<u>\$ 2,905,000</u>	<u>\$ 853,369</u>	<u>\$ 3,758,369</u>

Bond Credit Ratings:

S&P A-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2017

II. Purpose of Bonds

<u>Series</u>	<u>Description</u>
2016	(i) Acquisition and Construction of the Parker Creek Parallel Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds.

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2017

III. Source of Payments

Entity

City of Fate