



Regional. Reliable. Everyday.

ANNUAL REPORT OF OUTSTANDING DEBT OBLIGATIONS

AS MANDATED BY LOCAL GOVERNMENT CODE SECTION 140.008

AS OF

SEPTEMBER 30, 2021



Regional. Reliable. Everyday.

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Regional. Reliable. Everyday.

Annual Report of Outstanding Debt Obligations

This Annual Report has been prepared to provide an overview of the North Texas Municipal Water District's outstanding debt obligations as of September 30, 2021 and has been prepared pursuant to House Bill 1378.

General information regarding the North Texas Municipal Water District may be obtained at its Administrative Offices located at 501 E. Brown Street in Wylie Texas, by phone at 972-442-5405, or email at executivedirector.info@ntmwd.com. Questions concerning any of the information provided in this Annual Report or additional financial information should be addressed to the office of the Finance Manager, P.O. Box 2408, Wylie Texas 75098.

Finance Manager

Drew Farris

Assistant Deputy (Finance)

Erik Felthous

North Texas Municipal Water District
Outstanding Debt Summary
As Of September 30, 2021

| System | Construction Fund Proceeds | | | Final Maturity | Future Debt Service Requirements | | | |
|--|----------------------------|-------------------------|-------------------------|-------------------|----------------------------------|-------------------------|-------------------------|-------------------------|
| | Total | Spent | Unspent | | Original Par Amount | Principal | Interest | Total |
| Regional Water System | \$ 2,430,614,076 | \$ 1,944,130,447 | \$ 486,483,629 | 9/1/51 | \$ 3,037,305,000 | \$ 2,661,560,000 | \$ 1,213,776,568 | \$ 3,875,336,568 |
| Regional Wastewater System | \$ 860,783,462 | \$ 363,849,953 | \$ 496,933,509 | 6/1/51 | \$ 947,895,000 | \$ 874,685,000 | \$ 200,259,207 | \$ 1,074,944,207 |
| Regional Solid Waste System | \$ 42,111,316 | \$ 41,828,686 | \$ 282,630 | 9/1/37 | \$ 57,590,000 | \$ 46,045,000 | \$ 12,685,631 | \$ 58,730,631 |
| Upper East Fork Interceptor System | \$ 393,119,947 | \$ 208,464,511 | \$ 184,655,437 | 6/1/51 | \$ 429,120,000 | \$ 384,470,000 | \$ 154,361,901 | \$ 538,831,901 |
| Little Elm Water Transmission Facilities | \$ - | \$ - | \$ - | 6/1/23 | \$ 3,555,000 | \$ 795,000 | \$ 24,000 | \$ 819,000 |
| Rockwall-Heath Water Storage Facilities | \$ 2,791,788 | \$ 2,791,788 | \$ - | 6/1/25 | \$ 3,020,000 | \$ 840,000 | \$ 90,555 | \$ 930,555 |
| Terrell Water Transmission Facilities | \$ - | \$ - | \$ - | 6/1/35 | \$ 10,465,000 | \$ 8,005,000 | \$ 2,498,444 | \$ 10,503,444 |
| Rockwall Water Pump Station Facilities | \$ 1,977,855 | \$ 1,977,855 | \$ - | 6/1/26 | \$ 2,145,000 | \$ 745,000 | \$ 105,620 | \$ 850,620 |
| S. Rockwall (Buffalo Creek) Wastewater Treatment Plant | \$ 2,626,353 | \$ 2,626,353 | \$ - | 6/1/28 | \$ 2,960,000 | \$ 1,395,000 | \$ 339,250 | \$ 1,734,250 |
| Panther Creek Wastewater Treatment Plant | \$ 5,373,263 | \$ 1,903,897 | \$ 3,469,366 | 6/1/40 | \$ 36,190,000 | \$ 25,305,000 | \$ 5,522,556 | \$ 30,827,556 |
| Sabine Creek Wastewater Treatment Plant | \$ 14,137,094 | \$ 12,310,440 | \$ 1,826,655 | 6/1/42 | \$ 20,095,000 | \$ 13,620,000 | \$ 3,383,894 | \$ 17,003,894 |
| Stewart Creek West Wastewater Treatment Plant | \$ 65,783,867 | \$ 64,559,140 | \$ 1,224,727 | 6/1/35 | \$ 65,845,000 | \$ 50,650,000 | \$ 16,023,463 | \$ 66,673,463 |
| Muddy Creek Wastewater Treatment Plant | \$ 17,479,695 | \$ 8,026,131 | \$ 9,453,564 | 6/1/40 | \$ 32,630,000 | \$ 21,605,000 | \$ 5,749,750 | \$ 27,354,750 |
| Lower East Fork Interceptor | \$ - | \$ - | \$ - | 6/1/26 | \$ 10,745,000 | \$ 5,900,000 | \$ 625,950 | \$ 6,525,950 |
| Muddy Creek Interceptor | \$ - | \$ - | \$ - | 6/1/24 | \$ 2,135,000 | \$ 725,000 | \$ 43,950 | \$ 768,950 |
| Parker Creek Interceptor | \$ 2,115,449 | \$ 2,115,449 | \$ - | 6/1/23 | \$ 2,615,000 | \$ 410,000 | \$ 31,775 | \$ 441,775 |
| Sabine Creek Interceptor | \$ 1,711,163 | \$ 1,711,163 | \$ - | 6/1/23 | \$ 2,115,000 | \$ 330,000 | \$ 25,625 | \$ 355,625 |
| Buffalo Creek Interceptor | \$ 46,859,337 | \$ 21,412,228 | \$ 25,447,109 | 6/1/50 | \$ 47,480,000 | \$ 40,295,000 | \$ 14,845,225 | \$ 55,140,225 |
| Mustang Creek Interceptor | \$ 33,042,353 | \$ 29,374,555 | \$ 3,667,798 | 6/1/50 | \$ 34,455,000 | \$ 31,465,000 | \$ 16,195,119 | \$ 47,660,119 |
| Parker Creek Parallel Interceptor | \$ 2,756,570 | \$ 2,750,845 | \$ 5,725 | 6/1/36 | \$ 3,045,000 | \$ 2,455,000 | \$ 578,544 | \$ 3,033,544 |
| Total | <u>\$ 3,923,283,588</u> | <u>\$ 2,709,833,439</u> | <u>\$ 1,213,450,149</u> | | <u>\$ 4,751,405,000</u> | <u>\$ 4,171,300,000</u> | <u>\$ 1,647,167,027</u> | <u>\$ 5,818,467,027</u> |

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Construction Fund Proceeds | | | Final Maturity | Future Debt Service Requirements | | | |
|------------|----------|----------------------------|-------------------------|-----------------------|-------------------|----------------------------------|-------------------------|-------------------------|-------------------------|
| | | Total | Spent | Unspent | | Original Par Amount | Principal | Interest | Total |
| 2012 | 6/15/12 | \$ 352,031,078 | \$ 352,031,078 | \$ - | 9/1/32 | \$ 358,835,000 | \$ 228,285,000 | \$ 60,686,513 | \$ 288,971,513 |
| 2014 | 6/15/14 | \$ 73,323,649 | \$ 73,323,649 | \$ - | 9/1/34 | \$ 171,430,000 | \$ 125,670,000 | \$ 29,673,575 | \$ 155,343,575 |
| 2015 | 4/15/15 | \$ 133,625,678 | \$ 131,584,914 | \$ 2,040,764 | 9/1/44 | \$ 302,125,000 | \$ 264,270,000 | \$ 145,367,500 | \$ 409,637,500 |
| 2016 | 10/15/16 | \$ 279,120,135 | \$ 262,643,320 | \$ 16,476,815 | 9/1/46 | \$ 330,560,000 | \$ 298,635,000 | \$ 184,496,150 | \$ 483,131,150 |
| 2017 | 10/1/17 | \$ 44,402,000 | \$ 39,154,815 | \$ 5,247,185 | 9/1/47 | \$ 44,650,000 | \$ 40,995,000 | \$ 17,702,264 | \$ 58,697,264 |
| 2018 | 5/1/18 | \$ 758,771,874 | \$ 670,049,752 | \$ 88,722,122 | 9/1/47 | \$ 800,000,000 | \$ 734,125,000 | \$ 336,371,237 | \$ 1,070,496,237 |
| 2018A | 10/15/18 | \$ 509,147,662 | \$ 399,269,917 | \$ 109,877,745 | 9/1/48 | \$ 530,985,000 | \$ 496,920,000 | \$ 245,301,552 | \$ 742,221,552 |
| 2019 | 7/15/19 | \$ - | \$ - | \$ - | 9/1/39 | \$ 89,095,000 | \$ 78,225,000 | \$ 30,220,200 | \$ 108,445,200 |
| 2019-SWIFT | 10/1/19 | \$ 100,965,000 | \$ (1,097,741) a | \$ 102,062,741 | 9/1/49 | \$ 101,345,000 | \$ 95,670,000 | \$ 36,541,219 | \$ 132,211,219 |
| 2019A | 10/1/19 | \$ 140,767,000 | \$ 17,141,657 | \$ 123,625,343 | 9/1/49 | \$ 137,470,000 | \$ 130,985,000 | \$ 65,550,800 | \$ 196,535,800 |
| 2020 | 7/15/20 | \$ - | \$ - | \$ - | 9/1/40 | \$ 94,755,000 | \$ 91,725,000 | \$ 31,345,450 | \$ 123,070,450 |
| 2021 | 6/15/21 | \$ 38,460,000 | \$ 29,085 | \$ 38,430,915 | 9/1/51 | \$ 76,055,000 | \$ 76,055,000 | \$ 30,520,110 | \$ 106,575,110 |
| Total | | <u>\$ 2,430,614,076</u> | <u>\$ 1,944,130,447</u> | <u>\$ 486,483,629</u> | | <u>\$ 3,037,305,000</u> | <u>\$ 2,661,560,000</u> | <u>\$ 1,213,776,568</u> | <u>\$ 3,875,336,568</u> |

Bond Credit Ratings:

Moody's Aa1
S&P AAA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

a Funds held in Trustee Account and released upon TWDB approvals.

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2012 | (i) Design, Acquisition of Property, and Construction of Facilities for the Extension of the Texoma Raw Water Pipeline to the Wylie WTP and Other Related Improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds. |
| 2014 | (i) Acquisition of Property and Design of the Dam for Lower Bois D'Arc Creek Reservoir, Construction of Wylie WTP II Filter Underdrain Improvements, Construction of Shiloh Pump Station Improvements, and Other Related System Improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds. |
| 2015 | (i) Construction of Trinity Main Stem Pump Station, Purchase of Pipe Material for Trinity Main Stem Pump Pipeline, Construction of Wylie Water Treatment Plant Chemical System Improvements, and Other System Improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (iii) Pay Cost of Issuance of the Bonds. |
| 2016 | (i) Construction of the Wylie Water Treatment Plant No. 4 70 MGD Expansion, Construction of the Trinity River Main Stem Pump Station and Pipeline, Construction of the North System Exchange Parkway 13.5 MG Ground Storage Facilities, Construction of the North McKinney Pipeline, and other System improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; (iii) Fund the Debt Service Reserve fund; and (iv) Pay Cost of Issuance of the Bonds. |
| 2017 | (i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds. |
| 2018 | (i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds. |
| 2018A | (i) Improving The District's Water System, Including Paying Preconstruction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Leonard Water Treatment Plant, and Associated Pipelines; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds. |
| 2019 | (i) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; and (ii) Pay Cost Of Issuance Of The Bonds. |
| 2019-SWIFT | (i) Improving The District's Water System, Including Paying Construction Costs Relating To The Lower Bois D'Arc Creek Reservoir; Including the Treated Water Pipeline from the Leonard WTP to the Highway 5 P/S, and Other System Improvements; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds. |
| 2019A | (i) Construction and Inspection of System Wide Meter Vault Improvements and Set Point Control, Construction and Inspection of Expansion of High Service Pump Station 3-1, Construction of Wylie WTP II, Structural and Mechanical Improvements, Construction of Wylie WTP III Power Redundancy and Electrical Building Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|---|
| 2020 | (i) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; and (ii) Pay Cost Of Issuance Of The Bonds. |
| 2021 | (i) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations") for Debt Service Savings; and (ii) Refunding Obligations due to the United States Army Corps of Engineers ("USACE Debt"); (iii) Construction and Inspection of the Wylie WTP Conversion to Biological Active Filtration Construction, Additional Clearwells at the Wylie WTP, Apollo Pump Station Electrical and Mechanical System Imp; (iv) Fund the Debt Service Reserve Fund; (v) Pay Cost Of Issuance Of The Bonds. |

North Texas Municipal Water District
Debt Information - Regional Water System
As Of September 30, 2021

III. Source of Payments

| Entity |
|----------------------|
| City of Allen |
| City of Farmersville |
| City of Forney |
| City of Frisco |
| City of Garland |
| City of McKinney |
| City of Mesquite |
| City of Plano |
| City of Princeton |
| City of Richardson |
| City of Rockwall |
| City of Royse City |
| City of Wylie |

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | | | | | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|-----------------------|-----------------------|-------------------|----------------------------------|-----------------------|-----------------------|-------------------------|
| | | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Original Par Amount | Principal | Interest | Total |
| 2012 | 3/15/12 | \$ 14,055,659 | \$ 14,055,659 | \$ - | 6/1/31 | \$ 14,105,000 | \$ 8,160,000 | \$ 1,591,813 | \$ 9,751,813 |
| 2013 | 3/15/13 | \$ 23,371,272 | \$ 23,371,272 | \$ - | 6/1/33 | \$ 24,330,000 | \$ 16,800,000 | \$ 3,632,700 | \$ 20,432,700 |
| 2015 | 8/15/15 | \$ 53,816,746 | \$ 52,914,041 | \$ 902,705 | 6/1/45 | \$ 65,250,000 | \$ 48,525,000 | \$ 26,271,769 | \$ 74,796,769 |
| 2016 | 8/15/16 | \$ 58,995,418 | \$ 56,636,277 | \$ 2,359,141 | 6/1/46 | \$ 95,075,000 | \$ 71,185,000 | \$ 30,514,400 | \$ 101,699,400 |
| 2017 | 3/15/17 | \$ 77,435,998 | \$ 77,180,125 | \$ 255,873 | 6/1/46 | \$ 74,940,000 | \$ 67,595,000 | \$ 46,159,963 | \$ 113,754,963 |
| 2017A | 12/1/17 | \$ - | \$ - | \$ - | 6/1/29 | \$ 19,515,000 | \$ 16,405,000 | \$ 3,555,650 | \$ 19,960,650 |
| 2018 | 2/15/18 | \$ 56,953,184 | \$ 52,978,065 | \$ 3,975,119 | 6/1/47 | \$ 57,295,000 | \$ 53,725,000 | \$ 32,099,325 | \$ 85,824,325 |
| 2019 | 4/15/19 | \$ 42,729,400 | \$ 26,786,668 | \$ 15,942,732 | 6/1/49 | \$ 41,450,000 | \$ 39,975,000 | \$ 24,407,469 | \$ 64,382,469 |
| 2020 | 6/1/20 | \$ 437,692,996 | \$ 47,142,328 | \$ 390,550,669 | 6/1/50 | \$ 458,920,000 | \$ 456,400,000 | \$ 4,271,874 | \$ 460,671,874 |
| 2020A | 6/15/20 | \$ 35,531,736 | \$ 12,574,439 | \$ 22,957,297 | 6/1/50 | \$ 35,130,000 | \$ 34,280,000 | \$ 16,082,382 | \$ 50,362,382 |
| 2021 | 1/15/21 | \$ 34,991,066 | \$ (13,380) a | \$ 35,004,446 | 6/1/50 | \$ 37,615,000 | \$ 37,365,000 | \$ 375,019 | \$ 37,740,019 |
| 2021A | 2/15/21 | \$ 25,209,987 | \$ 224,460 | \$ 24,985,527 | 6/1/51 | \$ 24,270,000 | \$ 24,270,000 | \$ 11,296,846 | \$ 35,566,846 |
| Total | | <u>\$ 860,783,462</u> | <u>\$ 363,849,953</u> | <u>\$ 496,933,509</u> | | <u>\$ 947,895,000</u> | <u>\$ 874,685,000</u> | <u>\$ 200,259,207</u> | <u>\$ 1,074,944,207</u> |

Bond Credit Ratings:

Moody's Aa2
S&P AAA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

a Funds held in Trustee Account and released upon TWDB approvals.

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2012 | (i) Construction of Odor Control Improvements at Rowlett Creek WWTP; (ii) Construction of Electrical Improvements at Mesquite WWTP; (iii) Construction of Other Improvements to the Regional Wastewater System; (iv) Fund Debt Service Reserve Fund; and (v) Pay Cost of Issuance of the Bonds. |
| 2013 | (i) Construction of Aeration System Improvements at Mesquite WWTP, Construction of Headworks Improvements at Wilson Creek WWTP, and Other Improvements to the Regional Wastewater System; (ii) Fund Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds. |
| 2015 | (i) Wilson Creek WWTP Advanced Treatment and Headworks Project, Mesquite WWTP Filter and Ultraviolet Improvements Project, and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (iii) Pay Cost of Issuance of the Bonds. |
| 2016 | (i) Construction of Rowlett Creek WWTP Peak Flow Improvements, Mesquite WWTP Filter and Ultraviolet Improvements and Other System Improvements; (ii) Refund a Portion of the District's Outstanding Bonds (the "Refunded Obligations"); (iii) Fund a Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds. |
| 2017 | (i) Construction and inspection of Wilson Creek WWTP expansion from 56 MGD to 64 MGD, Mesquite WWTP Filter and Ultraviolet Improvements, Property for a new 16 MGD RWWTP, Design of the Rowlett Creek WWTP Peak Flow Phase II and other System Improvements; (ii) Fund a Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds. |
| 2017A | (i) Refund a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (ii) Pay Cost of Issuance of the Bonds. |
| 2018 | (i) Property Acquisition And Design Of A New 16 MGD RWWTP, Construction And Inspection Of Wilson Creek WWTP Electrical Improvement Phase II, Construction And Inspection Of Mesquite Influent Flow Handling And Secondary Clarifier Improvements And Other System Improvements; (ii) Fund The Debt Service Reserve Fund; and (iii) Pay Cost Of Issuance Of The Bonds. |
| 2019 | (i) Construction and Inspection of the Floyd Branch RWWTP Optimization Process Improvements, Design of the Regional Water Resource Facility, Construction and Inspection of the Wilson Creek RWWTP Maintenance Facility and Solids Operations Facility, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds. |
| 2020 | (i) Construction and Inspection of the Sister Grove Project and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds. |
| 2020A | (i) Design and Construction of the South Mesquite RWWTP System Peak Flow Management and Expansion Phase I; Construction and Inspection of the Rowlett Creek RWWTP Operations Building; Construction and Inspection of South Mesquite RWWTP Solids Handling Improvements; Construction of the Rowlett Creek RWWTP Electrical Improvement; Design of Floyd Branch RWWTP Peak Flow Management and other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds. |
| 2021 | (i) The Rowlett Creek RWWTP Peak Flow Management Phase II Improvements and other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds. |
| 2021A | (i) Construction and Inspection of the Wilson Creek RWWTP Aeration Basin Improvements, Construction and Inspection of Wilson Creek RWWTP Step Feed Improvements, the Design and Construction of the South Mesquite RWWTP System Peak Flow Management and Expansion Phase I, and other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay a Portion of the Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Regional Wastewater System
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|--------------------|
| City of Allen |
| City of Forney |
| City of Frisco |
| City of Heath |
| City of McKinney |
| City of Melissa |
| City of Mesquite |
| City of Plano |
| City of Princeton |
| City of Prosper |
| City of Richardson |
| City of Rockwall |
| City of Seagoville |

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|----------|----------------------------|----------------------|---------------------|-------------------|----------------------------------|----------------------|----------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2015 | 11/15/15 | \$ 14,914,261 | \$ 14,914,261 | \$ - | 9/1/35 | \$ 18,310,000 | \$ 13,275,000 | \$ 3,460,656 | \$ 16,735,656 |
| 2016 | 11/15/16 | \$ 7,333,308 | \$ 7,333,308 | \$ - | 9/1/36 | \$ 19,050,000 | \$ 15,425,000 | \$ 3,964,456 | \$ 19,389,456 |
| 2017 | 11/15/17 | \$ 19,863,747 | \$ 19,581,117 | \$ 282,630 | 9/1/37 | \$ 20,230,000 | \$ 17,345,000 | \$ 5,260,519 | \$ 22,605,519 |
| Total | | <u>\$ 42,111,316</u> | <u>\$ 41,828,686</u> | <u>\$ 282,630</u> | | <u>\$ 57,590,000</u> | <u>\$ 46,045,000</u> | <u>\$ 12,685,631</u> | <u>\$ 58,730,631</u> |

Bond Credit Ratings:

Moody's Aa2
S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2015 | (i) Construction of Transfer Station Improvements and an 11 Acre Expansion of the 121 Regional Disposal Composting Facility; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Bonds"); and (iii) Pay Cost of Issuance of the Bonds. |
| 2016 | (i) Construction of 121 Regional Disposal Facility Concrete Pavement Improvements, 121 Regional Disposal Facility Leachate Lift Station and Pipeline, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; (iii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Bonds"); and (iv) Pay Cost of Issuance of the Bonds. |
| 2017 | (i) 121 Regional Disposal Facility Cell Construction, Pavement Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Regional Solid Waste System
As Of September 30, 2021

III. Source of Payments

Entity

- City of Allen
- City of Frisco
- City of McKinney
- City of Plano
- City of Richardson

North Texas Municipal Water District
Debt Information - Upper East Fork Interceptor System
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | | | | | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|-----------------------|-----------------------|-------------------|----------------------------------|-----------------------|-----------------------|-----------------------|
| | | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Original Par Amount | Principal | Interest | Total |
| 2012 | 8/15/12 | \$ 49,426,384 | \$ 49,426,384 | \$ - | 6/1/32 | \$ 57,205,000 | \$ 32,500,000 | \$ 6,192,381 | \$ 38,692,381 |
| 2015 | 3/15/15 | \$ 31,181,633 | \$ 30,931,761 | \$ 249,872 | 6/1/35 | \$ 40,280,000 | \$ 26,750,000 | \$ 7,676,989 | \$ 34,426,989 |
| 2016 | 8/15/16 | \$ 24,322,424 | \$ 23,666,588 | \$ 655,836 | 6/1/46 | \$ 39,470,000 | \$ 33,175,000 | \$ 13,546,450 | \$ 46,721,450 |
| 2017 | 3/15/17 | \$ 39,525,097 | \$ 36,006,160 | \$ 3,518,937 | 6/1/36 | \$ 37,315,000 | \$ 30,695,000 | \$ 11,016,281 | \$ 41,711,281 |
| 2017A | 12/1/17 | \$ - | \$ - | \$ - | 6/1/29 | \$ 29,525,000 | \$ 24,870,000 | \$ 5,977,500 | \$ 30,847,500 |
| 2018 | 2/15/18 | \$ 56,973,484 | \$ 45,044,030 | \$ 11,929,454 | 6/1/37 | \$ 56,540,000 | \$ 49,950,000 | \$ 17,288,444 | \$ 67,238,444 |
| 2019 | 7/15/19 | \$ 51,269,977 | \$ 20,250,001 | \$ 31,019,976 | 6/1/49 | \$ 29,525,000 | \$ 47,270,000 | \$ 24,833,900 | \$ 72,103,900 |
| 2020 | 5/15/20 | \$ 59,919,297 | \$ 3,131,402 | \$ 56,787,895 | 6/1/50 | \$ 57,800,000 | \$ 57,800,000 | \$ 30,029,800 | \$ 87,829,800 |
| 2021 | 8/15/21 | \$ 80,501,652 | \$ 8,184 | \$ 80,493,468 | 6/1/51 | \$ 81,460,000 | \$ 81,460,000 | \$ 37,800,155 | \$ 119,260,155 |
| Total | | <u>\$ 393,119,947</u> | <u>\$ 208,464,511</u> | <u>\$ 184,655,437</u> | | <u>\$ 429,120,000</u> | <u>\$ 384,470,000</u> | <u>\$ 154,361,901</u> | <u>\$ 538,831,901</u> |

Bond Credit Ratings:

Moody's Aa1
S&P AAA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Upper East Fork Interceptor System
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2012 | (i) Construction of the Lower Cottonwood Gravity Outfall, the Wilson Creek Interceptor, the Dublin Road Relift Station, and Various Other Wastewater Interceptor Pipelines and Related Facilities; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); (iii) Fund the Debt Service Reserve Fund; and (iv) Pay Cost of Issuance of the Bonds. |
| 2015 | (i) Construction of Improvements for the Lower Rowlett Creek Lift Station, Richardson Spring Creek Lift Station and Beck Branch Lift Station; Installation of Generators for the Preston Road Lift Station, Prairie Creek Lift Station, Beck Branch Lift Station, McKinney Lift Station, and Wilson Creek Lift Station, and Other System Improvements; (ii) Refunding a Portion of the District's Outstanding Debt (the "Refunded Obligations"); (iii) Fund the Debt Service Reserve Fund; and (iv) Pay the Cost of Issuance of the Bonds. |
| 2016 | (i) Construction of North McKinney Interceptor Improvements, Lower Rowlett Creek and Lower Cottonwood Creek Lift Station Improvements, Lower White Rock Lift Station Improvements, and Other System Improvements; (ii) Refunding a Portion of the District's Outstanding Bonds; and (iii) Pay the Cost of Issuance of the Bonds. |
| 2017 | (i) Construction and Inspection of Princeton Lift Station Improvements and Parallel Force Main, Construction of Lower White Rock Lift Station Improvements, System Capacity Assessment Phase II, Right of Way for Beck Branch Parallel Interceptor Sewer Improvements, Property Acquisition for Indian Creek Lift Station and Force Main Improvements and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds. |
| 2017A | (i) Refund a Portion of the District's Outstanding Debt(the "Refunded Obligations"); and (ii) Pay Cost of Issuance of the Bonds. |
| 2018 | (i) Construction and Inspection of the Indian Creek Force Main No. 2 and Lift Station No. 2, Construction and Inspection of Beck Branch Parallel Interceptor Improvements, Construction and Inspection of Plano Spring Creek Lift Station No. 2 Improvements and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds. |
| 2019 | (i) Construction and Inspection of the Plano Spring Creek Force Main Parallel, Plano Spring Creek Lift Station No. 2 Improvements, Wilson Creek Station Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds. |
| 2020 | (i) Construction and Inspection of the North McKinney Parallel Interceptor, Wilson Creek Lift Station Improvements, Sloan Creek Force Main, Wilson Creek Transfer Force Main, McKinney-Prosper Transfer Sewer Phase I and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay the Cost of Issuance of the Bonds. |
| 2021 | (i) Construction and Inspection of the North McKinney Transfer Lift Station, the Construction and Inspection of the North McKinney Transfer Force Main, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Fund 20 Months of Capitalized Interest; and (iv) Pay the Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Upper East Fork Interceptor System
As Of September 30, 2021

III. Source of Payments

| Entity |
|--------------------|
| City of Allen |
| City of Frisco |
| City of McKinney |
| City of Melissa |
| City of Plano |
| City of Princeton |
| City of Prosper |
| City of Richardson |

North Texas Municipal Water District**Debt Information - Little Elm Water Transmission Facilities****As Of September 30, 2021****I. Outstanding Bonds**

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|--------|----------------------------|-------------------|---------------------|-------------------|----------------------------------|-------------------|------------------|-------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2013 | 1/1/13 | \$ - | \$ - | \$ - | 6/1/23 | \$ 3,555,000 | \$ 795,000 | \$ 24,000 | \$ 819,000 |
| Total | | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | | <u>\$ 3,555,000</u> | <u>\$ 795,000</u> | <u>\$ 24,000</u> | <u>\$ 819,000</u> |

Bond Credit Ratings:

Moody's Aa2

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Little Elm Water Transmission Facilities
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2013 | (i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Little Elm Water Transmission Facilities
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|--------------------|
| City of Little Elm |
|--------------------|

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|-------------------|------------------|-------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2005 | 6/15/05 | \$ 2,791,788 | \$ 2,791,788 | \$ - | 6/1/25 | \$ 3,020,000 | \$ 840,000 | \$ 90,555 | \$ 930,555 |
| Total | | <u>\$ 2,791,788</u> | <u>\$ 2,791,788</u> | <u>\$ -</u> | | <u>\$ 3,020,000</u> | <u>\$ 840,000</u> | <u>\$ 90,555</u> | <u>\$ 930,555</u> |

Bond Credit Ratings:

Moody's A1
S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|---|
| 2005 | (i) Design and Construction of a 3 MG Water Storage Facility; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Rockwall-Heath Water Storage Facilities
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|------------------|
| City of Heath |
| City of Rockwall |

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|-------------------|---------------------|-------------------|----------------------------------|---------------------|---------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2014 | 12/1/14 | \$ - | \$ - | \$ - | 6/1/35 | \$ 10,465,000 | \$ 8,005,000 | \$ 2,498,444 | \$ 10,503,444 |
| Total | | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | | <u>\$ 10,465,000</u> | <u>\$ 8,005,000</u> | <u>\$ 2,498,444</u> | <u>\$ 10,503,444</u> |

Bond Credit Ratings:

S&P A

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2014 | (i) Refund the 2005 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Terrell Water Transmission Facilities
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|-----------------|
| City of Terrell |
|-----------------|

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|-------------------|-------------------|-------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2006 | 3/15/06 | \$ 1,977,855 | \$ 1,977,855 | \$ - | 6/1/26 | \$ 2,145,000 | \$ 745,000 | \$ 105,620 | \$ 850,620 |
| Total | | <u>\$ 1,977,855</u> | <u>\$ 1,977,855</u> | <u>\$ -</u> | | <u>\$ 2,145,000</u> | <u>\$ 745,000</u> | <u>\$ 105,620</u> | <u>\$ 850,620</u> |

Bond Credit Ratings:

Moody's A1
S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2006 | (i) Design and Construction of a Pump Station; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Rockwall Water Pump Station Facilities
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|------------------|
| City of Rockwall |
|------------------|

North Texas Municipal Water District**Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant****As Of September 30, 2021****I. Outstanding Bonds**

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|----------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|---------------------|-------------------|---------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2008 | 11/15/08 | \$ 2,626,353 | \$ 2,626,353 | \$ - | 6/1/28 | \$ 2,960,000 | \$ 1,395,000 | \$ 339,250 | \$ 1,734,250 |
| Total | | <u>\$ 2,626,353</u> | <u>\$ 2,626,353</u> | <u>\$ -</u> | | <u>\$ 2,960,000</u> | <u>\$ 1,395,000</u> | <u>\$ 339,250</u> | <u>\$ 1,734,250</u> |

Bond Credit Ratings:

Moody's A1

S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2008 | (i) Acquisition and Construction of Standby Power and Miscellaneous Improvements to the Existing 3.5 mgd Lift Station for the Buffalo Creek Plant; (ii) Installation of 8,500 feet of 18 inch and 24 inch Interceptor Line and Other Related Buffalo Creek Plant Improvements; (iii) Fund the Debt Service Fund; and (iv) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - S. Rockwall (Buffalo Creek) Wastewater Treatment Plant
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|------------------|
| City of Rockwall |
|------------------|

North Texas Municipal Water District
Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|----------------------|---------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2014 | 10/1/14 | \$ - | \$ - | \$ - | 6/1/26 | \$ 19,940,000 | \$ 11,040,000 | \$ 1,707,250 | \$ 12,747,250 |
| 2017 | 12/1/17 | \$ - | \$ - | \$ - | 6/1/29 | \$ 11,050,000 | \$ 9,245,000 | \$ 2,088,950 | \$ 11,333,950 |
| 2020 | 4/15/20 | \$ 5,373,263 | \$ 1,903,897 | \$ 3,469,366 | 6/1/40 | \$ 5,200,000 | \$ 5,020,000 | \$ 1,726,356 | \$ 6,746,356 |
| Total | | <u>\$ 5,373,263</u> | <u>\$ 1,903,897</u> | <u>\$ 3,469,366</u> | | <u>\$ 36,190,000</u> | <u>\$ 25,305,000</u> | <u>\$ 5,522,556</u> | <u>\$ 30,827,556</u> |

Bond Credit Ratings:

Moody's Aa3
S&P AA-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District

Debt Information - Panther Creek Wastewater Treatment Plant

As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|---|
| 2014 | (i) Refund the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |
| 2017 | (i) Refund a Portion of the District's Outstanding Debt (the "Refunded Obligations"); and (ii) Pay Cost of Issuance of the Bonds. |
| 2020 | (i) Design of Panther Creek WWTP Expansion to 15 MGD; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Panther Creek Wastewater Treatment Plant
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|----------------|
| City of Frisco |
|----------------|

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|----------|----------------------------|----------------------|---------------------|-------------------|----------------------------------|----------------------|---------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2012 | 10/1/12 | \$ - | \$ - | \$ - | 6/1/23 | \$ 5,785,000 | \$ 1,335,000 | \$ 60,450 | \$ 1,395,450 |
| 2016 | 9/15/16 | \$ 10,935,000 | \$ 10,935,000 | \$ - | 6/1/36 | \$ 11,120,000 | \$ 9,095,000 | \$ 2,325,713 | \$ 11,420,713 |
| 2020 | 10/15/20 | \$ 3,202,094 | \$ 1,375,440 | \$ 1,826,655 | 6/1/42 | \$ 3,190,000 | \$ 3,190,000 | \$ 997,731 | \$ 4,187,731 |
| Total | | <u>\$ 14,137,094</u> | <u>\$ 12,310,440</u> | <u>\$ 1,826,655</u> | | <u>\$ 20,095,000</u> | <u>\$ 13,620,000</u> | <u>\$ 3,383,894</u> | <u>\$ 17,003,894</u> |

Bond Credit Ratings:

Moody's A2

S&P A-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2012 | (i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |
| 2016 | (i) Expand the Capacity of the Sabine Creek RWWTP from 1.5 MGD to 3.0 MGD; (ii) Fund a Debt Service Reserve Fund, and (iii) Pay Cost of Issuance of the Bonds. |
| 2020 | (i) Design of the Sabine Creek RWWTP Expansion to 6 MGD and Other System Improvements; (ii) Fund a Debt Service Reserve Fund, and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Sabine Creek Wastewater Treatment Plant
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|--------------------|
| City of Fate |
| City of Royse City |

North Texas Municipal Water District

Debt Information - Stewart Creek West Wastewater Treatment Plant

As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|----------------------|---------------------|-------------------|----------------------------------|----------------------|----------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2015 | 9/15/15 | \$ 65,783,867 | \$ 64,559,140 | \$ 1,224,727 | 6/1/35 | \$ 65,845,000 | \$ 50,650,000 | \$ 16,023,463 | \$ 66,673,463 |
| Total | | <u>\$ 65,783,867</u> | <u>\$ 64,559,140</u> | <u>\$ 1,224,727</u> | | <u>\$ 65,845,000</u> | <u>\$ 50,650,000</u> | <u>\$ 16,023,463</u> | <u>\$ 66,673,463</u> |

Bond Credit Ratings:

Moody's Aa3

S&P AA-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Stewart Creek West Wastewater Treatment Plant
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2015 | (i) Expansion of the Stewart Creek WWTP from 5 MGD to 10 MGD; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds |

North Texas Municipal Water District
Debt Information - Stewart Creek West Wastewater Treatment Plant
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|----------------|
| City of Frisco |
|----------------|

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|----------------------|---------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2012 | 4/15/12 | \$ - | \$ - | \$ - | 6/1/23 | \$ 9,615,000 | \$ 2,245,000 | \$ 169,750 | \$ 2,414,750 |
| 2016 | 3/15/16 | \$ - | \$ - | \$ - | 6/1/26 | \$ 5,645,000 | \$ 2,990,000 | \$ 308,100 | \$ 3,298,100 |
| 2019 | 2/15/19 | \$ 8,588,869 | \$ 7,641,033 | \$ 947,835 | 6/1/38 | \$ 8,540,000 | \$ 7,540,000 | \$ 2,388,544 | \$ 9,928,544 |
| 2021 | 2/15/21 | \$ 8,890,826 | \$ 385,098 | \$ 8,505,729 | 6/1/40 | \$ 8,830,000 | \$ 8,830,000 | \$ 2,883,356 | \$ 11,713,356 |
| Total | | <u>\$ 17,479,695</u> | <u>\$ 8,026,131</u> | <u>\$ 9,453,564</u> | | <u>\$ 32,630,000</u> | <u>\$ 21,605,000</u> | <u>\$ 5,749,750</u> | <u>\$ 27,354,750</u> |

Bond Credit Ratings:

Moody's A1
S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|---|
| 2012 | (i) Refund the 2003 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |
| 2016 | (i) Refund \$5,755,000 of the 2006 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |
| 2019 | (i) Acquisition and Construction of an Aeration Basin, Odor Control, Backup Power and Other Improvements to the Muddy Creek WWTP; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds. |
| 2021 | (i) Preliminary and Final Designs of the Muddy Creek WWTP Peak Flow Storage and Expansion, the Construction and Inspection of the Muddy Creek WWTP Operations Building Improvements, and Other System Improvements; (ii) Fund the Debt Service Reserve Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Muddy Creek Wastewater Treatment Plant
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|----------------|
| City of Murphy |
| City of Wylie |

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|-------------------|---------------------|-------------------|----------------------------------|---------------------|-------------------|---------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2016 | 3/15/16 | \$ - | \$ - | \$ - | 6/1/26 | \$ 10,745,000 | \$ 5,900,000 | \$ 625,950 | \$ 6,525,950 |
| Total | | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | | <u>\$ 10,745,000</u> | <u>\$ 5,900,000</u> | <u>\$ 625,950</u> | <u>\$ 6,525,950</u> |

Bond Credit Ratings:

Moody's Aa2
S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|---|
| 2016 | (i) Refund \$11,715,000 of the 2006 Bonds; and (ii) Pay Cost Issuance of Bonds. |

North Texas Municipal Water District
Debt Information - Lower East Fork Interceptor
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|--------------------|
| City of Mesquite |
| City of Seagoville |

North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|-------------------|---------------------|-------------------|----------------------------------|-------------------|------------------|-------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2014 | 10/1/14 | \$ - | \$ - | \$ - | 6/1/24 | \$ 2,135,000 | \$ 725,000 | \$ 43,950 | \$ 768,950 |
| Total | | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | | <u>\$ 2,135,000</u> | <u>\$ 725,000</u> | <u>\$ 43,950</u> | <u>\$ 768,950</u> |

Bond Credit Ratings:
S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2014 | (i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Muddy Creek Interceptor
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|----------------|
| City of Murphy |
| City of Wylie |

North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|--------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|-------------------|------------------|-------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2003 | 5/1/03 | \$ 2,115,449 | \$ 2,115,449 | \$ - | 6/1/23 | \$ 2,615,000 | \$ 410,000 | \$ 31,775 | \$ 441,775 |
| Total | | <u>\$ 2,115,449</u> | <u>\$ 2,115,449</u> | <u>\$ -</u> | | <u>\$ 2,615,000</u> | <u>\$ 410,000</u> | <u>\$ 31,775</u> | <u>\$ 441,775</u> |

Bond Credit Ratings:

Moody's A2

S&P A-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2003 | (i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Parker Creek Interceptor
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|--------------------|
| City of Fate |
| City of Royse City |

North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|--------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|-------------------|------------------|-------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2003 | 5/1/03 | \$ 1,711,163 | \$ 1,711,163 | \$ - | 6/1/23 | \$ 2,115,000 | \$ 330,000 | \$ 25,625 | \$ 355,625 |
| Total | | <u>\$ 1,711,163</u> | <u>\$ 1,711,163</u> | <u>\$ -</u> | | <u>\$ 2,115,000</u> | <u>\$ 330,000</u> | <u>\$ 25,625</u> | <u>\$ 355,625</u> |

Bond Credit Ratings:

Moody's A2
S&P A-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2003 | (i) Design and Construction of a Wastewater Interceptor Pipeline and Related Facilities; (ii) Acquisition of Right-of-Way; (iii) Fund the Debt Service Fund; (iv) Provide Funds to Pay Interest on the Bonds During Construction; and (v) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Sabine Creek Interceptor
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|--------------------|
| City of Royse City |
|--------------------|

North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|----------|----------------------------|----------------------|----------------------|-------------------|----------------------------------|----------------------|----------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2012 | 4/15/12 | \$ - | \$ - | \$ - | 6/1/24 | \$ 10,005,000 | \$ 3,580,000 | \$ 288,950 | \$ 3,868,950 |
| 2019 | 9/15/19 | \$ 18,990,000 | \$ 15,134,852 | \$ 3,855,148 | 6/1/49 | \$ 9,400,000 | \$ 8,640,000 | \$ 3,800,575 | \$ 12,440,575 |
| 2020 | 12/15/20 | \$ 27,869,337 | \$ 6,277,376 | \$ 21,591,961 | 6/1/50 | \$ 28,075,000 | \$ 28,075,000 | \$ 10,755,700 | \$ 38,830,700 |
| Total | | <u>\$ 46,859,337</u> | <u>\$ 21,412,228</u> | <u>\$ 25,447,109</u> | | <u>\$ 47,480,000</u> | <u>\$ 40,295,000</u> | <u>\$ 14,845,225</u> | <u>\$ 55,140,225</u> |

Bond Credit Ratings:

Moody's A1
S&P AA

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2012 | (i) Refund the 2004 Bonds; and (ii) Pay Cost of Issuance of the Bonds. |
| 2019 | (i) Design, Acquisition, and Construction of the Parallel Interceptor Phase 1, Design of the Force Main Parallel, Design of the Lift Station Expansion, and Other System Improvements; (ii) Fund the Debt Service Fund; (iii) Refund the 2007 Bonds; and (iv) Pay Cost of Issuance of the Bonds. |
| 2020 | (i) Construction and Inspection of the Buffalo Creek Parallel Interceptor Phase I, Property for the Buffalo Creek Interceptor Tunnel, and Other System Improvements; (ii) Fund the Debt Service Fund; (iii) and Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Buffalo Creek Interceptor
As Of September 30, 2021

III. Source of Payments

| Entity |
|------------------|
| City of Forney |
| City of Heath |
| City of Rockwall |

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|----------------------|---------------------|-------------------|----------------------------------|----------------------|----------------------|----------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2012 | 8/15/12 | \$ 10,019,906 | \$ 10,019,906 | \$ - | 6/1/42 | \$ 10,620,000 | \$ 8,775,000 | \$ 3,945,413 | \$ 12,720,413 |
| 2019 | 3/15/19 | \$ 18,990,000 | \$ 16,741,253 | \$ 2,248,747 | 6/1/48 | \$ 19,620,000 | \$ 18,565,000 | \$ 10,163,263 | \$ 28,728,263 |
| 2020 | 4/15/20 | \$ 4,032,447 | \$ 2,613,397 | \$ 1,419,051 | 6/1/50 | \$ 4,215,000 | \$ 4,125,000 | \$ 2,086,444 | \$ 6,211,444 |
| Total | | <u>\$ 33,042,353</u> | <u>\$ 29,374,555</u> | <u>\$ 3,667,798</u> | | <u>\$ 34,455,000</u> | <u>\$ 31,465,000</u> | <u>\$ 16,195,119</u> | <u>\$ 47,660,119</u> |

Bond Credit Ratings:

Moody's A1

S&P A+

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|---|
| 2012 | (i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds. |
| 2019 | (i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System, Lift Station, and Other System Improvements; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds. |
| 2020 | (i) Acquisition, Construction, and Improvement of the Mustang Creek Wastewater Interceptor System, Lift Station, and Other System Improvements; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Mustang Creek Interceptor
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

| |
|----------------|
| City of Forney |
|----------------|

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2021

I. Outstanding Bonds

| Series | Dated | Total Proceeds Received | Spent Proceeds | Unspent Proceeds | Final Maturity | Future Debt Service Requirements | | | |
|--------|---------|----------------------------|---------------------|---------------------|-------------------|----------------------------------|---------------------|-------------------|---------------------|
| | | | | | | Original Par Amount | Principal | Interest | Total |
| 2016 | 8/15/16 | \$ 2,756,570 | \$ 2,750,845 | \$ 5,725 | 6/1/36 | \$ 3,045,000 | \$ 2,455,000 | \$ 578,544 | \$ 3,033,544 |
| Total | | <u>\$ 2,756,570</u> | <u>\$ 2,750,845</u> | <u>\$ 5,725</u> | | <u>\$ 3,045,000</u> | <u>\$ 2,455,000</u> | <u>\$ 578,544</u> | <u>\$ 3,033,544</u> |

Bond Credit Ratings:
S&P A-

Note: No Outstanding Debt Obligations Are Secured By Ad Valorem Taxation.

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2021

II. Purpose of Bonds

| <u>Series</u> | <u>Description</u> |
|---------------|--|
| 2016 | (i) Acquisition and Construction of the Parker Creek Parallel Wastewater Interceptor System; (ii) Fund the Debt Service Fund; and (iii) Pay Cost of Issuance of the Bonds. |

North Texas Municipal Water District
Debt Information - Parker Creek Parallel Interceptor
As Of September 30, 2021

III. Source of Payments

| <u>Entity</u> |
|---------------|
|---------------|

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| City of Fate |
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