

Strategic Financial Plan Summary

Upper East Fork Interceptor System

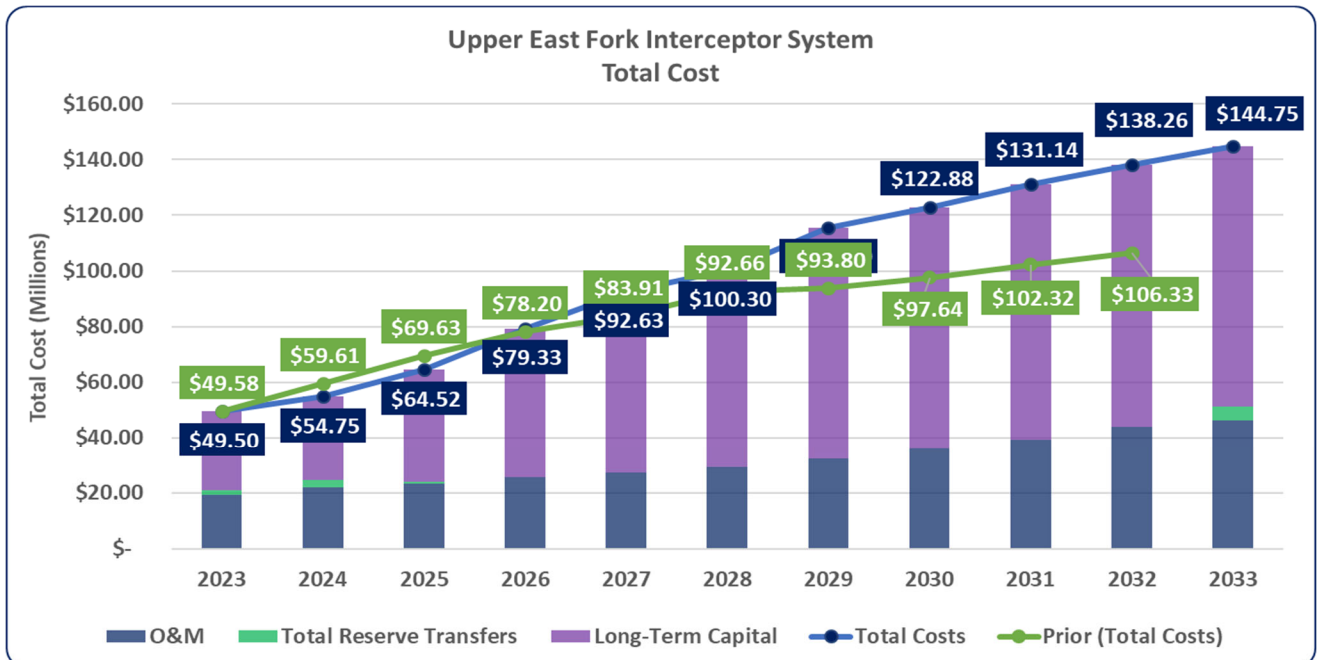
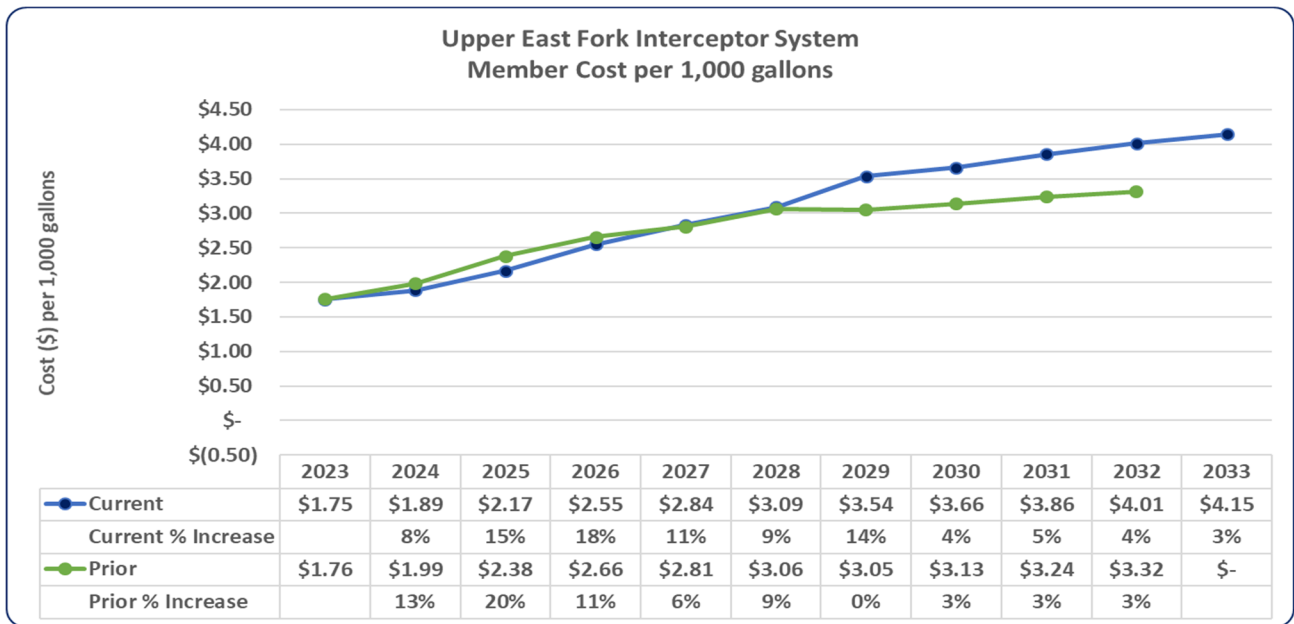
Key Drivers

General

- The Strategic Financial Plans (SFPs) were prepared with reasonable assumptions on all current and future costs and factor in items such as inflation, future staffing, project timelines and financing costs

Long-Term Capital

- With the increase in the size of the Extendable Commercial Paper (ECP) program to \$150M, the District will utilize ECP for the majority of funding projects and refund with bond when appropriate
- Princeton Force Main to Sister Grove Regional Water Resource Recovery Facility – Oct 2028 – Oct 2031; \$82M
- Stover Creek Lift Station and Force Main – Oct 2024 – Dec 2029; \$100M
- 121 Force Main Improvements and Parallel Force Main – Jun 2024 – Dec 2028; \$121M



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Member Costs	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Allen	\$ 5,049,839	\$ 5,600,438	\$ 6,627,927	\$ 8,022,406	\$ 9,153,797	\$ 10,251,951	\$ 12,045,078	\$ 13,190,853	\$ 13,891,669	\$ 14,453,901	\$ 14,936,221
Frisco	\$ 3,794,774	\$ 4,300,760	\$ 5,192,687	\$ 6,402,779	\$ 7,432,632	\$ 8,458,887	\$ 10,088,376	\$ 10,866,986	\$ 11,887,014	\$ 12,828,706	\$ 13,732,757
McKinney	\$ 11,361,261	\$ 12,420,521	\$ 14,499,040	\$ 17,320,737	\$ 19,516,550	\$ 21,595,980	\$ 25,081,371	\$ 26,346,497	\$ 28,140,570	\$ 29,689,763	\$ 31,104,457
Melissa	\$ 853,741	\$ 972,785	\$ 1,180,215	\$ 1,461,618	\$ 1,703,458	\$ 1,945,696	\$ 2,328,221	\$ 2,515,577	\$ 2,759,462	\$ 2,985,842	\$ 3,204,003
Plano	\$ 18,274,738	\$ 20,077,937	\$ 23,550,335	\$ 28,263,808	\$ 31,989,350	\$ 35,550,722	\$ 41,460,852	\$ 43,728,297	\$ 46,051,534	\$ 47,915,360	\$ 49,514,273
Princeton	\$ 746,134	\$ 968,752	\$ 1,304,068	\$ 1,758,526	\$ 2,200,858	\$ 2,671,024	\$ 3,367,917	\$ 3,809,084	\$ 4,350,104	\$ 4,878,518	\$ 5,405,423
Prosper	\$ 1,117,384	\$ 1,209,545	\$ 1,398,358	\$ 1,654,741	\$ 1,847,292	\$ 2,025,611	\$ 2,331,655	\$ 2,427,965	\$ 2,571,185	\$ 2,690,048	\$ 2,795,108
Richardson	\$ 5,845,024	\$ 6,329,834	\$ 7,321,038	\$ 8,666,944	\$ 9,679,464	\$ 10,618,166	\$ 12,227,378	\$ 12,737,526	\$ 13,494,211	\$ 14,123,547	\$ 14,680,809
Total	\$ 47,042,895	\$ 51,880,573	\$ 61,073,667	\$ 73,551,560	\$ 83,523,401	\$ 93,118,037	\$ 108,930,849	\$ 115,622,785	\$ 123,145,749	\$ 129,565,685	\$ 135,373,050

Member Flows	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Allen	2,878,134	2,965,803	3,053,472	3,141,141	3,228,810	3,316,480	3,404,149	3,600,115	3,600,115	3,600,115	3,600,115
Frisco	2,162,815	2,277,538	2,392,260	2,506,983	2,621,705	2,736,428	2,851,151	2,965,873	3,080,596	3,195,318	3,310,041
McKinney	6,475,301	6,577,489	6,679,678	6,781,866	6,884,055	6,986,243	7,088,432	7,190,620	7,292,809	7,394,997	7,497,186
Melissa	486,586	515,154	543,723	572,291	600,859	629,427	657,996	686,564	715,132	743,701	772,269
Plano	10,415,607	10,632,599	10,849,591	11,066,582	11,283,574	11,500,566	11,717,558	11,934,550	11,934,550	11,934,550	11,934,550
Princeton	425,256	513,019	600,781	688,544	776,307	864,069	951,832	1,039,595	1,127,357	1,215,120	1,302,883
Prosper	636,848	640,534	644,221	647,907	651,594	655,280	658,966	662,653	666,339	670,025	673,712
Richardson	3,331,346	3,352,067	3,372,787	3,393,508	3,414,229	3,434,949	3,455,670	3,476,390	3,497,111	3,517,832	3,538,552
Total	26,811,893	27,474,203	28,136,513	28,798,823	29,461,133	30,123,443	30,785,753	31,556,360	31,914,009	32,271,658	32,629,307