

Strategic Financial Plan Summary

Regional Wastewater System

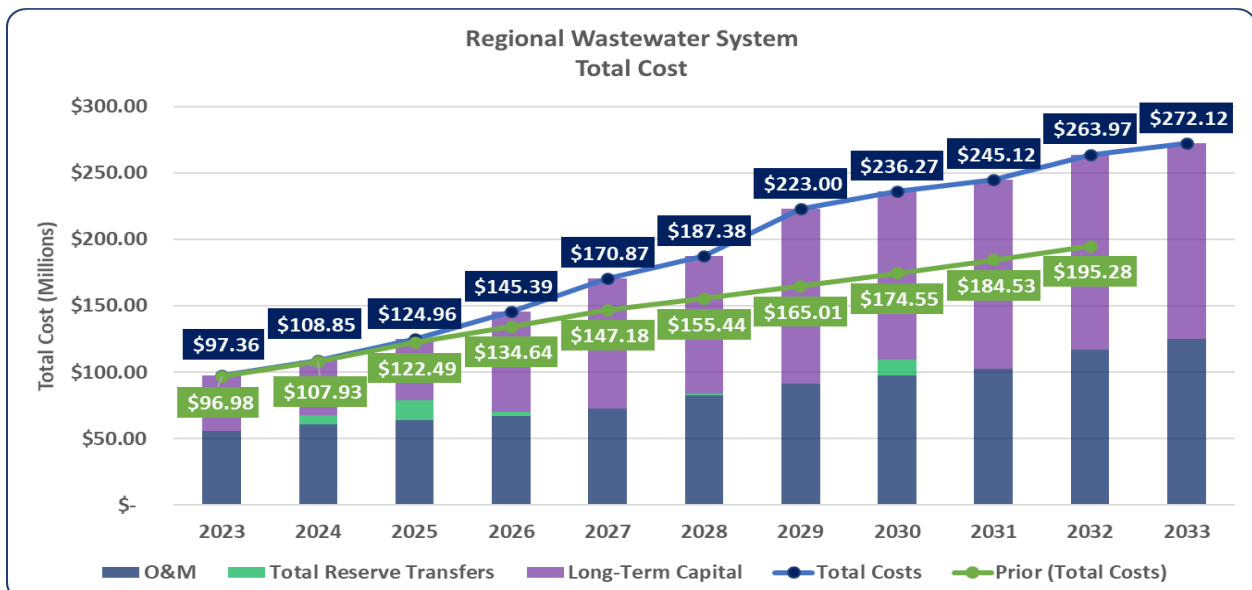
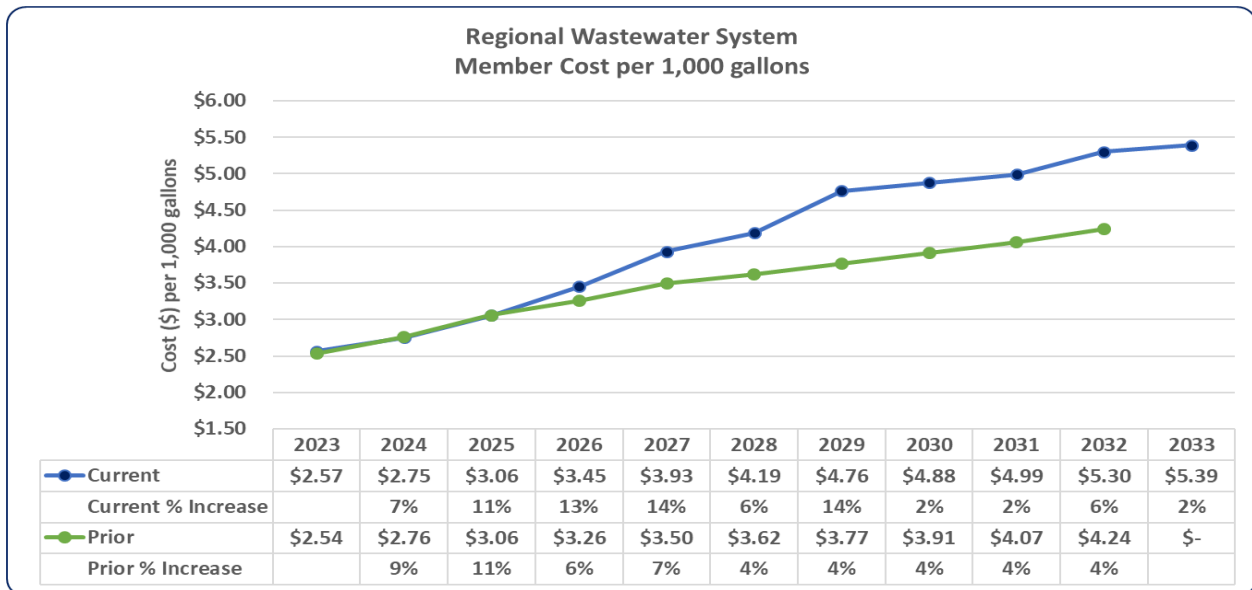
Key Drivers

General

- The Strategic Financial Plans (SFPs) were prepared with reasonable assumptions on all current and future costs and factor in items such as inflation, future staffing, project timelines and financing costs
- Total expenditures are increasing primarily due to additional debt service and operating costs related to system additions and expansions, such as the opening of the Sister Grove Water Resource Recovery Facility

Long-Term Capital

- With the increase in the size of the Extendable Commercial Paper (ECP) program to \$400M, the District will utilize ECP for the majority of funding projects and refund with bonds when appropriate
- South Mesquite Regional WWTP Peak Flow Management – June 2022 – Oct 2028; \$300M
- Sister Grove RRRF Phase II – Sept 2023 – Sept 2027; \$144M
- Rowlett Creek WWTP Peak Flow Management – Feb 2024 – Feb 2029; \$125M
- Wilson Creek Improvements - \$171M, Floyd Branch WWTP – Peak Flow and UV Improvements - \$31M



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Member Costs	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Allen	\$ 7,389,771	\$ 8,163,545	\$ 9,330,601	\$ 10,836,902	\$ 12,705,228	\$ 13,892,657	\$ 16,212,485	\$ 17,565,635	\$ 17,971,955	\$ 19,092,626	\$ 19,410,409
Forney	\$ 3,115,247	\$ 3,693,522	\$ 4,454,117	\$ 5,336,960	\$ 6,335,334	\$ 7,015,308	\$ 8,280,621	\$ 8,763,408	\$ 9,254,818	\$ 10,138,939	\$ 10,617,960
Frisco	\$ 5,553,149	\$ 6,333,544	\$ 7,759,236	\$ 9,553,241	\$ 11,866,959	\$ 13,575,558	\$ 16,506,023	\$ 18,696,641	\$ 19,782,652	\$ 21,684,926	\$ 22,790,716
Heath	\$ 1,134,870	\$ 1,303,647	\$ 1,468,031	\$ 1,734,803	\$ 2,066,905	\$ 2,294,270	\$ 2,715,219	\$ 2,891,120	\$ 3,069,940	\$ 3,380,297	\$ 3,557,464
McKinney	\$16,625,700	\$ 18,104,921	\$ 20,411,323	\$ 23,397,362	\$ 27,088,454	\$ 29,265,213	\$ 33,759,129	\$ 35,084,383	\$ 36,406,067	\$ 39,218,169	\$ 40,421,888
Mesquite	\$13,716,230	\$ 14,882,815	\$ 16,724,538	\$ 19,116,743	\$ 22,198,896	\$ 24,188,145	\$ 28,594,772	\$ 29,799,053	\$ 30,948,634	\$ 33,383,363	\$ 34,469,629
Melissa	\$ 1,249,337	\$ 1,417,992	\$ 1,661,472	\$ 1,974,397	\$ 2,364,354	\$ 2,636,657	\$ 3,133,749	\$ 3,349,875	\$ 3,569,977	\$ 3,944,096	\$ 4,163,771
Plano	\$26,742,657	\$ 29,266,844	\$ 33,153,469	\$ 38,179,583	\$ 44,400,371	\$ 48,175,608	\$ 55,805,651	\$ 58,230,904	\$ 59,577,872	\$ 63,292,951	\$ 64,346,418
Princeton	\$ 1,091,869	\$ 1,412,114	\$ 1,835,828	\$ 2,375,469	\$ 3,054,733	\$ 3,619,567	\$ 4,533,163	\$ 5,072,377	\$ 5,627,824	\$ 6,444,192	\$ 7,024,633
Prosper	\$ 1,635,143	\$ 1,763,108	\$ 1,968,568	\$ 2,235,272	\$ 2,563,992	\$ 2,744,953	\$ 3,138,371	\$ 3,233,207	\$ 3,326,398	\$ 3,553,372	\$ 3,632,390
Richardson	\$10,538,450	\$11,647,991	\$13,441,523	\$15,571,861	\$18,212,588	\$19,869,244	\$23,136,704	\$24,263,439	\$24,824,689	\$26,372,674	\$26,811,629
Rockwall	\$ 3,661,941	\$ 5,097,275	\$ 5,999,198	\$ 7,095,283	\$ 8,473,856	\$ 9,441,974	\$ 14,510,750	\$ 14,978,114	\$ 15,440,130	\$ 16,526,661	\$ 16,928,538
Seagoville	\$ 1,518,196	\$ 1,717,162	\$ 2,009,414	\$ 2,370,720	\$ 2,825,606	\$ 3,143,320	\$ 3,734,484	\$ 4,706,528	\$ 4,983,936	\$ 5,480,033	\$ 5,766,238
Total	\$93,972,560	\$104,804,480	\$120,217,317	\$139,778,596	\$164,157,275	\$179,862,474	\$214,061,122	\$226,634,684	\$234,784,891	\$252,512,298	\$259,941,683

Member Flows	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Allen	2,878,134	2,965,803	3,053,472	3,141,141	3,228,810	3,316,480	3,404,149	3,600,115	3,600,115	3,600,115	3,600,115
Forney	1,213,312	1,341,851	1,457,625	1,546,950	1,610,014	1,674,707	1,738,689	1,796,079	1,853,911	1,911,803	1,969,349
Frisco	2,162,815	2,300,967	2,539,237	2,769,065	3,015,779	3,240,781	3,465,783	3,831,917	3,962,831	4,088,920	4,227,072
Heath	442,004	473,613	480,418	502,843	525,268	547,692	570,117	592,541	614,966	637,390	659,815
McKinney	6,475,301	6,577,489	6,679,678	6,781,866	6,884,055	6,986,243	7,088,432	7,190,620	7,292,809	7,394,997	7,497,186
Mesquite	5,342,134	5,406,904	5,473,165	5,541,103	5,641,460	5,774,237	6,004,068	6,107,380	6,199,584	6,294,783	6,393,200
Melissa	486,586	515,154	543,723	572,291	600,859	629,427	657,996	686,564	715,132	743,701	772,269
Plano	10,415,607	10,632,599	10,849,591	11,066,582	11,283,574	11,500,566	11,717,558	11,934,550	11,934,550	11,934,550	11,934,550
Princeton	425,256	513,019	600,781	688,544	776,307	864,069	951,832	1,039,595	1,127,357	1,215,120	1,302,883
Prosper	636,848	640,534	644,221	647,907	651,594	655,280	658,966	662,653	666,339	670,025	673,712
Richardson	4,104,467	4,231,697	4,398,786	4,513,598	4,628,409	4,743,221	4,858,033	4,972,844	4,972,844	4,972,844	4,972,844
Rockwall	1,426,236	1,851,832	1,963,259	2,056,611	2,153,482	2,254,005	3,046,834	3,069,797	3,092,944	3,116,275	3,139,794
Seagoville	591,300	623,842	657,588	687,168	718,078	750,379	784,133	964,613	998,375	1,033,318	1,069,484
Total	36,600,000	38,075,304	39,341,544	40,515,669	41,717,688	42,937,087	44,946,588	46,449,268	47,031,756	47,613,842	48,212,271