

Strategic Financial Plan Summary

Regional Water System (Customer)

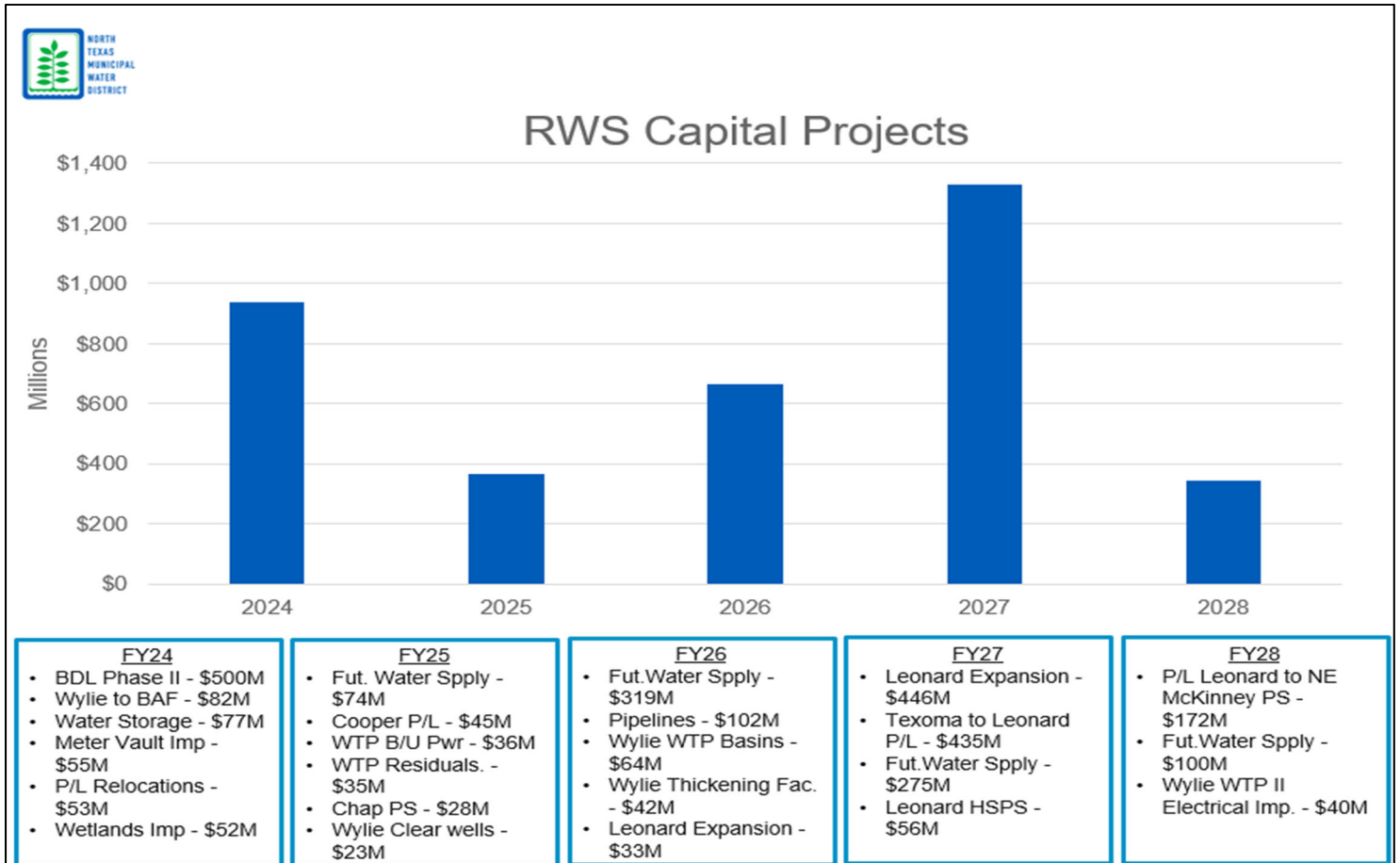
Key Drivers

General

- The Strategic Financial Plans (SFPs) were prepared with reasonable assumptions on all current and future costs and factor in items such as inflation, future staffing, project timelines and financing costs
- This Strategic Financial Plan assumes no change to customer premium

Long-Term Capital

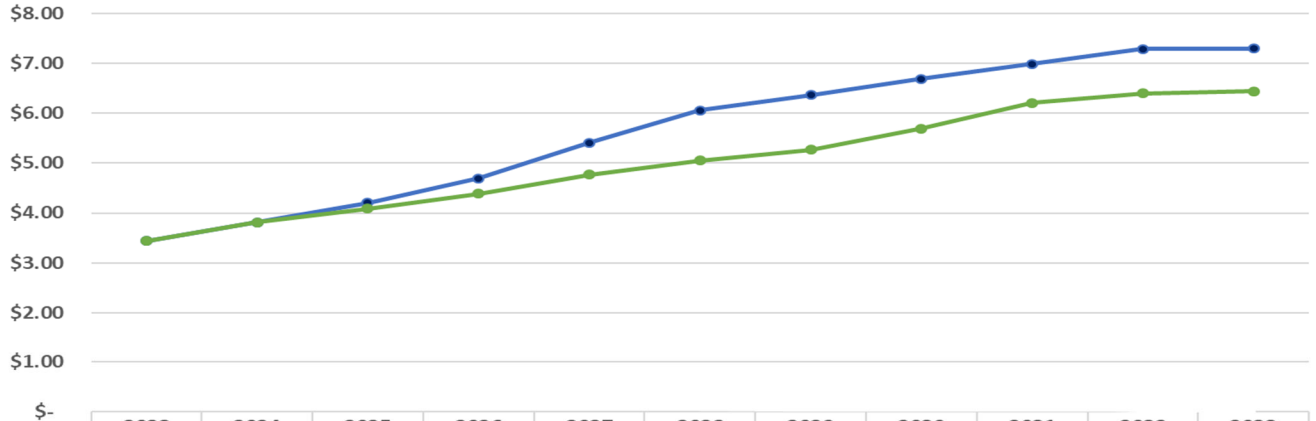
- With the increase in the size of the Extendable Commercial Paper (ECP) program to \$700M, the District will utilize ECP for the majority of funding projects and refund with bonds when appropriate. Refunding of ECP will occur on an as needed basis to manage the program and/or impacts on future rates.



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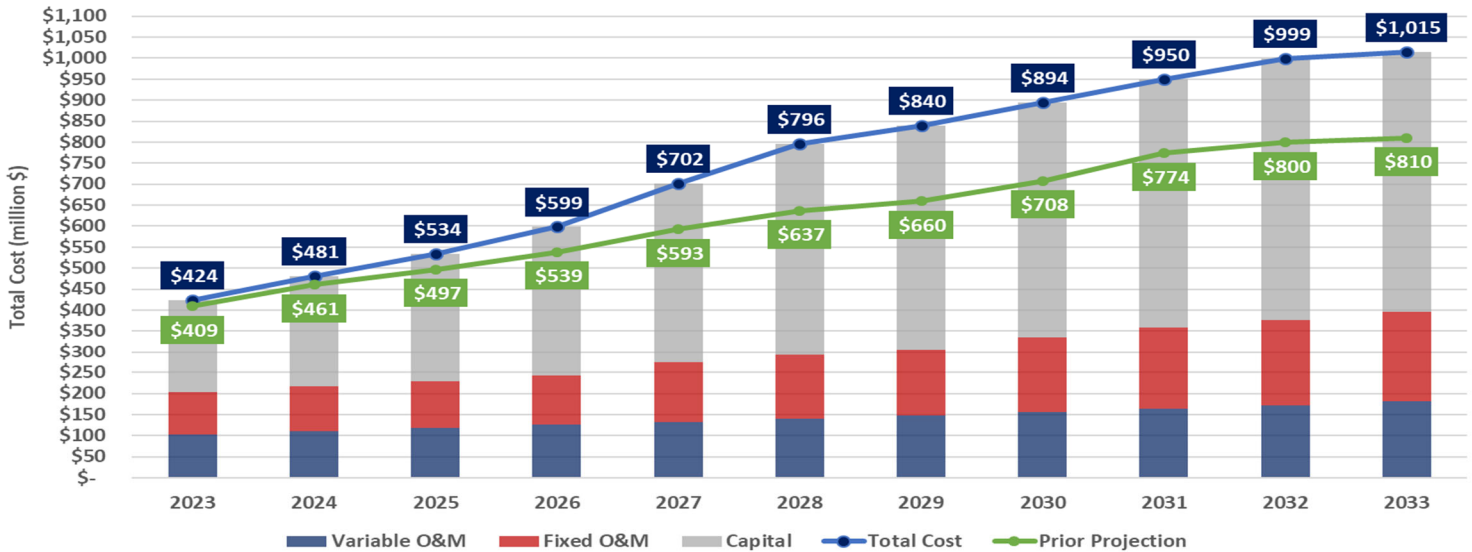
Regional Water System (Customer)

NTMWD Regional Water System
Customer Rate Per 1,000 Gallons



	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Current	\$3.44	\$3.82	\$4.21	\$4.70	\$5.41	\$6.06	\$6.37	\$6.69	\$6.99	\$7.29	\$7.30
Current % Increase		11%	10%	12%	15%	12%	5%	5%	4%	4%	0%
Prior	\$3.44	\$3.82	\$4.09	\$4.39	\$4.77	\$5.05	\$5.27	\$5.69	\$6.21	\$6.40	\$6.44
Prior % Increase		11%	7%	7%	9%	6%	4%	8%	9%	3%	1%

NTMWD Regional Water System
Total Cost (million \$)



Strategic Financial Plan Summary

Regional Water System (Customer)

Customer Costs	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Ables Springs SUD	\$ 378,527	\$ 430,471	\$ 485,852	\$ 555,470	\$ 654,789	\$ 751,136	\$ 793,365	\$ 833,220	\$ 870,585	\$ 907,949	\$ 909,194
Bear Creek SUD	1,330,231	1,503,858	1,687,332	1,917,747	2,247,324	2,562,808	2,742,570	2,932,374	3,119,216	3,306,338	3,365,070
BHP WSC	587,868	713,999	860,656	1,050,892	1,323,031	1,620,908	1,863,536	2,140,609	2,446,252	2,663,946	2,785,445
Bonham	2,169,600	2,412,800	2,662,400	2,976,000	3,430,400	3,846,400	4,044,800	4,249,600	4,441,600	4,633,600	4,640,000
Caddo Basin SUD	1,698,018	1,971,002	2,270,625	2,649,725	3,188,158	3,732,973	4,101,676	4,502,852	4,917,885	5,321,855	5,529,587
Cash SUD	1,240,368	1,377,385	1,518,008	1,694,688	1,950,695	2,185,066	2,296,844	2,412,227	2,520,398	2,628,570	2,632,176
College Mound SUD	268,547	298,212	328,658	366,910	422,337	473,080	497,280	522,262	545,681	569,101	569,882
Copeville SUD	461,442	525,743	612,437	722,681	879,256	1,041,023	1,156,635	1,283,962	1,417,988	1,531,720	1,588,660
East Fork SUD	2,399,266	3,207,265	4,255,056	5,718,375	7,923,621	10,684,413	13,519,763	17,092,571	21,498,595	22,869,662	23,359,008
Fairview	3,317,220	3,705,983	4,109,098	4,615,159	5,344,541	6,022,961	6,369,439	6,729,956	7,074,368	7,388,895	7,409,968
Fate	962,966	1,069,340	1,178,514	1,315,680	1,514,432	1,696,388	1,783,167	1,872,745	1,956,725	2,040,704	2,043,504
Fate #2	2,218,986	2,464,106	2,715,677	3,031,754	3,489,742	3,909,027	4,108,994	4,315,411	4,508,927	4,702,444	4,708,894
Forney Lake WSC	2,176,997	2,468,171	2,777,195	3,165,444	3,720,031	4,254,361	4,490,748	4,716,343	4,927,838	5,139,333	5,146,383
Gastonia-Scurry SUD	380,086	422,072	465,163	519,303	597,751	669,569	703,821	739,178	772,325	805,472	806,577
GTUA	4,213,749	5,147,109	6,239,818	7,662,623	9,702,121	11,954,512	13,822,559	15,968,530	18,352,947	20,559,432	22,113,699
Josephine	727,680	860,568	1,010,051	1,200,878	1,472,101	1,756,113	1,965,889	2,198,797	2,446,672	2,833,753	3,151,326
Kaufman	1,582,362	1,757,158	1,936,554	2,161,948	2,517,171	2,868,907	3,068,397	3,278,889	3,485,830	3,687,099	3,744,625
Kaufman Four-One	1,911,591	2,122,755	2,339,476	2,611,767	3,057,012	3,505,186	3,771,520	4,054,540	4,336,419	4,610,277	4,706,171
Little Elm	6,208,347	7,057,361	7,962,007	9,099,128	10,721,626	12,294,121	13,228,961	14,222,433	15,212,003	15,883,940	15,924,840
Lucas	2,413,112	2,770,902	3,157,758	3,645,301	4,338,820	5,025,576	5,462,501	5,932,217	6,409,246	6,684,321	6,693,490
Melissa	1,207,302	1,340,667	1,477,542	1,649,512	1,898,694	2,126,818	2,235,615	2,347,922	2,453,210	2,558,498	2,562,008
Milligan WSC	515,635	572,595	631,054	704,502	810,927	908,358	954,825	1,002,791	1,047,759	1,092,727	1,094,226
Mt. Zion WSC	547,999	608,534	670,661	748,719	861,824	965,370	1,014,754	1,065,730	1,113,521	1,161,312	1,162,905
Murphy	5,715,539	6,383,802	7,076,449	7,945,997	9,199,518	10,364,723	10,958,264	11,575,659	12,165,054	12,768,248	12,867,482
Nevada SUD	264,488	307,465	354,730	414,571	499,554	585,791	644,606	708,705	775,177	840,267	874,537
Nevada SUD #2	244,188	271,163	298,847	333,630	384,029	430,169	452,174	474,890	496,185	517,481	518,191
North Collin SUD	1,224,509	1,374,546	1,531,335	1,728,137	2,010,804	2,276,865	2,419,336	2,568,474	2,712,804	2,867,926	2,911,137
Parker	2,177,929	2,466,771	2,772,858	3,157,356	3,706,833	4,235,049	4,540,518	4,863,760	5,183,264	5,539,925	5,685,249
Prosper	10,613,817	12,554,455	14,737,979	17,525,686	21,487,989	25,638,491	28,706,523	32,113,572	35,740,532	38,193,394	39,188,665
Rose Hill SUD	492,852	547,295	603,171	673,374	775,096	868,222	912,636	958,483	1,006,648	1,074,472	1,101,178
Rowlett	10,980,614	12,193,589	13,438,484	15,002,583	17,268,931	19,343,756	20,333,288	21,529,227	22,918,840	24,298,103	24,734,156
Sachse	4,582,606	5,088,824	5,608,364	6,261,119	7,206,948	8,072,847	8,533,971	9,067,252	9,584,393	10,105,600	10,230,682
Seis Lagos UD	569,657	639,062	711,518	802,465	933,146	1,055,965	1,121,348	1,189,738	1,255,819	1,309,716	1,311,513
Sunnyvale	2,696,217	3,043,785	3,410,255	3,870,408	4,529,083	5,157,507	5,511,385	5,884,392	6,250,366	6,689,042	6,873,311
Terrell	4,816,000	5,524,157	6,311,038	7,303,525	8,714,610	10,119,040	11,026,105	12,003,968	13,001,453	13,859,920	14,186,476
Wylie N.E. SUD	1,655,018	1,847,209	2,046,271	2,296,291	2,657,017	2,991,974	3,161,789	3,338,473	3,507,095	3,675,719	3,699,124
Total Customers	\$ 84,951,336	\$ 97,050,180	\$ 110,252,889	\$ 127,099,348	\$ 151,439,961	\$ 175,995,472	\$ 192,319,605	\$ 210,691,754	\$ 230,473,640	\$ 245,320,761	\$ 250,829,335